

**Bonds Registered with the  
Missouri State Auditor's Office in 2002**

<b><u>Date of Registration</u></b>	<b><u>Bonds Issued By</u></b>	<b><u>Amount of Issue</u></b>
12-27-2002	<a href="#">Parkway C-2 School District</a>	\$20,319,742.00
12-26-2002	<a href="#">St. Clair R-XIII School District</a>	\$1,570,000.00
12-26-2002	<a href="#">Cottleville Community Fire Protection District</a>	\$5,000,000.00
12-24-2002	<a href="#">School District of Columbia</a>	\$14,320,000.00
12-23-2002	<a href="#">School District of North Kansas City</a>	\$19,325,385.00
12-23-2002	<a href="#">Park Hill School District</a>	\$2,870,000.00
12-20-2002	<a href="#">Hazelwood School District</a>	\$39,000,000.00
12-19-2002	<a href="#">East Lynne No. 40 School District</a>	\$230,000.00
12-18-2002	<a href="#">City of Liberty</a>	\$825,000.00
12-18-2002	<a href="#">Lutie R-VI School District</a>	\$320,000.00
12-18-2002	<a href="#">Hermitage R-IV School District</a>	\$820,000.00
12-17-2002	<a href="#">Lincoln County R-IV School District of Winfield, Missouri</a>	\$2,400,000.00
12-16-2002	<a href="#">Hillsboro R-III School District</a>	\$5,730,000.00
12-16-2002	<a href="#">School District of University City</a>	\$4,079,803.40
12-13-2002	<a href="#">Community Fire Protection District</a>	\$5,000,000.00
12-13-2002	<a href="#">Normandy School District</a>	\$9,475,000.00
12-13-2002	<a href="#">Reorganized School District No. II</a>	\$3,000,000.00
12-12-2002	<a href="#">Consolidated School District No. 2 (Raytown)</a>	\$22,940,000.00
12-12-2002	<a href="#">Mehlville R-9 School District</a>	\$5,699,770.00
12-11-2002	<a href="#">Southern Reynolds County R-II School District</a>	\$1,130,000.00
12-11-2002	<a href="#">City of Kearney</a>	\$270,000.00
12-05-2002	<a href="#">Florissant Valley Fire Protection District</a>	\$5,000,000.00
12-04-2002	<a href="#">Callaway County, Missouri</a>	\$162,000.00
12-03-2002	<a href="#">City of Festus</a>	\$875,000.00

12-02-2002	<a href="#">Mexico School District No. 59</a>	\$1,000,000.00
11-27-2002	<a href="#">Union R-XI School District</a>	\$8,035,000.00
11-27-2002	<a href="#">North Callaway County R-I School District</a>	\$2,230,000.00
11-26-2002	<a href="#">Lathrop R-II School District</a>	\$835,000.00
11-26-2002	<a href="#">School District of Springfield R-12</a>	\$11,475,000.00
11-25-2002	<a href="#">Moberly School District No. 81</a>	\$4,802,400.00
11-25-2002	<a href="#">Middletown, Missouri</a>	\$110,000
11-25-2002	<a href="#">Fulton Public School District No. 58</a>	\$1,990,000.00
11-20-2002	<a href="#">Pattonville R-III School District</a>	\$15,650,000.00
11-20-2002	<a href="#">St. Charles County Ambulance District</a>	\$5,750,000.00
11-05-2002	<a href="#">Chillicothe R-II School District</a>	\$9,400,000.00
11-01-2002	<a href="#">School District of Webster Groves</a>	\$7,904,135.10
11-01-2002	<a href="#">Carl Junction R-1 School District</a>	\$4,920,000.00
10-31-2002	<a href="#">Cole County R-V School District</a>	\$2,280,000.00
10-31-2002	<a href="#">Cole County, Missouri</a>	\$60,000.00
10-29-2002	<a href="#">Francis Howell School District</a>	\$4,840,000.00
10-28-2002	<a href="#">Bismarck R-V School District</a>	\$500,000.00
10-25-2002	<a href="#">Shell Knob School District No. 78</a>	\$660,000.00
10-25-2002	<a href="#">Bismarck R-V School District</a>	\$500,000.00
10-23-2002	<a href="#">City of Lake St. Louis</a>	\$3,880,000.00
10-17-2002	<a href="#">Andrew County, Missouri</a>	\$108,450.00
10-16-2002	<a href="#">West Overland EMS and Fire Protection District</a>	\$2,000,000.00
10-15-2002	<a href="#">Schuyler County R-I School District</a>	\$1,560,000.00
10-10-2002	<a href="#">State of Missouri, Fourth State Building General Obligation Refunding Bond, Series A 2002</a>	\$154,840,000.00
10-10-2002	<a href="#">State of Missouri, Third State Building General Obligation Refunding Bond, Series A 2002</a>	\$211,630,000.00
10-10-2002	<a href="#">State of Missouri, Water Pollution Control General Obligation Refunding Bond, Series B 2002</a>	\$147,710,000.00
10-01-2002	<a href="#">Northwestern R-I School District</a>	\$1,360,000.00
09-30-2002	<a href="#">Adair County R-I School District</a>	\$570,000.00
09-30-2002	<a href="#">Jefferson County R-VII School District</a>	\$600,000.00
09-27-2002	<a href="#">Maryville R-II School District</a>	\$7,150,000.00
09-26-2002	<a href="#">Hickory County R-I School District (Skyline)</a>	\$1,440,000.00
09-26-2002	<a href="#">Kennett No. 39 School District</a>	\$1,500,000.00
09-25-2002	<a href="#">City of St. Clair</a>	\$1,405,000.00
09-23-2002	<a href="#">Morgan County R-I School District</a>	\$805,000.00
09-23-2002	<a href="#">Morgan County R-I School District</a>	\$1,210,000.00
09-17-2002	<a href="#">Avenue City R-IX School District</a>	\$700,000.00
09-10-2002	<a href="#">Pleasant Hill R-III School District</a>	\$3,950,000.00
09-09-2002	<a href="#">New Franklin R-I School District</a>	\$800,000.00

09-09-2002	<a href="#">DeSoto School District #73</a>	\$1,820,000.00
09-06-2002	<a href="#">Consolidated School District No. 4</a>	\$3,000,000.00
09-06-2002	<a href="#">City of Lake Winnebago</a>	\$365,000.00
08-29-2002	<a href="#">Black Jack Fire Protection District</a>	\$5,000,000.00
08-29-2002	<a href="#">Mid-County Fire Protection District</a>	\$4,000,000.00
08-28-2002	<a href="#">Reorganized School District No. R-VIII</a>	\$1,365,000.00
08-27-2002	<a href="#">State of Missouri, Stormwater Control, General Obligation Bond, Series A 2002</a>	\$15,000,000.00
08-27-2002	<a href="#">State of Missouri, Water Pollution Control, General Obligation Bond, Series A 2002</a>	\$30,000,000.00
08-27-2002	<a href="#">Warren County R-III School District</a>	\$4,900,000.00
08-27-2002	<a href="#">Macks Creek R-V School District</a>	\$1,075,000.00
08-26-2002	<a href="#">Festus R-VI School District</a>	\$11,250,000.00
08-26-2002	<a href="#">Windsor C-1 School District</a>	\$3,500,000.00
08-23-2002	<a href="#">Windsor C-1 School District</a>	\$4,400,000.00
08-23-2002	<a href="#">Cole County R-II School District</a>	\$2,650,000.00
08-23-2002	<a href="#">School District of Springfield R-12</a>	\$12,490,000.00
08-22-2002	<a href="#">Cole County R-II School District</a>	\$950,000.00
08-14-2002	<a href="#">West County EMS and Fire Protection District</a>	\$5,000,000.00
08-13-2002	<a href="#">Fort Zumwalt School District</a>	\$1,050,000.00
08-13-2002	<a href="#">Cameron R-I School District</a>	\$1,525,000.00
08-07-2002	<a href="#">Central County Fire Protection and Rescue District</a>	\$5,000,000.00
07-30-2002	<a href="#">Wheatland R-II School District</a>	\$1,320,000.00
07-24-2002	<a href="#">Oak Grove R-VI School District</a>	\$2,725,000.00
07-17-2002	<a href="#">City of Lawson</a>	\$700,000.00
07-10-2002	<a href="#">Hannibal 60 School District</a>	\$525,000.00
07-08-2002	<a href="#">Central Jackson County Fire Protection District</a>	\$3,500,000.00
07-01-2002	<a href="#">Cassville R-IV School District</a>	\$2,120,000.00
06-28-2002	<a href="#">Francis Howell School District</a>	\$15,000,000.00
06-26-2002	<a href="#">Excelsior Springs 40 School District</a>	\$3,998,049.90
06-26-2002	<a href="#">Lone Jack C-6 School District</a>	\$1,700,000.00
06-26-2002	<a href="#">Kennett No. 39 School District</a>	\$2,280,000.00
06-24-2002	<a href="#">Reorganized School District No. 7</a>	\$63,045,000.00
06-24-2002	<a href="#">Concordia R-II School District</a>	\$750,000.00
06-20-2002	<a href="#">City of Oak Grove</a>	\$1,395,000.00
06-20-2002	<a href="#">Bernie Reorganized School District No. 13</a>	\$1,100,000.00
06-19-2002	<a href="#">Orearville R-IV School District</a>	\$425,000.00
06-17-2002	<a href="#">Reorganized School District No. R-VIII</a>	\$14,900,000.00
06-14-2002	<a href="#">Wentzville R-IV School District</a>	\$8,000,000.00
06-13-2002	<a href="#">Hughes Township</a>	\$100,000.00

06-11-2002	<a href="#">Ozark Reorganized School District No. 6</a>	\$5,600,000.00
06-05-2002	<a href="#">Moniteau C-1 School District of Jamestown, Missouri</a>	\$285,000.00
06-05-2002	<a href="#">City of Grain Valley</a>	\$3,500,000.00
06-04-2002	<a href="#">Harrisonville R-IX School District</a>	\$9,800,000.00
06-03-2002	<a href="#">Nixa Reorganized School District No. R-2</a>	\$7,000,000.00
06-03-2002	<a href="#">Adair County R-II School District</a>	\$900,000.00
05-31-2002	<a href="#">Ritenour School District</a>	\$13,000,000.00
05-30-2002	<a href="#">Grain Valley R-V School District</a>	\$2,475,000.00
05-29-2002	<a href="#">Fair Play R-II School District</a>	\$820,000.00
05-29-2002	<a href="#">Pleasant Hill, Missouri</a>	\$600,000.00
05-28-2002	<a href="#">Northeast Randolph County R-IV School District</a>	\$1,900,000.00
05-28-2002	<a href="#">Moniteau County R-VI School District</a>	\$4,000,000.00
05-28-2002	<a href="#">Skidmore, Missouri</a>	\$100,000.00
05-23-2002	<a href="#">Portage Des Sioux, Missouri</a>	\$100,000.00
05-22-2002	<a href="#">Southern Boone County R-I School District</a>	\$2,000,000.00
05-21-2002	<a href="#">City of Blue Springs</a>	\$4,470,000.00
05-21-2002	<a href="#">City of Blue Springs</a>	\$4,940,000.00
05-21-2002	<a href="#">Wright City R-II School District</a>	\$10,000,000.00
05-21-2002	<a href="#">Ralls County R-II School District</a>	\$3,350,000.00
05-20-2002	<a href="#">Kingston K-14 School District</a>	\$1,150,000.00
05-14-2002	<a href="#">Junior College District of Mineral Area, Missouri</a>	\$6,000,000.00
05-13-2002	<a href="#">North St. Francois County R-I School District</a>	\$10,000,000.00
05-13-2002	<a href="#">Verona R-VII School District</a>	\$740,000.00
05-09-2002	<a href="#">Salem R-80 School District</a>	\$2,095,000.00
05-07-2002	<a href="#">St. Clair R-XIII School District</a>	\$10,000,000.00
04-30-2002	<a href="#">Reorganized School District No. R-II</a>	\$30,000,000.00
04-30-2002	<a href="#">Barry County, Missouri</a>	\$178,000.00
04-29-2002	<a href="#">Lincoln County R-III School District of Troy, Missouri</a>	\$14,250,000.00
04-25-2002	<a href="#">Anderson, Missouri</a>	\$78,750.00
04-23-2002	<a href="#">Peculiar, Missouri</a>	\$103,000.00
04-19-2002	<a href="#">St. Charles Community College</a>	\$8,730,000.00
04-17-2002	<a href="#">Moline Fire Protection District</a>	\$500,000.00
04-12-2002	<a href="#">City of Savannah</a>	\$55,000.00
04-09-2002	<a href="#">La Plata R-II School District</a>	\$600,000.00
04-05-2002	<a href="#">Consolidated North County Levee District</a>	\$2,225,000.00
03-27-2002	<a href="#">City of O'Fallon</a>	\$4,620,000.00
03-22-2002	<a href="#">School District of Columbia</a>	\$10,000,000.00
03-13-2002	<a href="#">City of Lee's Summit</a>	\$5,800,000.00
	<a href="#">_____</a>	

03-12-2002	<a href="#">Liberty Public School District No. 53</a>	\$15,000,000.00
03-12-2002	<a href="#">Humansville R-IV School District</a>	\$550,000.00
03-11-2002	<a href="#">City of Iron Mountain Lake</a>	\$357,000.00
03-08-2002	<a href="#">City of Lebanon</a>	\$4,220,000.00
03-06-2002	<a href="#">Lawson Reorganized School District No. R-XIV</a>	\$1,570,000.00
03-05-2002	<a href="#">Reorganized School District No. R-IV</a>	\$3,400,000.00
03-04-2002	<a href="#">City of Rock Hill</a>	\$3,000,000.00
02-28-2002	<a href="#">Consolidated School District No. 6</a>	\$15,000,000.00
02-26-2002	<a href="#">School District of Joplin R-VIII</a>	\$4,575,000.00
02-25-2002	<a href="#">Consolidated School District No. 2 (Raytown)</a>	\$10,000,000.00
02-22-2002	<a href="#">City of Fair Grove</a>	\$330,000.00
02-22-2002	<a href="#">Reorganized School District R-II</a>	\$3,750,000.00
02-21-2002	<a href="#">City of St Peters</a>	\$2,500,000.00
02-21-2002	<a href="#">Scott County R-IV School District</a>	\$995,000.00
02-20-2002	<a href="#">Francis Howell School District</a>	\$15,825,000.00
02-15-2002	<a href="#">Consolidated School District No. 4</a>	\$3,000,000.00
02-13-2002	<a href="#">Reorganized School District No. R-V</a>	\$3,229,997.00
02-11-2002	<a href="#">Consolidated School District No. 4</a>	\$1,000,000.00
02-11-2002	<a href="#">Belton School District No. 124</a>	\$8,655,000.00
02-07-2002	<a href="#">Liberty Public School District No. 53</a>	\$10,435,000.00
02-06-2002	<a href="#">St. Charles County</a>	\$2,941,000.00
02-06-2002	<a href="#">Fort Zumwalt School District</a>	\$8,950,000.00
02-04-2002	<a href="#">Center 58 School District</a>	\$9,960,000.00
01-30-2002	<a href="#">Oregon Howell R-III School District</a>	\$200,000.00
01-29-2002	<a href="#">Bakersfield R-IV School District</a>	\$200,000.00
01-29-2002	<a href="#">Laquey R-V School District</a>	\$500,000.00
01-25-2002	<a href="#">Madison C-3 School District</a>	\$490,000.00
01-23-2002	<a href="#">City of Lake Saint Louis</a>	\$3,330,000.00
01-22-2002	<a href="#">City of Webster Groves</a>	\$7,770,000.00
01-22-2002	<a href="#">York Township of Putnam County</a>	\$80,000.00
01-14-2002	<a href="#">Rockwood R-6 School District</a>	\$21,800,000.00
01-08-2002	<a href="#">Ozark Reorganized School District No. 6</a>	\$3,300,000.00
01-07-2002	<a href="#">School District of Washington</a>	\$8,800,000.00
01-03-2002	<a href="#">Fort Osage School District R-1</a>	\$5,500,000.00
01-03-2002	<a href="#">Reorganized School District No. 4</a>	\$9,350,000.00

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 27, 2002

REGISTRATION NO.: 24287                      BOOK: 86                      PAGE: 014  
BONDS ISSUED BY: Parkway C-2 School District  
AMOUNT OF ISSUE: \$20,319,742.00                      COUNTY: of St. Louis  
DATE OF ISSUE: January 3, 2003                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1993B

Rate of Interest	Amount	Maturity
1.150%	\$ 370,000.00	03/01/2003
4.000%	1,745,000.00	03/01/2004
2.000%	1,825,000.00	03/01/2005
2.300%	1,865,000.00	03/01/2006
2.625%	420,000.00	03/01/2007
4.000%	1,500,000.00	03/01/2007
3.000%	2,000,000.00	03/01/2008
3.125%	1,075,000.00	03/01/2009
5.000%	1,000,000.00	03/01/2009
3.375%	1,000,000.00	03/01/2010
9.490%	599,742.00	03/01/2010 **
3.625%	2,200,000.00	03/01/2011
3.700%	1,250,000.00	03/01/2012
5.000%	1,050,000.00	03/01/2012
3.800%	870,000.00	03/01/2013
5.000%	1,550,000.00	03/01/2013

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri  
PURCHASE PRICE: \$20,902,130.73  
INTEREST RATE: 3.4394%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds

**(573)751-4213**

REGISTRATION NO.: 24286 BOOK: 86 PAGE: 013  
BONDS ISSUED BY: St. Clair R-XIII School District  
AMOUNT OF ISSUE: \$1,570,000.00 (remainder of \$11,570,000 authorized) COUNTY: of Franklin  
DATE OF ISSUE: January 8, 2003 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the site development, construction, equipping and furnishing of a new elementary school addition to St. Clair elementary school; construction, equipping, and furnishing of additional classrooms and related space for the Edgar Murray Elementary School; the completion of improvements to the high school including the construction, equipping and furnishing of a new vocational agriculture facility, the development of a vocal music room, and the addition of band lockers for the band room; to purchase and install additional computer technology equipment throughout the District; and to complete other remodeling and repair improvements to the junior high school consisting of window replacement and additional student lockers and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.350%	\$ 50,000.00	03/01/2006
2.750%	70,000.00	03/01/2007
3.050%	100,000.00	03/01/2008
3.300%	100,000.00	03/01/2009
3.550%	100,000.00	03/01/2010
3.700%	100,000.00	03/01/2011
3.800%	100,000.00	03/01/2012
3.950%	100,000.00	03/01/2013
4.100%	250,000.00	03/01/2014
4.200%	300,000.00	03/01/2015
4.300%	300,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be called on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,552,090.00
INTEREST RATE:	4.1146%
ASSESSED VALUATION:	\$99,240,833
INDEBTEDNESS:	(Including this issue) \$12,000,000
NOTICE OF ELECTION:	Published one newspaper March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...1,492; No...537
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 26, 2002

REGISTRATION NO.: 24285                      BOOK: 86                      PAGE: 013  
BONDS ISSUED BY: Cottleville Community Fire Protection District  
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$10,000,000 authorized)                      COUNTY: of St. Charles  
DATE OF ISSUE: December 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Purchase real estate, construct, purchase, equip, and maintain fire  
stations, and purchase fire protection and fire-fighting apparatus and  
auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
3.250%	\$ 575,000.00	03/01/2003
4.750%	150,000.00	03/01/2004
5.100%	150,000.00	03/01/2005
5.200%	150,000.00	03/01/2006
5.200%	175,000.00	03/01/2007
5.700%	175,000.00	03/01/2008
5.000%	175,000.00	03/01/2009
4.100%	200,000.00	03/01/2010
4.000%	200,000.00	03/01/2011
4.000%	225,000.00	03/01/2012
3.875%	225,000.00	03/01/2013
4.000%	225,000.00	03/01/2014
4.050%	250,000.00	03/01/2015
4.150%	250,000.00	03/01/2016
4.250%	275,000.00	03/01/2017
4.300%	300,000.00	03/01/2018
4.375%	300,000.00	03/01/2019
4.400%	325,000.00	03/01/2020
4.400%	325,000.00	03/01/2021
4.400%	350,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after  
March 1, 2012 (without premium)  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: Harris Trust & Savings Bank, Chicago, Illinois  
PURCHASE PRICE: \$5,000,014.00  
INTEREST RATE: 4.3228%  
ASSESSED VALUATION: \$713,873,529  
INDEBTEDNESS: (Including this issue) \$10,000,000  
NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2002; second two newspapers  
July 29 and August 5, 2002  
DATE OF ELECTION: August 6, 2002  
ELECTION RESULTS: Yes...4,331; No...2,234  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 24, 2002

REGISTRATION NO.: 24284

BOOK: 86

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BONDS ISSUED BY: School District of Columbia

AMOUNT OF ISSUE: \$14,320,000.00

COUNTY: of Boone

DATE OF ISSUE: December 27, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the District,  
Series 1996 and 2000

Rate of Interest	Amount	Maturity
3.000%	\$ 380,000.00	03/01/2004
3.000%	590,000.00	03/01/2005
3.000%	740,000.00	03/01/2006
3.000%	935,000.00	03/01/2007
3.000%	50,000.00	03/01/2007
3.000%	1,010,000.00	03/01/2008
3.000%	410,000.00	03/01/2008
3.250%	860,000.00	03/01/2009
3.250%	345,000.00	03/01/2009
3.500%	405,000.00	03/01/2010
3.500%	165,000.00	03/01/2010
3.625%	1,185,000.00	03/01/2011
3.625%	480,000.00	03/01/2011
3.750%	505,000.00	03/01/2012
3.750%	1,245,000.00	03/01/2012
4.000%	905,000.00	03/01/2013
4.000%	2,225,000.00	03/01/2013
4.000%	1,295,000.00	03/01/2014
4.000%	590,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Legg Mason Wood Walker, Inc., Winston-Salem, North Carolina

PURCHASE PRICE: \$14,287,064.00

INTEREST RATE: 3.7252%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 7

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2002

REGISTRATION NO.: 24283 BOOK: 86 PAGE: 012  
BONDS ISSUED BY: School District of North Kansas City  
AMOUNT OF ISSUE: \$19,325,385.00 COUNTY: of Clay  
DATE OF ISSUE: December 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (I) \$325,385 (remainder of \$81,050,385 authorized) for the purpose of building additions to and remodeling existing school buildings and furnishing and equipping the same; conducting major repairs; building, furnishing and equipping new school buildings; acquiring sites; acquiring computer technology; and acquiring buildings, improvements, furnishings and equipment now leased to the District, including Fox Hill Elementary, by paying off and retiring outstanding leasehold financing obligations and (II) \$19,000,000 (a portion of \$69,900,000 authorized) for the purpose of acquiring, constructing, improving, repairing, remodeling, furnishing and equipping heating, ventilation and air conditioning facilities, kindergarten facilities, library facilities and other new and existing school facilities and sites

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.300%	\$ 1,360,385.00	03/01/2003
1.750%	830,000.00	03/01/2004
2.250%	850,000.00	03/01/2005
2.450%	870,000.00	03/01/2006
3.000%	885,000.00	03/01/2007
3.150%	720,000.00	03/01/2008
3.400%	740,000.00	03/01/2009
3.650%	770,000.00	03/01/2010
3.850%	795,000.00	03/01/2011
4.000%	825,000.00	03/01/2012
4.100%	860,000.00	03/01/2013
4.150%	895,000.00	03/01/2014
	930,000.00	03/01/2015 *
	980,000.00	03/01/2016 *
5.000%	1,910,000.00	03/01/2016
4.400%	1,025,000.00	03/01/2017
	1,075,000.00	03/01/2018 *
	1,130,000.00	03/01/2019 *
	1,195,000.00	03/01/2020 *
	1,260,000.00	03/01/2021 *
	1,330,000.00	03/01/2022 *
5.500%	5,990,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Fahnstock & Company, Kansas City, Missouri  
PURCHASE PRICE: \$19,499,276.39  
INTEREST RATE: 4.6252%  
ASSESSED VALUATION: (I) \$1,143,098,236 (II) \$1,552,910,094  
INDEBTEDNESS: (Including this issue) (I) \$94,930,385 (II) \$154,580,385  
NOTICE OF ELECTION: (I) Published two newspapers March 20 and 27, 1996; second newspaper March 27, 1996; (II) Published one newspaper March 21 and 28, 2001  
DATE OF ELECTION: I. April 2, 1996; II. April 3, 2001  
ELECTION RESULTS: (I) Yes...10,209 No...4,643  
(II) Yes...7,003 No...3,870  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 23, 2002

REGISTRATION NO.: 24282  
BONDS ISSUED BY: Park Hill School District  
AMOUNT OF ISSUE: \$2,870,000.00  
DATE OF ISSUE: December 1, 2002  
PURPOSE OF BONDS: Currently refunding the Series 1993 Bonds

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COUNTY: of Platte  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
4.250%	\$ 920,000.00	03/01/2006
3.125%	950,000.00	03/01/2007
3.250%	1,000,000.00	03/01/2008

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$2,926,928.70  
INTEREST RATE: 2.9560%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 20, 2002

REGISTRATION NO.: 24281                      BOOK: 86                      PAGE: 012  
BONDS ISSUED BY: Hazelwood School District  
AMOUNT OF ISSUE: \$39,000,000.00                      COUNTY: of St. Louis  
DATE OF ISSUE: December 23, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, furnishing and equipping a new elementary school and  
purchasing, constructing, improving, extending, repairing, furnishing and  
equipping new and existing schoolhouse sites, land, buildings and related  
facilities for school purposes, including, but not limited to, replacing  
heating and air conditioning systems at Hazelwood East and West Senior High  
Schools, and purchasing school buses and other transportation equipment

Rate of Interest	Amount	Maturity
3.500%	\$ 500,000.00	03/01/2010
3.625%	550,000.00	03/01/2011
3.750%	650,000.00	03/01/2012
3.875%	700,000.00	03/01/2013
4.000%	775,000.00	03/01/2014
4.125%	875,000.00	03/01/2015
5.000%	2,100,000.00	03/01/2016
5.250%	3,250,000.00	03/01/2017
5.250%	4,400,000.00	03/01/2018
5.250%	5,700,000.00	03/01/2019
5.250%	6,100,000.00	03/01/2020
5.250%	6,500,000.00	03/01/2021
4.750%	6,900,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be called on and after  
March 1, 2013, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri  
PURCHASE PRICE: \$40,110,985.75  
INTEREST RATE: 4.7790%  
ASSESSED VALUATION: \$1,620,333,851  
INDEBTEDNESS: (Including this issue) \$83,929,801.05  
NOTICE OF ELECTION: Published two newspapers July 24 and 31, 2002  
DATE OF ELECTION: August 6, 2002  
ELECTION RESULTS: Yes...10,885      No...8,137  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 19, 2002

REGISTRATION NO.: 24280                      BOOK: 86  
BONDS ISSUED BY: East Lynne No. 40 School District  
AMOUNT OF ISSUE: \$230,000.00  
DATE OF ISSUE: December 15, 2002  
PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1989

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COUNTY: of Cass  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
8.000%	\$ 30,000.00	03/01/2004
6.500%	35,000.00	03/01/2005
6.000%	35,000.00	03/01/2006
3.000%	40,000.00	03/01/2007
3.350%	45,000.00	03/01/2008
3.500%	45,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after March 1, 2006 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$236,516.85

INTEREST RATE: 3.3617%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 18, 2002

REGISTRATION NO.: 24279

BOOK: 86

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BONDS ISSUED BY: City of Liberty

AMOUNT OF ISSUE: \$825,000.00

COUNTY: of Clay

DATE OF ISSUE: December 15, 2002

MONTH OF MATURITY: May

PURPOSE OF BONDS: Refinancing a certain neighborhood improvement district project pursuant to Article III, section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Heartland Meadows Project)

Rate of Interest	Amount	Maturity
5.500%	\$ 60,000.00	05/01/2003
5.500%	60,000.00	05/01/2004
5.500%	60,000.00	05/01/2005
5.250%	65,000.00	05/01/2006
5.250%	65,000.00	05/01/2007
5.250%	70,000.00	05/01/2008
3.625%	75,000.00	05/01/2009
3.875%	80,000.00	05/01/2010
4.125%	80,000.00	05/01/2011
4.250%	85,000.00	05/01/2012
4.375%	85,000.00	05/01/2013
4.500%	40,000.00	05/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after May 1, 2012 may be redeemed on and after May 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: May 1 and November 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$835,616.95

INTEREST RATE: 4.1771%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 18, 2002

REGISTRATION NO.: 24278                      BOOK: 86                      PAGE: 011  
BONDS ISSUED BY: Lutie R-VI School District  
AMOUNT OF ISSUE: \$320,000.00                      COUNTY: of Ozark  
DATE OF ISSUE: December 19, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$320,000 of the District's General Obligation Refunding Bonds, Series 1991  
and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.700%	\$ 50,000.00	03/01/2004
2.000%	50,000.00	03/01/2005
2.300%	55,000.00	03/01/2006
2.600%	80,000.00	03/01/2007
2.900%	85,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$316,700.00

INTEREST RATE: 2.8721%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 17, 2002

REGISTRATION NO.: 24277                      BOOK: 86                      PAGE: 011  
BONDS ISSUED BY: Hermitage R-IV School District  
AMOUNT OF ISSUE: \$820,000.00                      COUNTY: of Hickory  
DATE OF ISSUE: December 18, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$820,000 of the District's General Obligation Refunding Bonds, Series 1994  
and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 155,000.00	03/01/2003
1.750%	165,000.00	03/01/2004
2.100%	150,000.00	03/01/2005
2.500%	150,000.00	03/01/2006
2.800%	150,000.00	03/01/2007
3.200%	50,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$809,340.00  
INTEREST RATE: 3.1085%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 17, 2002

REGISTRATION NO.: 24276                      BOOK: 86                      PAGE: 011  
BONDS ISSUED BY: Lincoln County R-IV School District of Winfield, Missouri  
AMOUNT OF ISSUE: \$2,400,000.00                      COUNTY: of Lincoln  
DATE OF ISSUE: December 18, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,400,000 of the District's General Obligation Bonds, Series 1998 and to  
pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.700%	\$ 30,000.00	03/01/2004
2.000%	30,000.00	03/01/2005
2.350%	30,000.00	03/01/2006
2.650%	30,000.00	03/01/2007
3.050%	30,000.00	03/01/2008
3.200%	435,000.00	03/01/2009
3.400%	425,000.00	03/01/2010
3.550%	425,000.00	03/01/2011
3.700%	420,000.00	03/01/2012
3.800%	415,000.00	03/01/2013
4.000%	130,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,371,300.00  
INTEREST RATE: 3.7386%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 16, 2002

REGISTRATION NO.: 24275                      BOOK: 86                      PAGE: 011  
BONDS ISSUED BY: Hillsboro R-III School District  
AMOUNT OF ISSUE: \$5,730,000.00                      COUNTY: of Jefferson  
DATE OF ISSUE: December 17, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be  
sufficient for the redemption in advance of their maturity of \$3,635,000 of  
the District's General Obligation Bonds, Series 1998, \$900,000 of the  
District's General Obligation Refunding Bonds, Series 1999, and \$1,195,000  
of the District's General Obligation Refunding Bonds, Series 2000

Rate of Interest	Amount	Maturity
2.000%	\$ 1,000,000.00	03/01/2004
2.350%	1,000,000.00	03/01/2005
2.750%	600,000.00	03/01/2006
3.050%	900,000.00	03/01/2007
3.300%	1,100,000.00	03/01/2008
3.600%	1,130,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$5,669,470.00  
INTEREST RATE: 3.4276%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24274                                      BOOK: 86                                      PAGE: 011  
BONDS ISSUED BY: School District of University City  
AMOUNT OF ISSUE: \$4,079,803.40                                      COUNTY: of St. Louis  
DATE OF ISSUE: December 17, 2002                                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Refunding the District's General Obligation School Refunding Bonds,  
Series 1993 which mature in the years 2004 through 2006 and paying the  
costs of issuing the Bonds

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE:	\$4,222,312.56
INTEREST RATE:	2.5067%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

## **\*\*Capital Appreciation Bonds**

**(573)751-4213**

REGISTRATION NO.: 24273                                      BOOK: 86                                      PAGE: 011  
BONDS ISSUED BY: Community Fire Protection District  
AMOUNT OF ISSUE: \$5,000,000.00    (a portion of \$14,000,000 authorized)                      COUNTY: of St. Louis  
DATE OF ISSUE: December 1, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and  
                         purchase ambulances and fire protection and fire-fighting apparatus and  
                         auxiliary equipment therefor for said District

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	Harris Trust & Savings Bank, Chicago, Illinois
PURCHASE PRICE:	\$5,000,042.00
INTEREST RATE:	4.2702%
ASSESSED VALUATION:	\$488,270,954
INDEBTEDNESS:	(Including this issue) \$14,000,0000
NOTICE OF ELECTION:	Published two newspapers July 24 and 31, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...3,566 No...2,412
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	6

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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December 13, 2002

REGISTRATION NO.: 24272                      BOOK: 86                      PAGE: 010  
BONDS ISSUED BY: Normandy School District  
AMOUNT OF ISSUE: \$9,475,000.00                      COUNTY: of St. Louis  
DATE OF ISSUE: December 17, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$8,145,000 of the District's General Obligation Bonds, Series 1998, and  
\$1,330,000 of the District's General Obligation Refunding Bonds,  
Series 1999, and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 500,000.00	03/01/2004
2.150%	750,000.00	03/01/2005
2.500%	1,500,000.00	03/01/2006
2.800%	1,000,000.00	03/01/2007
3.100%	1,375,000.00	03/01/2008
3.300%	1,400,000.00	03/01/2009
3.550%	1,450,000.00	03/01/2010
3.650%	1,500,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,370,775.00  
INTEREST RATE: 3.4551%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

December 13, 2002

REGISTRATION NO.: 24271 BOOK: 86 PAGE: 010  
BONDS ISSUED BY: Reorganized School District No. II  
AMOUNT OF ISSUE: \$3,000,000.00 COUNTY: of Lincoln  
DATE OF ISSUE: December 17, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$3,000,000 of the District's General Obligation Bonds, Series 1998 and to  
pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 50,000.00	03/01/2004
2.150%	50,000.00	03/01/2005
2.500%	100,000.00	03/01/2006
2.700%	110,000.00	03/01/2007
3.050%	100,000.00	03/01/2008
3.250%	100,000.00	03/01/2009
3.500%	230,000.00	03/01/2010
3.650%	235,000.00	03/01/2011
3.750%	300,000.00	03/01/2012
3.950%	350,000.00	03/01/2013
4.100%	350,000.00	03/01/2014
4.200%	350,000.00	03/01/2015
4.300%	400,000.00	03/01/2016
4.400%	275,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006 through March 1, 2012 may be called on and after March 1, 2005 without premium. Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,963,500.00

INTEREST RATE: 4.1221%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Neegotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24270                      BOOK: 86                      PAGE: 010  
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)  
AMOUNT OF ISSUE: \$22,940,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: December 15, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$24,000,000  
principal amount of the District's outstanding General Obligation  
Refunding Bonds, Series 1993

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$24,482,493.75
INTEREST RATE:	3.1884%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24269	BOOK: 86	PAGE: 010
BONDS ISSUED BY:	Mehlville R-9 School District		
AMOUNT OF ISSUE:	\$5,699,770.00	COUNTY:	of St. Louis
DATE OF ISSUE:	December 16, 2002	MONTH OF MATURITY:	February
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding general obligation bonds, Series 1993 and paying the costs of issuing the Bonds		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 15 and August 15
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE:	\$5,994,228.35
INTEREST RATE:	2.4653%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

## **\*\*Capital Appreciation Bonds**

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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December 11, 2002

REGISTRATION NO.: 24268 BOOK: 86 PAGE: 010  
BONDS ISSUED BY: Southern Reynolds County R-II School District  
AMOUNT OF ISSUE: \$1,130,000.00 (remainder of \$2,000,000 authorized) COUNTY: of Reynolds  
DATE OF ISSUE: December 12, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition of facilities under lease with the Missouri Association of  
Rural Education and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.800%	\$ 130,000.00	03/01/2004
2.100%	80,000.00	03/01/2005
2.400%	85,000.00	03/01/2006
2.750%	85,000.00	03/01/2007
3.100%	90,000.00	03/01/2008
3.300%	90,000.00	03/01/2009
3.600%	95,000.00	03/01/2010
3.700%	95,000.00	03/01/2011
3.800%	100,000.00	03/01/2012
3.950%	105,000.00	03/01/2013
4.100%	110,000.00	03/01/2014
4.200%	65,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after  
March 1, 2005, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,113,050.00  
INTEREST RATE: 3.8565%  
ASSESSED VALUATION: \$33,221,972  
INDEBTEDNESS: (Including this issue) \$2,000,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22  
and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...464 No...346  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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December 11, 2002

REGISTRATION NO.: 24267

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BONDS ISSUED BY: City of Kearney

AMOUNT OF ISSUE: \$270,000.00

COUNTY: of Clay

DATE OF ISSUE: December 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1993

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.500%	\$ 60,000.00	03/01/2003
3.500%	70,000.00	03/01/2004
3.250%	70,000.00	03/01/2005
3.250%	70,000.00	03/01/2006

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$271,087.00  
INTEREST RATE: 3.0686%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24266                                      BOOK: 86                                      PAGE: 009  
BONDS ISSUED BY: Florissant Valley Fire Protection District  
AMOUNT OF ISSUE: \$5,000,000.00    (a portion of \$15,000,000 authorized)                      COUNTY: of St. Louis  
DATE OF ISSUE: December 1, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and  
purchase ambulances and fire protection and fire-fighting apparatus and  
auxiliary equipment therefor for said District

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	Harris Bank & Savings Bank, Chicago Illinois
PURCHASE PRICE:	\$5,000,189.00
INTEREST RATE:	4.2375%
ASSESSED VALUATION:	\$674,794,562
INDEBTEDNESS:	(Including this issue) \$15,000,000
NOTICE OF ELECTION:	Published two newspapers July 24 and 31, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...7,177 No...4,673
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	6

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24265 BOOK: 86 PAGE: 009  
BONDS ISSUED BY: Callaway County, Missouri  
AMOUNT OF ISSUE: \$162,000.00 COUNTY: of Callaway  
DATE OF ISSUE: December 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (County Road 4001 Project and County Road 4009 and 4012 Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 7,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
	15,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
3.500%	62,000.00	03/01/2008
	20,000.00	03/01/2009 *
	20,000.00	03/01/2010 *
	20,000.00	03/01/2011 *
	20,000.00	03/01/2012 *
	20,000.00	03/01/2013 *
4.375%	100,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be called on and after March 1, 2010 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$157,375.00  
INTEREST RATE: 4.6763%  
ASSESSED VALUATION: \$566,788,749  
INDEBTEDNESS: (Including this issue) \$1,276,935  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: 83.86% of landowners signed (4001 Project), 86.11% of landowners signed (4009 and 4012 Project)  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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December 3, 2002

REGISTRATION NO.: 24264

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BONDS ISSUED BY: City of Festus

AMOUNT OF ISSUE: \$875,000.00

DATE OF ISSUE: December 1, 2002

COUNTY: of Jefferson

MONTH OF MATURITY: March

PURPOSE OF BONDS: (1) Refunding, retiring and paying off the Temporary Note and accrued interest thereon, (2) funding the Bond Reserve Fund, (3) paying the costs of the Improvements, and (4) paying the costs of issuance of the Bonds (Combined Bailey Station Road, Tanglewood Estates and City Public Facilities Improvements Neighborhood Improvement District Projects)

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 30,000.00	03/01/2005
3.200%	35,000.00	03/01/2006
3.400%	35,000.00	03/01/2007
	35,000.00	03/01/2008 *
	40,000.00	03/01/2009 *
	40,000.00	03/01/2010 *
	40,000.00	03/01/2011 *
	45,000.00	03/01/2012 *
4.500%	200,000.00	03/01/2012
4.750%	45,000.00	03/01/2013
4.900%	45,000.00	03/01/2014
5.050%	50,000.00	03/01/2015
5.150%	50,000.00	03/01/2016
5.250%	55,000.00	03/01/2017
5.350%	60,000.00	03/01/2018
5.400%	60,000.00	03/01/2019
	65,000.00	03/01/2020 *
	70,000.00	03/01/2021 *
	75,000.00	03/01/2022 *
5.550%	210,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$858,812.50

INTEREST RATE: 5.3245%

ASSESSED VALUATION: \$93,321,026

INDEBTEDNESS: (Including this issue) \$875,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: 100% of landowners signed petitions

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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**REGISTRATION NO.: 24263**

**BONDS ISSUED BY:** Mexico School District No. 59

**AMOUNT OF ISSUE:** \$1,000,000.00     (a portion of \$8,000,000 authorized)

**DATE OF ISSUE:** December 3, 2002

**PURPOSE OF BONDS:** Implementing the five-year capital improvement master plan by repairing,  
renovating, extending, furnishing and equipping existing school buildings  
and facilities, including but not limited to improving the accessibility  
within such facilities, making buildings safer for students and repairing  
instructional and support spaces, and acquiring, constructing, furnishing  
and equipping new school buildings and facilities.

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**COUNTY: of Audrain**

**MONTH OF MATURITY: March**

Rate of Interest	Amount	Maturity
3.750%	\$ 1,000,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2007, without premium
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Country Club Bank, Kansas City, Missouri
PURCHASE PRICE:	\$997,770.00
INTEREST RATE:	3.7770%
ASSESSED VALUATION:	\$159,399,437
INDEBTEDNESS:	(Including this issue) \$15,370,000
NOTICE OF ELECTION:	Published two newspapers March 21 and 28, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...1,593      No...741
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published one newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED:	10

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REGISTRATION NO.: 24262

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BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$8,035,000.00

COUNTY: of Franklin

DATE OF ISSUE: December 10, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$4,035,000 principal amount of the District's General Obligation Bonds, Series 1993 and \$4,000,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.600%	\$ 750,000.00	03/01/2004
1.900%	825,000.00	03/01/2005
2.250%	875,000.00	03/01/2006
2.550%	935,000.00	03/01/2007
2.850%	1,000,000.00	03/01/2008
3.100%	600,000.00	03/01/2009
3.400%	1,125,000.00	03/01/2010
3.500%	1,200,000.00	03/01/2011
3.600%	725,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on March 1, 2006 through March 1, 2009 may be called on and after March 1, 2005 without premium. Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,943,545.00

INTEREST RATE: 3.3238%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24261                                      BOOK: 86                                      PAGE: 008  
BONDS ISSUED BY: North Callaway County R-I School District  
AMOUNT OF ISSUE: \$2,230,000.00                                      COUNTY: of Callaway  
DATE OF ISSUE: December 3, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,230,000 of the District's General Obligation Refunding Bonds,  
Series 2001 and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 through March 1, 2009 may be called on and after March 1, 2005 without premium. Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2007 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin, LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,203,510.00
INTEREST RATE:	3.4469%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24260                                      BOOK: 86                                      PAGE: 008  
BONDS ISSUED BY: Lathrop R-II School District  
AMOUNT OF ISSUE: \$835,000.00                                      COUNTY: of Clinton  
DATE OF ISSUE: December 1, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding a portion of the Distict's outstanding Series 1994 Bonds and  
paying the costs of issuing the Bonds

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2010 may be called on and after March 1, 2009 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri
PURCHASE PRICE:	\$831,908.60
INTEREST RATE:	3.3523%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24259	BOOK:	86	PAGE:	008
BONDS ISSUED BY:	School District of Springfield R-12				
AMOUNT OF ISSUE:	\$11,475,000.00	COUNTY:	of Greene		
DATE OF ISSUE:	December 1, 2002	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds to refund a portion of, Series 1993-A and Series 1993-B, general obligation bonds of the District and to pay the costs of issuing the Bonds				

Rate of Interest	Amount	Maturity
3.000%	\$ 300,000.00	03/01/2008
5.000%	2,500,000.00	03/01/2008
3.300%	700,000.00	03/01/2009
5.000%	2,250,000.00	03/01/2009
3.500%	650,000.00	03/01/2010
5.000%	2,500,000.00	03/01/2010
3.650%	575,000.00	03/01/2011
5.050%	2,000,000.00	03/01/2011

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$12,255,258.50
INTEREST RATE:	3.5418%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24258

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BONDS ISSUED BY: Moberly School District No. 81

AMOUNT OF ISSUE: \$4,802,400.00

COUNTY: of Randolph

DATE OF ISSUE: December 4, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1998

Rate of Interest	Amount	Maturity
2.000%	\$ 70,000.00	03/01/2003
2.000%	445,000.00	03/01/2004
2.375%	455,000.00	03/01/2005
2.700%	465,000.00	03/01/2006
3.000%	480,000.00	03/01/2007
3.300%	495,000.00	03/01/2008
3.500%	505,000.00	03/01/2009
9.945%	257,400.00	03/01/2010 **
3.800%	525,000.00	03/01/2011
3.875%	540,000.00	03/01/2012
4.000%	565,000.00	03/01/2013

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be called on and after March 1, 2011 without premium.

Capital Appreciation Bonds do not contain a call provision

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$4,880,313.25

INTEREST RATE: 3.7927%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds

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REGISTRATION NO.: 24257

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BONDS ISSUED BY: Middletown, Missouri

AMOUNT OF ISSUE: \$110,000.00 (a portion of \$150,000 authorized)

COUNTY: of Montgomery

DATE OF ISSUE: November 15, 2002

MONTH OF MATURITY: November

PURPOSE OF BONDS: Paying part of the cost of acquiring and constructing a sewerage treatment facility

Rate of Interest	Amount	Maturity
4.950%	\$ 3,346.97	11/15/2003
4.950%	3,512.65	11/15/2004
4.950%	3,686.52	11/15/2005
4.950%	3,869.00	11/15/2006
4.950%	4,060.52	11/15/2007
4.950%	4,261.52	11/15/2008
4.950%	4,472.46	11/15/2009
4.950%	4,693.85	11/15/2010
4.950%	4,926.19	11/15/2011
4.950%	5,170.04	11/15/2012
4.950%	5,425.96	11/15/2013
4.950%	5,694.54	11/15/2014
4.950%	5,976.42	11/15/2015
4.950%	6,272.25	11/15/2016
4.950%	6,582.73	11/15/2017
4.950%	6,908.58	11/15/2018
4.950%	7,250.55	11/15/2019
4.950%	7,609.45	11/15/2020
4.950%	7,986.12	11/15/2021
4.950%	8,293.68	11/15/2022

ARE BONDS CALLABLE: No

BOND REGISTRAR: Martinsburg Bank and Trust, Martinsburg, Missouri

INTEREST PAYABLE: November 15

BY: Martinsburg Bank and Trust, Martinsburg, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Martinsburg Bank and Trust, Martinsburg, Missouri

PURCHASE PRICE: \$110,000.00

INTEREST RATE: 4.9500%

ASSESSED VALUATION: \$1,231,727

INDEBTEDNESS: (Including this issue) \$150,000

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...64; No...15

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24256 BOOK: 86 PAGE: 007  
BONDS ISSUED BY: Fulton Public School District No. 58  
AMOUNT OF ISSUE: \$1,990,000.00 COUNTY: of Callaway  
DATE OF ISSUE: December 3, 2002 MONTH OF MATURITY: February  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$970,000 of the District's General Obligation Refunding Bonds, Series 1997,  
and \$1,020,000 of the District's General Obligation Refunding Bonds,  
Series 1999A and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after February 1, 2005 may be called on and after February 1, 2004 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Country Club Bank, Prairie Village, Kansas
PURCHASE PRICE:	\$1,984,565.07
INTEREST RATE:	2.4700%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer
NUMBER OF BIDS RECEIVED:	9

**(573)751-4213**

REGISTRATION NO.:	24255	BOOK: 86	PAGE: 007
BONDS ISSUED BY:	Pattonville R-III School District		
AMOUNT OF ISSUE:	\$15,650,000.00		COUNTY: of St. Louis
DATE OF ISSUE:	November 26, 2002		MONTH OF MATURITY: February
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding General Obligation Refunding Bonds, Series 1993A and paying the costs of issuing the Bonds		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Thompson Coburn LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	A.G. Edwards & Sons, St. Louis, Missouri
PURCHASE PRICE:	\$16,560,039.85
INTEREST RATE:	3.0860%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 20, 2002

REGISTRATION NO.: 24254 BOOK: 86 PAGE: 007  
BONDS ISSUED BY: St. Charles County Ambulance District  
AMOUNT OF ISSUE: \$5,750,000.00 (a portion of \$16,880,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: November 1, 2002 MONTH OF MATURITY: September  
PURPOSE OF BONDS: Acquiring land, constructing and furnishing new ambulance stations, renovating, improving and furnishing existing ambulance stations, acquiring ambulances and other vehicles, and acquiring and installing medical, communication and other equipment

Rate of Interest	Amount	Maturity
3.000%	\$ 425,000.00	09/01/2003
2.500%	575,000.00	09/01/2004
2.500%	650,000.00	09/01/2005
2.750%	750,000.00	09/01/2006
3.000%	850,000.00	09/01/2007
3.000%	120,000.00	09/01/2008
3.000%	125,000.00	09/01/2009
3.250%	130,000.00	09/01/2010
3.350%	140,000.00	09/01/2011
3.400%	145,000.00	09/01/2012
3.650%	155,000.00	09/01/2013
3.800%	160,000.00	09/01/2014
4.000%	165,000.00	09/01/2015
4.100%	170,000.00	09/01/2016
4.200%	180,000.00	09/01/2017
4.300%	185,000.00	09/01/2018
4.400%	195,000.00	09/01/2019
4.500%	200,000.00	09/01/2020
4.600%	210,000.00	09/01/2021
4.650%	220,000.00	09/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2013 may be redeemed on and after September 1, 2012 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri  
PURCHASE PRICE: \$5,779,017.20  
INTEREST RATE: 3.6798%  
ASSESSED VALUATION: 3,820,957,030  
INDEBTEDNESS: (Including this issue) 16,880,000  
NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2002; second newspaper July 29 and August 5, 2002  
DATE OF ELECTION: August 6, 2002  
ELECTION RESULTS: Yes...25,456 No...16,340  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspaper; mailed to interested parties  
NUMBER OF BIDS RECEIVED: 9

**(573)751-4213**

REGISTRATION NO.:	24253	BOOK: 86	PAGE: 007
BONDS ISSUED BY:	Chillicothe R-II School District		
AMOUNT OF ISSUE:	\$9,400,000.00		COUNTY: of Livingston
DATE OF ISSUE:	October 15, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Acquiring land and certain school buildings and facilities currently leased by the District and for renovation, repairs and improvements to existing school facilities and furnishing and equipping the same		

Rate of Interest	Amount	Maturity
5.000%	\$ 150,000.00	03/01/2004
5.000%	200,000.00	03/01/2005
5.000%	225,000.00	03/01/2006
4.000%	250,000.00	03/01/2007
4.000%	275,000.00	03/01/2008
3.000%	300,000.00	03/01/2009
3.200%	350,000.00	03/01/2010
3.300%	375,000.00	03/01/2011
3.400%	400,000.00	03/01/2012
3.500%	450,000.00	03/01/2013
3.750%	500,000.00	03/01/2014
3.900%	550,000.00	03/01/2015
4.000%	600,000.00	03/01/2016
4.100%	650,000.00	03/01/2017
4.150%	700,000.00	03/01/2018
4.250%	750,000.00	03/01/2019
4.350%	825,000.00	03/01/2020
4.450%	900,000.00	03/01/2021
4.500%	950,000.00	03/01/2022

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 without premium.
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$9,350,836.75
INTEREST RATE:	4.1592%
ASSESSED VALUATION:	106,930,837
INDEBTEDNESS:	(Including this issue) 9,400,000
NOTICE OF ELECTION:	Published one newspaper July 25 and August 1, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...1984 No...658
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

November 1, 2002

REGISTRATION NO.: 24252                      BOOK: 86                      PAGE: 006  
BONDS ISSUED BY: School District of Webster Groves  
AMOUNT OF ISSUE: \$7,904,135.10                      COUNTY: of St. Louis  
DATE OF ISSUE: November 4, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding a portion of the District's outstanding School Bonds,  
Series 1995, and its General Obligation Bonds, Series 2000 and paying  
the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
2.500%	\$ 1,875,000.00	03/01/2003
9.810%	2,083,139.30	03/01/2004 **
9.810%	1,852,879.70	03/01/2005 **
9.810%	1,596,379.60	03/01/2006 **
9.810%	181,736.50	03/01/2007 **
2.500%	315,000.00	03/01/2007

ARE BONDS CALLABLE: No  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: A.G. Edwards & Sons, St. Louis, Missouri  
PURCHASE PRICE: \$8,919,454.99  
INTEREST RATE: 2.5683%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds

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REGISTRATION NO.:	24251	BOOK: 86	PAGE: 006
BONDS ISSUED BY:	Carl Junction R-1 School District		
AMOUNT OF ISSUE:	\$4,920,000.00	COUNTY:	of Jasper
DATE OF ISSUE:	November 5, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$4,920,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof		

Rate of Interest	Amount	Maturity
1.900%	\$ 125,000.00	03/01/2004
2.200%	125,000.00	03/01/2005
2.500%	125,000.00	03/01/2006
2.800%	750,000.00	03/01/2007
3.100%	750,000.00	03/01/2008
3.400%	725,000.00	03/01/2009
3.600%	750,000.00	03/01/2010
3.700%	770,000.00	03/01/2011
3.800%	800,000.00	03/01/2012

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 through March 1, 2009 may be redeemed on and after March 1, 2005 without premium. Bonds maturing on and after March 1, 2010 may be redeemed on and after March 1, 2007 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$4,858,540.00
INTEREST RATE:	3.6676%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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October 31, 2002

REGISTRATION NO.: 24250                      BOOK: 86                      PAGE: 006  
BONDS ISSUED BY: Cole County R-V School District  
AMOUNT OF ISSUE: \$2,280,000.00                      COUNTY: of Cole  
DATE OF ISSUE: November 5, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,280,000 of the District's General Obligation Refunding Bonds,  
Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.600%	\$ 225,000.00	03/01/2004
1.900%	280,000.00	03/01/2005
2.250%	285,000.00	03/01/2006
2.600%	300,000.00	03/01/2007
2.850%	325,000.00	03/01/2008
3.100%	360,000.00	03/01/2009
3.300%	365,000.00	03/01/2010
3.400%	140,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,252,900.00  
INTEREST RATE: 3.1558%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 31, 2002

REGISTRATION NO.: 24249  
BONDS ISSUED BY: Cole County, Missouri  
AMOUNT OF ISSUE: \$60,000.00  
DATE OF ISSUE: November 1, 2002  
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Ketterman Lane Road Improvement Project)

BOOK: 86  
PAGE: 006  
COUNTY: of Cole  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2004 *
	2,000.00	03/01/2005 *
	2,000.00	03/01/2006 *
	2,000.00	03/01/2007 *
	2,000.00	03/01/2008 *
	3,000.00	03/01/2009 *
	3,000.00	03/01/2010 *
	3,000.00	03/01/2011 *
	3,000.00	03/01/2012 *
4.250%	22,000.00	03/01/2012
	3,000.00	03/01/2013 *
	3,000.00	03/01/2014 *
	3,000.00	03/01/2015 *
	3,000.00	03/01/2016 *
	4,000.00	03/01/2017 *
	4,000.00	03/01/2018 *
	4,000.00	03/01/2019 *
	4,000.00	03/01/2020 *
	5,000.00	03/01/2021 *
	5,000.00	03/01/2022 *
5.250%	38,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2022 may be redeemed on and after March 1, 2012 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$57,100.00

INTEREST RATE: 5.6122%

ASSESSED VALUATION: \$828,594,720

INDEBTEDNESS: (Including this issue) \$895,125

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24248	BOOK: 86	PAGE: 006
BONDS ISSUED BY: Francis Howell School District		
AMOUNT OF ISSUE: \$4,840,000.00	COUNTY: of St. Charles	
DATE OF ISSUE: October 30, 2002 (Series 2002C)	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1995		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	US Bancorp Piper Jaffray Inc, St. Louis, Missouri
PURCHASE PRICE:	\$4,876,038.75
INTEREST RATE:	3.8834%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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October 28, 2002

REGISTRATION NO.: 24247                      BOOK: 86                      PAGE: 005  
BONDS ISSUED BY: Bismarck R-V School District  
AMOUNT OF ISSUE: \$500,000.00                      COUNTY: of St. Francois  
DATE OF ISSUE: October 29, 2002 (Series 2002B)                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Renovation, remodeling and repairing of the existing facilities of the  
District, including the cafeteria and kitchen, re-roofing a portion of the  
existing facilities, and completing air conditioning improvements to the  
gymnasium and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 100,000.00	03/01/2011 *
	100,000.00	03/01/2012 *
	100,000.00	03/01/2013 *
	100,000.00	03/01/2014 *
	100,000.00	03/01/2015 *
4.000%	500,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$491,355.00  
INTEREST RATE: 4.2092%  
ASSESSED VALUATION: \$17,680,693  
INDEBTEDNESS: (Including this issue) \$1,535,000  
NOTICE OF ELECTION: Published one newspaper July 23, 30 and August 2, 2002; second newspaper  
July 25 and August 1, 2002  
DATE OF ELECTION: August 6, 2002  
ELECTION RESULTS: Yes...367 No...203  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24246                                      BOOK: 86                                      PAGE: 005  
BONDS ISSUED BY: Shell Knob School District No. 78  
AMOUNT OF ISSUE: \$660,000.00                                      COUNTY: of Barry  
DATE OF ISSUE: October 29, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
                              (I) \$315,000 of the District's General Obligation Refunding Bonds,  
                              Series 1996 and (II) \$345,000 of the District's General Obligation  
                              Refunding Bonds, Series 2000 and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$653,920.00
INTEREST RATE:	2.7592%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24245	BOOK:	86	PAGE:	005
BONDS ISSUED BY:	Bismarck R-V School District				
AMOUNT OF ISSUE:	\$500,000.00	COUNTY:	of St. Francois		
DATE OF ISSUE:	October 29, 2002 (Series 2002A)	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$500,000 of the District's General Obligation Bonds, Series 2000 and to pay the cost of issuance thereof				

ARE BONDS CALLABLE:	The bonds maturing on March 1, 2006 may be redeemed on and after March 1, 2005 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$492,500.00
INTEREST RATE:	2.6723%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 23, 2002

REGISTRATION NO.: 24244

BOOK: 86

PAGE: 005

BONDS ISSUED BY: City of Lake Saint Louis

AMOUNT OF ISSUE: \$3,880,000.00

COUNTY: of St. Charles

DATE OF ISSUE: October 15, 2002 (Series 2002B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing a City Hall and a Police Facility in the City of Lake Saint Louis, Missouri

Rate of Interest	Amount	Maturity
1.800%	\$ 15,000.00	03/01/2005
2.100%	20,000.00	03/01/2006
2.450%	40,000.00	03/01/2007
2.750%	85,000.00	03/01/2008
5.000%	130,000.00	03/01/2009
3.450%	155,000.00	03/01/2010
3.300%	160,000.00	03/01/2011
3.400%	200,000.00	03/01/2012
3.550%	230,000.00	03/01/2013
3.700%	290,000.00	03/01/2014
3.850%	325,000.00	03/01/2015
3.950%	325,000.00	03/01/2016
4.000%	345,000.00	03/01/2017
4.100%	360,000.00	03/01/2018
4.200%	380,000.00	03/01/2019
4.300%	400,000.00	03/01/2020
4.400%	420,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010, without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,841,200.00

INTEREST RATE: 4.0957%

ASSESSED VALUATION: \$184,679,588

INDEBTEDNESS: (Including this issue) \$9,921,072

NOTICE OF ELECTION: Published two newspapers July 26 and August 2, 2002 and July 29 and August 5, 2002

DATE OF ELECTION: August 6, 2002

ELECTION RESULTS: Yes...1,626 No...640

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties and published one paper September 26, 2002

NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 17, 2002

REGISTRATION NO.: 24243                      BOOK: 86                      PAGE: 005  
BONDS ISSUED BY: Andrew County, Missouri  
AMOUNT OF ISSUE: \$108,450.00                      COUNTY: of Andrew  
DATE OF ISSUE: October 18, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to  
Article III, Section 38(c) of the Constitution of Missouri and Sections  
67.453 to 67.475, RSMo (Victoria Hills Street Improvement Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,525.00	03/01/2004 *
	9,688.00	03/01/2005 *
	9,830.00	03/01/2006 *
	10,487.00	03/01/2007 *
	10,961.00	03/01/2008 *
	11,353.00	03/01/2009 *
	11,913.00	03/01/2010 *
	12,392.00	03/01/2011 *
	12,891.00	03/01/2012 *
	13,410.00	03/01/2013 *
4.125%	108,450.00	03/01/2013

ARE BONDS CALLABLE: Bonds are callable at any time to the extent that the county receives payments from property owners liable for assessments for the Project. Such redemption shall be without premium.

BOND REGISTRAR: Nodaway Valley Bank, Maryville, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Nodaway Valley Bank, Maryville, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Nodaway Valley Bank, Maryville, Missouri

PURCHASE PRICE: \$108,450.00

INTEREST RATE: 4.1250%

ASSESSED VALUATION: \$131,810,077

INDEBTEDNESS: (Including this issue) \$457,250

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24242                                      BOOK: 86                                      PAGE: 005  
BONDS ISSUED BY: West Overland EMS and Fire Protection District  
AMOUNT OF ISSUE: \$2,000,000.00    (a portion of \$2,800,000 authorized)                                      COUNTY: of St. Louis  
DATE OF ISSUE: October 1, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring and improving medical emergency services, fire protection and  
                                 firefighting/rescue apparatus and equipment, including but not limited to a  
                                 new fire truck and a new ambulance, and constructing, reconstructing,  
                                 improving and furnishing facilities and acquiring any land necessary  
                                 therefore

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010, without premium.
BOND REGISTRAR:	UMB Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, St. Louis, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray, Kansas City, Missouri
PURCHASE PRICE:	\$1,977,132.30
INTEREST RATE:	3.5026%
ASSESSED VALUATION:	\$168,269,464
INDEBTEDNESS:	(Including this issue) \$2,800,000
NOTICE OF ELECTION:	Published two newspapers March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...599; No...283
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

(573)751-4213

REGISTRATION NO.: 24241	BOOK: 86	PAGE: 004
BONDS ISSUED BY: Schuyler County R-I School District		
AMOUNT OF ISSUE: \$1,560,000.00	COUNTY: of Schuyler	
DATE OF ISSUE: October 15, 2002	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,560,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,542,220.00
INTEREST RATE:	3.1545%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

**(573)751-4213**

REGISTRATION NO.: 24240                      BOOK: 86                      PAGE: 004  
BONDS ISSUED BY: State of Missouri, Fourth State Building General Obligation Refunding Bond, Series A 2002  
AMOUNT OF ISSUE: \$154,840,000.00  
DATE OF ISSUE: October 15, 2002                      MONTH OF MATURITY: October  
PURPOSE OF BONDS: Providing funds to refund certain outstanding fourth state building  
general obligation bonds, Series A 1995 and Series A 1996

ARE BONDS CALLABLE:	Bonds maturing on and after October 1, 2013 may be redeemed on and after October 1, 2012, without premium.
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	April 1 and October 1
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell and The Martinez Law Firm, Kansas City, Missouri
ISSUE BOUGHT BY:	Goldman & Sachs, New York, N.Y.
PURCHASE PRICE:	\$166,773,912.75
INTEREST RATE:	3.8952%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	4

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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October 10, 2002

REGISTRATION NO.: 24239                      BOOK: 86                      PAGE: 004  
BONDS ISSUED BY: State of Missouri, Third State Building General Obligation Refunding Bond, Series A 2002  
AMOUNT OF ISSUE: \$211,630,000.00  
DATE OF ISSUE: October 15, 2002                      MONTH OF MATURITY: October  
PURPOSE OF BONDS: Providing funds to refund certain outstanding third state building general  
obligation bonds, Series B 1991 and Series A 1992

Rate of Interest	Amount	Maturity
4.000%	\$ 7,275,000.00	10/01/2003
4.000%	25,345,000.00	10/01/2004
5.000%	25,800,000.00	10/01/2005
5.000%	27,505,000.00	10/01/2006
4.000%	29,265,000.00	10/01/2007
5.000%	27,765,000.00	10/01/2008
5.000%	29,375,000.00	10/01/2009
5.000%	31,010,000.00	10/01/2010
5.000%	4,020,000.00	10/01/2011
5.000%	4,270,000.00	10/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2013 may be redeemed on and after  
October 1, 2012, without premium.  
BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: First Bank of Missouri, Gladstone, Missouri  
APPROVING OPINION BY: Gilmore & Bell and The Martinez Law Firm, Kansas City, Missouri  
ISSUE BOUGHT BY: Goldman & Sachs, New York, N.Y.  
PURCHASE PRICE: \$232,821,198.50  
INTEREST RATE: 2.7268%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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October 10, 2002

REGISTRATION NO.: 24238 BOOK: 86 PAGE: 004  
BONDS ISSUED BY: State of Missouri Water Pollution Control General Obligation Refunding Bond Series B 2002  
AMOUNT OF ISSUE: \$147,710,000.00  
DATE OF ISSUE: October 15, 2002 MONTH OF MATURITY: October  
PURPOSE OF BONDS: Providing funds to refund certain outstanding state water pollution control general obligation bonds, Series C 1991, Series A 1992, Series B 1992, Series A 1993, Series A 1995 and Series A 1996

Rate of Interest	Amount	Maturity
4.000%	\$ 5,630,000.00	10/01/2004
5.000%	9,825,000.00	10/01/2005
5.000%	10,375,000.00	10/01/2006
4.000%	12,485,000.00	10/01/2007
5.000%	11,700,000.00	10/01/2008
5.000%	12,305,000.00	10/01/2009
5.000%	12,990,000.00	10/01/2010
5.000%	8,320,000.00	10/01/2011
5.000%	8,775,000.00	10/01/2012
3.375%	7,150,000.00	10/01/2013
5.000%	7,465,000.00	10/01/2014
5.000%	7,870,000.00	10/01/2015
5.000%	8,290,000.00	10/01/2016
5.000%	8,740,000.00	10/01/2017
5.000%	6,445,000.00	10/01/2018
4.125%	4,505,000.00	10/01/2019
4.250%	2,370,000.00	10/01/2020
4.500%	2,470,000.00	10/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after October 1, 2013 may be redeemed on and after October 1, 2012, without premium.  
BOND REGISTRAR: First Bank of Missouri, Gladstone Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: First Bank of Missouri, Gladstone, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., and the Martinez Law Firm, Kansas City, Missouri  
ISSUE BOUGHT BY: Goldman & Sachs, New York, N.Y.  
PURCHASE PRICE: \$161,566,827.10  
INTEREST RATE: 3.5444%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 4

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 1, 2002

REGISTRATION NO.: 24237                      BOOK: 86                      PAGE: 003  
BONDS ISSUED BY: Northwestern R-I School District  
AMOUNT OF ISSUE: \$1,360,000.00                      COUNTY: of Chariton  
DATE OF ISSUE: October 8, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds (together with other moneys provided by the District) for  
the redemption in advance of their maturity of \$1,400,000 of the District's  
General Obligation Refunding Bonds, Series 2000 and to pay the cost of  
issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 100,000.00	03/01/2003
1.700%	100,000.00	03/01/2004
2.100%	100,000.00	03/01/2005
2.450%	75,000.00	03/01/2006
2.750%	150,000.00	03/01/2007
3.050%	150,000.00	03/01/2008
3.200%	160,000.00	03/01/2009
3.500%	170,000.00	03/01/2010
3.700%	175,000.00	03/01/2011
3.800%	180,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,344,820.00  
INTEREST RATE: 3.5382%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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September 30, 2002

REGISTRATION NO.: 24236 BOOK: 86 PAGE: 003  
BONDS ISSUED BY: Adair County R-I School District  
AMOUNT OF ISSUE: \$570,000.00 COUNTY: of Adair  
DATE OF ISSUE: October 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the construction, equipping, and furnishing of a new vocational agriculture facility including shop and classrooms; the acquisition of certain facilities under lease with the Missouri Association of Rural Education; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 20,000.00	03/01/2006 *
	20,000.00	03/01/2007 *
	20,000.00	03/01/2008 *
	25,000.00	03/01/2009 *
	25,000.00	03/01/2010 *
3.500%	110,000.00	03/01/2010
	25,000.00	03/01/2011 *
	30,000.00	03/01/2012 *
	30,000.00	03/01/2013 *
	30,000.00	03/01/2014 *
	30,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
4.500%	215,000.00	03/01/2017
	35,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
	50,000.00	03/01/2020 *
	60,000.00	03/01/2021 *
	60,000.00	03/01/2022 *
4.900%	245,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2007 without premium  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$558,150.00  
INTEREST RATE: 4.8431%  
ASSESSED VALUATION: 10,753,269  
INDEBTEDNESS: (Including this issue) \$595,000  
NOTICE OF ELECTION: Published one newspaper July 23 and 30, 2002  
DATE OF ELECTION: August 6, 2002  
ELECTION RESULTS: Yes...228 No...165  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24235	BOOK:	86	PAGE:	003
BONDS ISSUED BY:	Jefferson County R-VII School District				
AMOUNT OF ISSUE:	\$600,000.00	COUNTY:	of Jefferson		
DATE OF ISSUE:	October 1, 2002	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$600,000 of the District's General Obligation Refunding Bonds, Series 1993				

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$596,000.00
INTEREST RATE:	2.5413%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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September 27, 2002

REGISTRATION NO.: 24234                      BOOK: 86                      PAGE: 003  
BONDS ISSUED BY: Maryville R-II School District  
AMOUNT OF ISSUE: \$7,150,000.00                      COUNTY: of Nodaway  
DATE OF ISSUE: September 15, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to redeem and retire and thereby refund \$7,150,000  
principal amount of the District's outstanding General Obligation School  
Building Bonds, Series 1997

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000%	\$ 500,000.00	03/01/2008
5.000%	525,000.00	03/01/2009
4.750%	575,000.00	03/01/2010
3.400%	625,000.00	03/01/2011
3.500%	660,000.00	03/01/2012
3.600%	725,000.00	03/01/2013
3.750%	790,000.00	03/01/2014
3.900%	850,000.00	03/01/2015
4.000%	900,000.00	03/01/2016
4.100%	1,000,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after  
March 1, 2012 without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$7,206,325.60  
INTEREST RATE: 3.8894%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24233	BOOK:	86	PAGE:	003
BONDS ISSUED BY:	Hickory County R-I School District (Skyline)				
AMOUNT OF ISSUE:	\$1,440,000.00	COUNTY:	of Hickory		
DATE OF ISSUE:	September 15, 2002	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds to redeem and retire and thereby refund \$1,440,000 principal amount of the District's outstanding General Obligation School Building and Refunding Bonds, Series 2000				

ARE BONDS CALLABLE:	Bonds may be redeemed on and after March 1, 2012 without premium
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$1,443,921.15
INTEREST RATE:	4.3540%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24232 BOOK: 86 PAGE: 003  
BONDS ISSUED BY: Kennett No. 39 School District  
AMOUNT OF ISSUE: \$1,500,000.00 COUNTY: of Dunklin and Pemiscot  
DATE OF ISSUE: September 27, 2002 MONTH OF MATURITY: September  
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,  
renovating, furnishing and equipping new and existing school facilities  
(Qualified Zone Academy Bonds were created by the federal government in  
1997. The federal government annually allocates the congressionally  
mandated amount of QZABs among the fifty states. School districts apply  
for permission to issue QZABs from DESE, who distributes Missouri's share  
of the bonds. The holders of the bonds receive a federal tax credit at a  
rate determined by the government. The bondholder must include the allowed  
amount of the tax credit in gross income for tax purposes. The tax credit  
rate is 6.28%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	First Bank of Missouri, Gladstone, Missouri
INTEREST PAYABLE:	(Principal) September 27, 2016
BY:	First Bank of Missouri, Gladstone, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Wachovia Bank, N.A, Charlotte, North Carolina
PURCHASE PRICE:	\$1,500,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$78,468,812
INDEBTEDNESS:	(Including this issue) \$3,780,000
NOTICE OF ELECTION:	Published one newspaper July 23 and 30, 2002
DATE OF ELECTION:	August 6, 2002
ELECTION RESULTS:	Yes...869 No...575
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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September 25, 2002

REGISTRATION NO.: 24231

BOOK: 86

PAGE: 002

BONDS ISSUED BY: City of St. Clair

AMOUNT OF ISSUE: \$1,405,000.00

COUNTY: of Franklin

DATE OF ISSUE: September 15, 2002

MONTH OF MATURITY: October

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,  
Series 1992

Rate of Interest	Amount	Maturity
1.400%	\$ 150,000.00	10/01/2003
1.500%	155,000.00	10/01/2004
1.900%	165,000.00	10/01/2005
2.250%	175,000.00	10/01/2006
2.600%	175,000.00	10/01/2007
2.850%	180,000.00	10/01/2008
3.125%	190,000.00	10/01/2009
3.400%	195,000.00	10/01/2010
3.450%	20,000.00	10/01/2011

ARE BONDS CALLABLE: No  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Commerce Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$1,396,710.50  
INTEREST RATE: 2.9032%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24230	BOOK:	86	PAGE:	002
BONDS ISSUED BY:	Morgan County R-I School District				
AMOUNT OF ISSUE:	\$805,000.00	COUNTY:	of Morgan		
DATE OF ISSUE:	September 24, 2002 (Series 2002B)			MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$890,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof				

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$793,430.00
INTEREST RATE:	3.4273%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 23, 2002

REGISTRATION NO.: 24229                      BOOK: 86                      PAGE: 002  
BONDS ISSUED BY: Morgan County R-I School District  
AMOUNT OF ISSUE: \$1,210,000.00                      COUNTY: of Morgan  
DATE OF ISSUE: September 24, 2002 (Series 2002A)                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,210,000 of the District's General Obligation Refunding Bonds,  
Series 2000 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.500%	\$ 100,000.00	03/01/2006
2.800%	100,000.00	03/01/2007
3.150%	150,000.00	03/01/2008
3.350%	200,000.00	03/01/2009
3.600%	200,000.00	03/01/2010
3.700%	250,000.00	03/01/2011
3.800%	210,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be redeemed on and after  
March 1, 2005 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,196,770.00  
INTEREST RATE: 3.6744%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.:	24228	BOOK:	86	PAGE:	002
BONDS ISSUED BY:	Avenue City R-IX School District				
AMOUNT OF ISSUE:	\$700,000.00	COUNTY:	of Andrew		
DATE OF ISSUE:	September 18, 2002	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Providing funds to refund \$700,000 of the outstanding callable principal amount of the District's General Obligation Bonds, Series 1998				

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A. Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$690,000.00
INTEREST RATE:	3.4521%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24227	BOOK: 86	PAGE: 002
BONDS ISSUED BY:	Pleasant Hill R-III School District		
AMOUNT OF ISSUE:	\$3,950,000.00	COUNTY:	of Cass
DATE OF ISSUE:	September 19, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds to refund \$3,950,000 of the outstanding callable principal amount of the District's General Obligation Bonds, Series 1998		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2005 may be redeemed on and after March 1, 2004 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,901,150.00
INTEREST RATE:	3.5225%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24226                                      BOOK: 86                                      PAGE: 002  
BONDS ISSUED BY: New Franklin R-I School District  
AMOUNT OF ISSUE: \$800,000.00                                      COUNTY: of Howard  
DATE OF ISSUE: September 17, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds (together with other funds provided by the district) for  
the redemption in advance of their maturity of \$860,000 principal amount of  
the District's General Obligation Bonds, Series 1998 and to pay the cost of  
issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$788,400.00
INTEREST RATE:	4.0312%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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September 9, 2002

REGISTRATION NO.: 24225                      BOOK: 86                      PAGE: 002  
BONDS ISSUED BY: DeSoto School District #73  
AMOUNT OF ISSUE: \$1,820,000.00                      COUNTY: of Jefferson  
DATE OF ISSUE: September 10, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,820,000 principal amount of the District's General Obligation Bonds,  
Series 1995 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.850%	\$ 100,000.00	03/01/2003
2.200%	400,000.00	03/01/2004
2.600%	400,000.00	03/01/2005
2.700%	400,000.00	03/01/2006
3.000%	400,000.00	03/01/2007
3.200%	120,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after  
March 1, 2004 without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,798,840.00  
INTEREST RATE: 3.1865%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24224 BOOK: 86 PAGE: 001  
BONDS ISSUED BY: Consolidated School District No. 4  
AMOUNT OF ISSUE: \$3,000,000.00 (a portion of \$16,000,000 authorized) COUNTY: of Jackson  
DATE OF ISSUE: September 12, 2002 (Series 2002B) MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and updating of school facilities, including the construction, equipping, and furnishing of additional classrooms; the purchase and installation of heating, ventilation and air conditioning systems; the completion of roof replacement, the installation of energy efficient lighting, renovation of restrooms, and the resurfacing of parking lots and playgrounds; the continuation of renovation, remodeling, and repair improvements to other existing facilities of the District; and to pay the costs of issuance of the Bonds

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2008, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, Kansas City, Missouri  
PURCHASE PRICE: \$2,963,500.00  
INTEREST RATE: 4.9000%  
ASSESSED VALUATION: \$322,346,325  
INDEBTEDNESS: (Including this issue) \$27,700,000  
NOTICE OF ELECTION: Published one newspaper, March 22 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...1,144; No...581  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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September 6, 2002

REGISTRATION NO.: 24223

BOOK: 86

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BONDS ISSUED BY: City of Lake Winnebago

AMOUNT OF ISSUE: \$365,000.00

COUNTY: of Cass

DATE OF ISSUE: September 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: \$260,000 principal amount (a portion of \$760,000 authorized) to be used for the purpose of improving and repairing the existing streets of the City and \$105,000 principal amount (a portion of \$565,000 authorized) to be used for the purpose of improving the combined waterworks and sewerage system of the City, including without limitation replacing, renovating and repairing existing sewerage system lines

Rate of Interest	Amount	Maturity
2.200%	\$ 10,000.00	03/01/2003
2.500%	100,000.00	03/01/2004
2.800%	75,000.00	03/01/2005
3.100%	50,000.00	03/01/2006
3.500%	35,000.00	03/01/2007
3.800%	45,000.00	03/01/2008
4.000%	10,000.00	03/01/2009
4.100%	10,000.00	03/01/2010
4.200%	10,000.00	03/01/2011
4.300%	10,000.00	03/01/2012
4.400%	10,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009, may be redeemed on and after March 1, 2008, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$357,700.00

INTEREST RATE: 4.0919%

ASSESSED VALUATION: \$21,158,395

INDEBTEDNESS: (Including this issue) \$1,475,000

NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...279; No...59 (Question 2)

Yes...281; No...59 (Question 3)

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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August 29, 2002

REGISTRATION NO.: 24222                      BOOK: 86                      PAGE: 001  
BONDS ISSUED BY: Black Jack Fire Protection District  
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized)                      COUNTY: of St. Louis  
DATE OF ISSUE: August 15, 2002                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and  
purchase ambulances and fire protection and fire-fighting apparatus and  
auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
5.000%	\$ 450,000.00	02/15/2003
5.000%	175,000.00	02/15/2004
5.000%	150,000.00	02/15/2005
5.000%	150,000.00	02/15/2006
3.500%	175,000.00	02/15/2007
3.500%	175,000.00	02/15/2008
3.700%	175,000.00	02/15/2009
3.875%	200,000.00	02/15/2010
3.950%	200,000.00	02/15/2011
4.000%	200,000.00	02/15/2012
4.125%	225,000.00	02/15/2013
4.250%	225,000.00	02/15/2014
4.200%	250,000.00	02/15/2015
4.300%	275,000.00	02/15/2016
4.375%	300,000.00	02/15/2017
4.450%	300,000.00	02/15/2018
4.550%	325,000.00	02/15/2019
4.650%	325,000.00	02/15/2020
4.750%	350,000.00	02/15/2021
4.850%	375,000.00	02/15/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2013 may be called on and after  
February 15 2012 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri  
PURCHASE PRICE: \$5,000,000.00  
INTEREST RATE: 4.4144%  
ASSESSED VALUATION: \$467,105,034  
INDEBTEDNESS: (Including this issue) \$12,000,000  
NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...2,237; No...969  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 5

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BOND REGISTRATION REPORT

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August 29, 2002

REGISTRATION NO.: 24221                      BOOK: 86                      PAGE: 001  
BONDS ISSUED BY: Mid-County Fire Protection District  
AMOUNT OF ISSUE: \$4,000,000.00 (a portion of \$6,000,000 authorized)                      COUNTY: of St. Louis  
DATE OF ISSUE: August 15, 2002                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and  
purchase ambulances and fire protection and fire-fighting apparatus and  
auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
5.750%	\$ 250,000.00	02/15/2003
5.500%	125,000.00	02/15/2004
5.500%	125,000.00	02/15/2005
3.250%	125,000.00	02/15/2006
3.250%	150,000.00	02/15/2007
3.250%	150,000.00	02/15/2008
3.350%	150,000.00	02/15/2009
3.550%	175,000.00	02/15/2010
3.650%	175,000.00	02/15/2011
3.750%	175,000.00	02/15/2012
3.950%	200,000.00	02/15/2013
4.050%	200,000.00	02/15/2014
4.200%	200,000.00	02/15/2015
4.300%	225,000.00	02/15/2016
4.400%	225,000.00	02/15/2017
4.500%	250,000.00	02/15/2018
4.600%	250,000.00	02/15/2019
4.700%	275,000.00	02/15/2020
4.800%	275,000.00	02/15/2021
4.850%	300,000.00	02/15/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2013 may be redeemed on and after February 15, 2012 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: Stern Brothers & Company, Kansas City, Missouri  
PURCHASE PRICE: \$4,000,000.00  
INTEREST RATE: 4.3428%  
ASSESSED VALUATION: 122,483,576  
INDEBTEDNESS: (Including this issue) \$6,000,000  
NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...722; No...349  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 3

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REGISTRATION NO.:	24220	BOOK: 85	PAGE: 319
BONDS ISSUED BY:	Reorganized School District No. R-VIII		
AMOUNT OF ISSUE:	\$1,365,000.00	COUNTY:	of Greene
DATE OF ISSUE:	August 15, 2002 (Series 2002B)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds to pay, redeem and retire and thereby refund the District's outstanding General Obligation School Building Bonds, Series 1993		

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$1,353,168.10
INTEREST RATE:	3.0412%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24219 BOOK: 85 PAGE: 319  
BONDS ISSUED BY: State of Missouri, Stormwater Control General Obligation Bond, Series A 2002  
AMOUNT OF ISSUE: \$15,000,000.00  
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: August  
PURPOSE OF BONDS: Providing funds for use in the State of Missouri for stormwater control plans, studies and projects and to carry on the program of planning, financing and constructing stormwater facilities in counties of the first classification and in any city not within a county, and by municipality, sewer district, sewer district established pursuant to Article VI, Section 30(a) of the Missouri Constitution, water district, or any combination of the same located in a county of the first classification or in any city not within a county; through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Maturity
3.000%	\$ 345,000.00	08/01/2003
3.000%	365,000.00	08/01/2004
3.000%	380,000.00	08/01/2005
3.000%	400,000.00	08/01/2006
3.250%	415,000.00	08/01/2007
3.500%	430,000.00	08/01/2008
3.500%	445,000.00	08/01/2009
3.500%	460,000.00	08/01/2010
3.625%	475,000.00	08/01/2011
4.000%	495,000.00	08/01/2012
4.000%	515,000.00	08/01/2013
4.000%	535,000.00	08/01/2014
4.250%	560,000.00	08/01/2015
5.250%	585,000.00	08/01/2016
4.250%	610,000.00	08/01/2017
4.250%	640,000.00	08/01/2018
4.375%	670,000.00	08/01/2019
4.500%	700,000.00	08/01/2020
4.625%	735,000.00	08/01/2021
4.875%	770,000.00	08/01/2022
4.750%	810,000.00	08/01/2023
4.750%	850,000.00	08/01/2024
4.750%	890,000.00	08/01/2025
5.000%	935,000.00	08/01/2026
5.000%	985,000.00	08/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2013 may be redeemed on and after August 1, 2012, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri  
ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina  
PURCHASE PRICE: \$15,000,000.00  
INTEREST RATE: 4.5091%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published one newspaper, July 17, 2002  
NUMBER OF BIDS RECEIVED: 11

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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REGISTRATION NO.: 24218 BOOK: 85 PAGE: 319  
BONDS ISSUED BY: State of Missouri, Water Pollution Control, General Obligation Bond, Series A 2002  
AMOUNT OF ISSUE: \$30,000,000.00  
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: August  
PURPOSE OF BONDS: Providing funds for the protection of the environment through the control of water pollution and to carry on the program of planning, financing and constructing sewerage treatment facilities as specified in the Act as determined by the General Assembly, through grants and loans administered by the Clean Water Commission and the Department of Natural Resources pursuant to law and to carry on the program of planning, financing and constructing the improvement

Rate of Interest	Amount	Maturity
3.000%	\$ 695,000.00	08/01/2003
3.000%	725,000.00	08/01/2004
3.000%	765,000.00	03/01/2005
3.000%	800,000.00	08/01/2006
3.250%	830,000.00	08/01/2007
3.500%	860,000.00	08/01/2008
3.500%	885,000.00	08/01/2009
3.500%	920,000.00	08/01/2010
3.625%	955,000.00	08/01/2011
4.000%	990,000.00	08/01/2012
4.000%	1,030,000.00	08/01/2013
4.000%	1,075,000.00	08/01/2014
4.250%	1,120,000.00	08/01/2015
5.250%	1,170,000.00	08/01/2016
4.250%	1,220,000.00	08/01/2017
4.250%	1,275,000.00	08/01/2018
4.375%	1,335,000.00	08/01/2019
4.500%	1,400,000.00	08/01/2020
4.625%	1,465,000.00	08/01/2021
4.875%	1,540,000.00	08/01/2022
4.750%	1,615,000.00	08/01/2023
4.750%	1,700,000.00	08/01/2024
4.750%	1,785,000.00	08/01/2025
5.000%	1,875,000.00	08/01/2026
5.000%	1,970,000.00	08/01/2027

ARE BONDS CALLABLE: Bonds maturing on and after August 1, 2013 may be redeemed on and after August 1, 2012, without premium.  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: McDowell, Rice, Smith & Gaar, Kansas City, Missouri  
ISSUE BOUGHT BY: Banc of America Securities, LLC, Charlotte, North Carolina  
PURCHASE PRICE: \$30,000,000.00  
INTEREST RATE: 4.5091%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published one newspaper July 17, 2002  
NUMBER OF BIDS RECEIVED: 11

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24217

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BONDS ISSUED BY: Warren County R-III School District

AMOUNT OF ISSUE: \$4,900,000.00

COUNTY: of Warren

DATE OF ISSUE: August 29, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$5,045,000 principal amount of the District's General Obligation Bonds,  
Series 1998 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 350,000.00	03/01/2003
1.800%	415,000.00	03/01/2004
2.300%	425,000.00	03/01/2005
2.650%	435,000.00	03/01/2006
3.000%	450,000.00	03/01/2007
3.400%	455,000.00	03/01/2008
3.650%	470,000.00	03/01/2009
3.800%	490,000.00	03/01/2010
3.900%	510,000.00	03/01/2011
4.000%	525,000.00	03/01/2012
4.050%	375,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 through March 1, 2011 may be redeemed on  
and after March 1, 2004 without premium. Bonds maturing on and after  
March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$4,847,005.00

INTEREST RATE: 3.7911%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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REGISTRATION NO.: 24216

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BONDS ISSUED BY: Macks Creek R-V School District

AMOUNT OF ISSUE: \$1,075,000.00

COUNTY: of Camden

DATE OF ISSUE: August 29, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$1,075,000 of the District's General Obligation Refunding Bonds,  
Series 1997 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.500%	\$ 125,000.00	03/01/2003
1.800%	150,000.00	03/01/2004
2.300%	175,000.00	03/01/2005
2.650%	175,000.00	03/01/2006
3.000%	175,000.00	03/01/2007
3.200%	150,000.00	03/01/2008
3.400%	125,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after  
March 1, 2004, without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: LJ Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,062,500.00

INTEREST RATE: 3.2417%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24215	BOOK: 85	PAGE: 318
BONDS ISSUED BY:	Festus R-VI School District		
AMOUNT OF ISSUE:	\$11,250,000.00		COUNTY: of Jefferson
DATE OF ISSUE:	August 28, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$11,250,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds may be called on and after March 1, 2010 without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Banc of America Securities LLC, Charlotte, North Carolina
PURCHASE PRICE:	\$11,331,672.35
INTEREST RATE:	4.0918%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published one newspaper August 2, 2002; mailed to interested parties.
NUMBER OF BIDS RECEIVED:	6

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REGISTRATION NO.:	24214	BOOK:	85	PAGE:	318
BONDS ISSUED BY:	Windsor C-1 School District				
AMOUNT OF ISSUE:	\$3,500,000.00	COUNTY:	of Jefferson		
DATE OF ISSUE:	August 28, 2002 (Series 2002B)		MONTH OF MATURITY: March		
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$3,500,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof				

Rate of Interest	Amount	Maturity
1.950%	\$ 250,000.00	03/01/2004
2.400%	250,000.00	03/01/2005
2.750%	250,000.00	03/01/2006
3.000%	350,000.00	03/01/2007
3.350%	350,000.00	03/01/2008
3.500%	350,000.00	03/01/2009
3.750%	550,000.00	03/01/2010
3.850%	550,000.00	03/01/2011
4.000%	600,000.00	03/01/2012

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,457,000.00
INTEREST RATE:	3.8202%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24213	BOOK: 85	PAGE: 318
BONDS ISSUED BY:	Windsor C-1 School District		
AMOUNT OF ISSUE:	\$4,400,000.00		COUNTY: of Jefferson
DATE OF ISSUE:	August 28, 2002 (Series 2002A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$4,400,000 of the District's General Obligation Refunding Bonds, Series 1998 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2004 may be called on and after March 1, 2003, without premium .
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Matrin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$4,344,835.00
INTEREST RATE:	3.1187%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24212	BOOK: 85	PAGE: 317
BONDS ISSUED BY:	Cole County R-II School District		
AMOUNT OF ISSUE:	\$2,650,000.00	COUNTY:	of Cole
DATE OF ISSUE:	August 28, 2002 (Series 2002B)	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$2,650,000 of the District's General Obligation Refunding Bonds, Series 2000 and to pay the cost of issuance thereof		

Rate of Interest	Amount	Maturity
4.000%	\$ 35,000.00	03/01/2011
4.100%	275,000.00	03/01/2012
4.200%	300,000.00	03/01/2013
4.300%	310,000.00	03/01/2014
4.400%	320,000.00	03/01/2015
4.500%	335,000.00	03/01/2016
4.600%	350,000.00	03/01/2017
4.700%	360,000.00	03/01/2018
4.800%	365,000.00	03/01/2019

ARE BONDS CALLABLE:	The bonds may be called on and after March 1, 2010, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,621,000.00
INTEREST RATE:	4.6072%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24211	BOOK: 85	PAGE: 317
BONDS ISSUED BY:	School District of Springfield R-12		
AMOUNT OF ISSUE:	\$12,490,000.00		COUNTY: of Greene
DATE OF ISSUE:	August 15, 2002 (Series 2002-A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds to refund a portion of a Series 1993, of general obligation bonds of the District and to pay the costs of issuing the Bonds		

Rate of Interest	Amount	Maturity
3.000%	\$ 240,000.00	03/01/2004
3.000%	675,000.00	03/01/2007
3.250%	750,000.00	03/01/2008
3.500%	800,000.00	03/01/2009
3.700%	1,000,000.00	03/01/2010
3.800%	1,900,000.00	03/01/2011
4.000%	1,625,000.00	03/01/2013
5.500%	5,500,000.00	03/01/2013

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$13,069,154.00
INTEREST RATE:	3.995%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24210	BOOK: 85	PAGE: 317
BONDS ISSUED BY:	Cole County R-II School District		
AMOUNT OF ISSUE:	\$950,000.00		COUNTY: of Cole
DATE OF ISSUE:	August 28, 2002 (Series 2002A)		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$950,000 of the District's General Obligation Refunding Bonds, Series 1997 and to pay the cost of issuance thereof		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005, without premium.
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$938,850.00
INTEREST RATE:	3.9104%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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August 14, 2002

REGISTRATION NO.: 24209 BOOK: 85 PAGE: 317  
BONDS ISSUED BY: West County EMS and Fire Protection District  
AMOUNT OF ISSUE: \$5,000,000.00 (a portion of \$12,000,000 authorized) COUNTY: of St. Louis  
DATE OF ISSUE: August 15, 2002 MONTH OF MATURITY: February  
PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and purchase ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
4.700%	\$ 200,000.00	02/15/2003
4.700%	150,000.00	02/15/2004
4.600%	150,000.00	02/15/2005
4.600%	150,000.00	02/15/2006
4.600%	175,000.00	02/15/2007
4.600%	200,000.00	02/15/2008
4.600%	175,000.00	02/15/2009
4.600%	200,000.00	02/15/2010
4.300%	225,000.00	02/15/2011
3.850%	225,000.00	02/15/2012
3.950%	250,000.00	02/15/2013
4.100%	225,000.00	02/15/2014
4.250%	225,000.00	02/15/2015
4.300%	250,000.00	02/15/2016
4.400%	275,000.00	02/15/2017
4.500%	275,000.00	02/15/2018
4.500%	300,000.00	02/15/2019
4.550%	300,000.00	02/15/2020
4.600%	325,000.00	02/15/2021
4.600%	725,000.00	02/15/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2013 may be redeemed on and after February 15, 2012, without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: Harris Trust & Savings Bank, Chicago, Illinois and associates  
PURCHASE PRICE: \$5,000,056.00  
INTEREST RATE: 4.4391%  
ASSESSED VALUATION: \$520,846,577  
INDEBTEDNESS: (Including this issue) \$12,000,000  
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: yes....5,332; no....2,813  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 5

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BOND REGISTRATION REPORT

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August 13, 2002

REGISTRATION NO.: 24208 BOOK: 85 PAGE: 317  
BONDS ISSUED BY: Fort Zumwalt School District  
AMOUNT OF ISSUE: \$1,050,000.00 (a portion of \$19,900,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: August 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, furnish schoolhouses and purchase school buses and other transportation equipment in and for said District

Rate of Interest	Amount	Maturity
5.000%	\$ 100,000.00	03/01/2003
4.750%	25,000.00	03/01/2004
4.250%	25,000.00	03/01/2005
4.000%	25,000.00	03/01/2006
3.500%	25,000.00	03/01/2007
3.750%	25,000.00	03/01/2008
3.900%	25,000.00	03/01/2009
4.100%	25,000.00	03/01/2010
4.150%	25,000.00	03/01/2011
4.250%	50,000.00	03/01/2012
4.100%	50,000.00	03/01/2013
4.200%	50,000.00	03/01/2014
4.300%	50,000.00	03/01/2015
4.500%	100,000.00	03/01/2017
4.600%	100,000.00	03/01/2018
4.700%	100,000.00	03/01/2019
4.800%	100,000.00	03/01/2020
4.900%	150,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 without premium.  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$1,050,105.00  
INTEREST RATE: 4.5530%  
ASSESSED VALUATION: \$1,262,690,004  
INDEBTEDNESS: (Including this issue) \$119,100,000  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: yes....4,924 no....3,216  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspaper, mailed to interested parties.  
NUMBER OF BIDS RECEIVED: 3

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BOND REGISTRATION REPORT

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August 13, 2002

REGISTRATION NO.: 24207  
BOOK: 85  
BONDS ISSUED BY: Cameron R-I School District  
AMOUNT OF ISSUE: \$1,525,000.00  
DATE OF ISSUE: August 1, 2002  
PURPOSE OF BONDS: Refunding the Refunded Bonds, Series 1995

PAGE: 316

COUNTY: of Clinton  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
1.350%	\$ 210,000.00	03/01/2003
1.750%	220,000.00	03/01/2004
2.250%	225,000.00	03/01/2005
2.650%	235,000.00	03/01/2006
3.000%	235,000.00	03/01/2007
3.250%	250,000.00	03/01/2008
3.400%	150,000.00	03/01/2009

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Fahnestock & Co. Inc., Kansas City, Missouri  
PURCHASE PRICE: \$1,494,500.00  
INTEREST RATE: 3.4894%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24206	BOOK: 85	PAGE: 316
BONDS ISSUED BY:	Central County Fire Protection and Rescue District		
AMOUNT OF ISSUE:	\$5,000,000.00	(a portion of \$12,000,000 authorized)	COUNTY: of St. Charles
DATE OF ISSUE:	August 1, 2002		MONTH OF MATURITY: February
PURPOSE OF BONDS:	Construct, purchase, equip, and maintain fire stations and purchase fire protection and fire-fighting apparatus and auxiliary equipment therefor		

ARE BONDS CALLABLE:	Bonds maturing on and after February 1, 2013 may be called on and after February 1, 2012, without premium.
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	Morgan Keegan & Company, Memphis, Tennessee
PURCHASE PRICE:	\$5,000,043.00
INTEREST RATE:	4.5514%
ASSESSED VALUATION:	\$1,045,925,137
INDEBTEDNESS:	(Including this issue) \$12,000,000
NOTICE OF ELECTION:	Published one newspaper March 23 and 30, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...10,326; No...5,066
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	5

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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July 30, 2002

REGISTRATION NO.: 24205 BOOK: 85 PAGE: 316  
BONDS ISSUED BY: Wheatland R-II School District  
AMOUNT OF ISSUE: \$1,320,000.00 COUNTY: Hickory and Benton  
DATE OF ISSUE: July 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. \$1,200,000 principal amount to be used for the purpose of building a classroom addition and a multipurpose room/cafeteria at the school and to repair, renovate and improve existing school facilities and to furnish and equip the same; and II. \$120,000 principal amount to be used for the purpose of refunding the District's outstanding General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Maturity
4.000%	\$ 25,000.00	03/01/2003
4.000%	35,000.00	03/01/2004
4.000%	35,000.00	03/01/2005
4.000%	40,000.00	03/01/2006
4.000%	40,000.00	03/01/2007
4.000%	40,000.00	03/01/2008
4.000%	40,000.00	03/01/2009
4.000%	40,000.00	03/01/2010
4.000%	50,000.00	03/01/2011
4.000%	50,000.00	03/01/2012
4.000%	60,000.00	03/01/2013
4.200%	65,000.00	03/01/2014
4.300%	70,000.00	03/01/2015
4.400%	75,000.00	03/01/2016
4.500%	85,000.00	03/01/2017
4.600%	90,000.00	03/01/2018
4.600%	100,000.00	03/01/2019
4.700%	110,000.00	03/01/2020
4.800%	120,000.00	03/01/2021
4.900%	150,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012, without premium.  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$1,305,983.15  
INTEREST RATE: 4.6243%  
ASSESSED VALUATION: I. \$19,986,251; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$1,320,000; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 20 and 27, 2002; II. Not applicable  
DATE OF ELECTION: I. April 2, 2002; II. Not applicable  
ELECTION RESULTS: I. 282 yes...147 no II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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July 24, 2002

REGISTRATION NO.: 24204                      BOOK: 85                      PAGE: 316  
BONDS ISSUED BY: Oak Grove R-VI School District  
AMOUNT OF ISSUE: \$2,725,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: July 30, 2002 (Series 2002B)                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: To redeem in advance of their maturity the District's outstanding General  
Obligation Refunding Bonds, Series 1993 and 1998 and to pay the cost of  
issuance thereof

Rate of Interest	Amount	Maturity
1.850%	\$ 500,000.00	03/01/2003
2.350%	575,000.00	03/01/2004
2.750%	125,000.00	03/01/2005
3.050%	125,000.00	03/01/2006
3.250%	225,000.00	03/01/2007
3.550%	225,000.00	03/01/2008
3.750%	225,000.00	03/01/2009
3.950%	300,000.00	03/01/2010
4.050%	325,000.00	03/01/2011
4.100%	100,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006, may be called on and after  
March 1, 2005 without premium  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,695,300.00  
INTEREST RATE: 3.8735%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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July 17, 2002

REGISTRATION NO.: 24203

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BONDS ISSUED BY: City of Lawson

AMOUNT OF ISSUE: \$700,000.00

COUNTY: of Ray

DATE OF ISSUE: July 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$200,000 principal amount to be used for the purpose of acquiring any necessary rights of way and constructing, extending and improving the stormwater system of the City and, II. \$500,000 principal amount to be used for the purpose of repairing and improving the streets of the City

Rate of Interest	Amount	Maturity
2.250%	\$ 10,000.00	03/01/2003
2.625%	10,000.00	03/01/2004
3.100%	10,000.00	03/01/2005
3.375%	10,000.00	03/01/2006
3.625%	10,000.00	03/01/2007
3.875%	10,000.00	03/01/2008
4.125%	10,000.00	03/01/2009
4.250%	10,000.00	03/01/2010
4.300%	10,000.00	03/01/2011
4.375%	140,000.00	03/01/2012
4.500%	150,000.00	03/01/2013
4.550%	155,000.00	03/01/2014
4.650%	165,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be called on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A. Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$685,054.70

INTEREST RATE: 4.7530%

ASSESSED VALUATION: I. \$15,958,387 II. \$19,106,692

INDEBTEDNESS: (Including this issue) I. \$1,305,000 II. \$1,657,928

NOTICE OF ELECTION: I. Published one newspaper March 21 and 28, 2001  
II. Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: I. April 3, 2001; II. April 2, 2002

ELECTION RESULTS: I. 232 yes, 52 no II. 244 yes, 112 no

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 10, 2002

REGISTRATION NO.: 24202                      BOOK: 85                      PAGE: 315  
BONDS ISSUED BY: Hannibal 60 School District  
AMOUNT OF ISSUE: \$525,000.00      (a portion of \$3,300,000 authorized)      COUNTY: of Marion and Ralls  
DATE OF ISSUE: July 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land and certain school buildings and facilities leased by the  
District

Rate of Interest	Amount	Maturity
5.000%	\$ 100,000.00	03/01/2015
5.000%	100,000.00	03/01/2016
4.600%	100,000.00	03/01/2017
4.700%	100,000.00	03/01/2018
4.800%	125,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company and Commerce Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$524,113.75  
INTEREST RATE: 4.8275%  
ASSESSED VALUATION: \$184,489,865  
INDEBTEDNESS: (Including this issue) \$17,400,000  
NOTICE OF ELECTION: Published one newspaper March 20, 27 and 28, 2002; second newspaper  
March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...2,200; No...661  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 8, 2002

REGISTRATION NO.: 24201

BOOK: 85

PAGE: 315

BONDS ISSUED BY: Central Jackson County Fire Protection District

AMOUNT OF ISSUE: \$3,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: July 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, furnishing and equipping a new fire station and purchasing  
fire trucks and communications and other equipment

Rate of Interest	Amount	Maturity
3.400%	\$ 450,000.00	03/01/2008
3.600%	500,000.00	03/01/2009
3.800%	550,000.00	03/01/2010
3.875%	600,000.00	03/01/2011
4.000%	650,000.00	03/01/2012
5.500%	750,000.00	03/01/2013

ARE BONDS CALLABLE: No

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,542,226.50

INTEREST RATE: 4.0661%

ASSESSED VALUATION: \$634,340,013

INDEBTEDNESS: (Including this issue) \$5,525,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...3,513; No...1,137

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

July 1, 2002

REGISTRATION NO.: 24200                      BOOK: 85                      PAGE: 315  
BONDS ISSUED BY: Cassville R-IV School District  
AMOUNT OF ISSUE: \$2,120,000.00                      COUNTY: of Barry  
DATE OF ISSUE: July 2, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of  
\$2,435,000 of the District's General Obligation Refunding Bonds,  
Series 1997 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
2.500%	\$ 300,000.00	03/01/2004
2.950%	300,000.00	03/01/2005
3.250%	370,000.00	03/01/2006
3.600%	350,000.00	03/01/2007
3.800%	400,000.00	03/01/2008
4.000%	400,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2003 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,094,940.00  
INTEREST RATE: 3.8882%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2002

REGISTRATION NO.: 24199 BOOK: 85 PAGE: 315  
BONDS ISSUED BY: Francis Howell School District  
AMOUNT OF ISSUE: \$15,000,000.00 COUNTY: of St. Charles  
DATE OF ISSUE: July 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (1) Completing the construction, furnishing and equipping of phase two of Central Elementary School, (2) constructing, furnishing and equipping library media centers and multi-purpose rooms at various elementary schools, and (3) building additions to and repairing old buildings and furnishing and equipping schoolhouses and other existing buildings in the District

Rate of Interest	Amount	Maturity
3.750%	\$ 500,000.00	03/01/2003
3.250%	520,000.00	03/01/2004
3.300%	535,000.00	03/01/2005
3.375%	550,000.00	03/01/2006
3.550%	565,000.00	03/01/2007
3.750%	585,000.00	03/01/2008
3.900%	610,000.00	03/01/2009
4.000%	100,000.00	03/01/2010
5.250%	100,000.00	03/01/2011
5.500%	1,100,000.00	03/01/2012
4.100%	720,000.00	03/01/2013
4.200%	750,000.00	03/01/2014
4.300%	785,000.00	03/01/2015
4.400%	820,000.00	03/01/2016
4.500%	860,000.00	03/01/2017
4.600%	905,000.00	03/01/2018
4.700%	1,070,000.00	03/01/2019
4.800%	1,100,000.00	03/01/2020
4.850%	1,350,000.00	03/01/2021
4.900%	1,475,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, National Association, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Prudential Securities Inc., Dallas, Texas  
PURCHASE PRICE: \$15,000,000.00  
INTEREST RATE: 4.5858%  
ASSESSED VALUATION: \$1,262,964,022  
INDEBTEDNESS: (Including this issue) \$174,428,985  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...5,838; No...3,824  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published local newspaper; mailed to interested parties  
NUMBER OF BIDS RECEIVED: 9

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 26, 2002

REGISTRATION NO.: 24198 BOOK: 85 PAGE: 314  
BONDS ISSUED BY: Excelsior Springs 40 School District  
AMOUNT OF ISSUE: \$3,998,049.90 (a portion of \$8,000,000 authorized) COUNTY: of Clay  
DATE OF ISSUE: June 15, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring, constructing, improving and equipping school facilities including without limitation (a) constructing, furnishing and equipping a performing arts center, a sports complex and a vocational career center, (b) acquiring any necessary land to build the performing arts center, the sports complex or the vocational career center, and (c) improving and renovating its existing school facilities

Rate of Interest	Amount	Maturity
3.100%	\$ 10,000.00	03/01/2006
3.300%	10,000.00	03/01/2007
3.600%	25,000.00	03/01/2008
3.750%	40,000.00	03/01/2009
3.900%	60,000.00	03/01/2010
4.000%	70,000.00	03/01/2011
4.125%	60,000.00	03/01/2012
4.250%	70,000.00	03/01/2013
4.375%	75,000.00	03/01/2014
4.400%	110,000.00	03/01/2015
4.500%	450,000.00	03/01/2016
6.050%	193,867.80	03/01/2017 **
5.150%	229,800.90	03/01/2018 **
5.200%	229,381.20	03/01/2019 **
5.000%	580,000.00	03/01/2020
5.000%	640,000.00	03/01/2021
5.000%	1,145,000.00	03/01/2022

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium). Capital Appreciation Bonds are not subject to early redemption

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,992,771.60

INTEREST RATE: 4.9981%

ASSESSED VALUATION: \$136,145,652

INDEBTEDNESS: (Including this issue) \$18,335,000

NOTICE OF ELECTION: Published one newspaper October 24 and November 3, 2000; second newspaper October 26 and November 2, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...3,892; No...2,426

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are dated June 27, 2002

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 26, 2002

REGISTRATION NO.: 24197                      BOOK: 85                      PAGE: 314  
BONDS ISSUED BY: Lone Jack C-6 School District  
AMOUNT OF ISSUE: \$1,700,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities,  
including additional classrooms at the elementary school, a building for  
vocational-technical classes and maintenance purposes, a new kitchen/  
cafeteria facility at the high school, and renovating the existing kitchen/  
cafeteria area at the high school for classrooms

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000%	\$ 200,000.00	03/01/2003
4.000%	200,000.00	03/01/2004
4.000%	150,000.00	03/01/2005
3.000%	100,000.00	03/01/2006
3.250%	100,000.00	03/01/2007
3.500%	150,000.00	03/01/2008
4.000%	200,000.00	03/01/2009
4.000%	200,000.00	03/01/2010
4.000%	200,000.00	03/01/2011
4.100%	200,000.00	03/01/2012

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$1,698,047.50  
INTEREST RATE: 3.9101%  
ASSESSED VALUATION: \$29,514,102.56  
INDEBTEDNESS: (Including this issue) \$4,400,502.45  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...366; No...120  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 26, 2002

REGISTRATION NO.: 24196

BOOK: 85

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BONDS ISSUED BY: Kennett No. 39 School District

AMOUNT OF ISSUE: \$2,280,000.00

COUNTY: of Dunklin and Pemiscot

DATE OF ISSUE: June 27, 2002

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding the District's outstanding General Obligation Refunding Bonds,  
Series 1993 and paying the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
6.000%	\$ 275,000.00	02/01/2003
5.500%	250,000.00	02/01/2004
5.000%	270,000.00	02/01/2005
3.400%	280,000.00	02/01/2006
3.250%	285,000.00	02/01/2007
3.500%	300,000.00	02/01/2008
3.850%	305,000.00	02/01/2009
4.200%	315,000.00	02/01/2010

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stern Brothers & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,311,534.75

INTEREST RATE: 3.5787%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2002

REGISTRATION NO.: 24195 BOOK: 85 PAGE: 314  
BONDS ISSUED BY: Reorganized School District No. 7  
AMOUNT OF ISSUE: \$63,045,000.00 (a portion of \$67,000,000 authorized) COUNTY: of Jackson  
DATE OF ISSUE: June 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. \$57,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping a new high school and a new alternative school, constructing additions to, remodeling, renovating, repairing and improving elementary schools and Lee's Summit High School, improving technology district-wide, purchasing school buses, improving, renovating, remodeling and repairing existing school buildings and furnishing and equipping the same. II. \$6,045,000 principal amount to be used for the purpose of refunding the District's outstanding General Obligation School Building Bonds, Series 1993

Rate of Interest	Amount	Maturity
4.000%	\$ 2,215,000.00	03/01/2004
3.000%	1,700,000.00	03/01/2005
3.000%	250,000.00	03/01/2006
3.500%	1,695,000.00	03/01/2007
3.750%	200,000.00	03/01/2008
4.000%	2,465,000.00	03/01/2008
4.000%	1,500,000.00	03/01/2009
4.250%	3,640,000.00	03/01/2010
4.375%	3,510,000.00	03/01/2011
4.125%	1,195,000.00	03/01/2012
4.750%	2,500,000.00	03/01/2012
5.250%	3,785,000.00	03/01/2013
5.250%	4,000,000.00	03/01/2014
5.250%	4,195,000.00	03/01/2015
5.250%	4,400,000.00	03/01/2016
5.250%	4,645,000.00	03/01/2017
5.250%	4,890,000.00	03/01/2018
5.250%	5,145,000.00	03/01/2019
5.250%	5,415,000.00	03/01/2020
5.000%	5,700,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri  
PURCHASE PRICE: \$64,673,719.00  
INTEREST RATE: 4.7114%  
ASSESSED VALUATION: I. \$971,233,789; II. Not applicable  
INDEBTEDNESS: (Including this issue) I. \$145,314,443; II. Not applicable  
NOTICE OF ELECTION: I. Published one newspaper March 22 and 29, 2002; II. Not applicable  
DATE OF ELECTION: I. April 2, 2002; II. Not applicable  
ELECTION RESULTS: I. Yes...9,597; No...3,089; II. Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24194                                      BOOK: 85                                      PAGE: 313  
BONDS ISSUED BY: Concordia R-II School District  
AMOUNT OF ISSUE: \$750,000.00                                      COUNTY: of Lafayette  
DATE OF ISSUE: June 25, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing of additional classrooms  
and a library (media center) for the elementary school including one for  
pre-school students; the construction, equipping and furnishing of a new  
band room; and to complete other remodeling and repair improvements to the  
existing facilities of the district, and to pay the costs of issuance of  
the Bonds

ARE BONDS CALLABLE:	Bonds shall be subject to redemption and payment prior to maturity on March 1, 2007 and thereafter (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$739,500.00
INTEREST RATE:	4.4802%
ASSESSED VALUATION:	\$25,813,061
INDEBTEDNESS:	(Including this issue) \$1,990,000
NOTICE OF ELECTION:	Published one newspaper March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...497; No...349
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 20, 2002

REGISTRATION NO.: 24193

BOOK: 85

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BONDS ISSUED BY: City of Oak Grove

AMOUNT OF ISSUE: \$1,395,000.00

COUNTY: of Jackson and Lafayette

DATE OF ISSUE: June 24, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the City,  
Series 1992

Rate of Interest	Amount	Maturity
4.000%	\$ 110,000.00	03/01/2003
4.000%	110,000.00	03/01/2004
4.000%	110,000.00	03/01/2005
3.750%	120,000.00	03/01/2006
3.500%	120,000.00	03/01/2007
3.800%	125,000.00	03/01/2008
4.000%	145,000.00	03/01/2009
4.150%	165,000.00	03/01/2010
4.250%	185,000.00	03/01/2011
4.375%	205,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2010 may be redeemed on and after  
March 1, 2009 (without premium)

BOND REGISTRAR: U.S. Bank, N.A., St. Paul, Minnesota

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank, N.A., St. Paul, Minnesota

APPROVING OPINION BY: Stinson Morrison Hecker LLP, Leawood, Kansas

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$1,379,932.30

INTEREST RATE: 4.3056%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**(573)751-4213**

REGISTRATION NO.: 24192                                      BOOK: 85                                      PAGE: 313  
BONDS ISSUED BY: Bernie Reorganized School District No. 13  
AMOUNT OF ISSUE: \$1,100,000.00                                      COUNTY: of Stoddard  
DATE OF ISSUE: June 21, 2002                                      MONTH OF MATURITY: June  
PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,  
renovating, furnishing and equipping new and existing school facilities  
(Qualified Zone Academy Bonds were created by the federal government in  
1997. The federal government annually allocates the congressionally  
mandated amount of QZABs among the fifty states. School districts apply  
for permission to issue QZABs from DESE, who distributes Missouri's share  
of the bonds. The holders of the bonds receive a federal tax credit at a  
rate determined by the government. The bondholder must include the allowed  
amount of the tax credit in gross income for tax purposes. The tax credit  
rate is 6.80%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) June 21, 2016
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$1,100,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$26,203,487
INDEBTEDNESS:	(Including this issue) \$1,225,000
NOTICE OF ELECTION:	Published one newspaper March 19 and 26, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...543; No...67
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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June 19, 2002

REGISTRATION NO.: 24191                      BOOK: 85                      PAGE: 313  
BONDS ISSUED BY: Orearville R-IV School District  
AMOUNT OF ISSUE: \$425,000.00                      COUNTY: of Saline  
DATE OF ISSUE: June 20, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, and furnishing of additional classrooms and  
restrooms; for the construction, equipping, and furnishing of a new kitchen  
and cafeteria; and to complete other remodeling and repair improvements to  
the existing facilities of the District and to pay the cost of issuance  
thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.500%	\$ 35,000.00	03/01/2004
2.900%	35,000.00	03/01/2005
3.200%	40,000.00	03/01/2006
3.500%	40,000.00	03/01/2007
3.700%	40,000.00	03/01/2008
3.900%	45,000.00	03/01/2009
4.100%	45,000.00	03/01/2010
4.250%	45,000.00	03/01/2011
4.400%	50,000.00	03/01/2012
4.500%	50,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after  
March 1, 2007 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$412,500.00  
INTEREST RATE: 4.5433%  
ASSESSED VALUATION: \$4,317,879  
INDEBTEDNESS: (Including this issue) \$425,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...93; No...67  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 17, 2002

REGISTRATION NO.: 24190                      BOOK: 85                      PAGE: 313  
BONDS ISSUED BY: Reorganized School District No. R-VIII  
AMOUNT OF ISSUE: \$14,900,000.00                      COUNTY: of Greene  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Building a new high school facility and acquiring land for such purposes,  
building additions to and repairing, renovating and improving existing  
school buildings and facilities including installing heating and air  
conditioning systems and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.950%	\$ 400,000.00	03/01/2009
4.150%	600,000.00	03/01/2010
4.250%	700,000.00	03/01/2011
4.350%	800,000.00	03/01/2012
4.750%	900,000.00	03/01/2013
5.250%	1,000,000.00	03/01/2014
5.250%	1,000,000.00	03/01/2015
5.250%	1,000,000.00	03/01/2016
5.250%	1,100,000.00	03/01/2017
5.250%	1,200,000.00	03/01/2018
5.250%	1,300,000.00	03/01/2019
5.250%	1,400,000.00	03/01/2020
	1,600,000.00	03/01/2021 *
	1,900,000.00	03/01/2022 *
5.100%	3,500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 and thereafter may be redeemed  
on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$14,989,251.00  
INTEREST RATE: 5.0048%  
ASSESSED VALUATION: \$118,608,278  
INDEBTEDNESS: (Including this issue) \$16,855,000  
NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...1,417; No...693  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

**(573)751-4213**

REGISTRATION NO.:	24189	BOOK:	85	PAGE:	312
BONDS ISSUED BY:	Wentzville R-IV School District				
AMOUNT OF ISSUE:	\$8,000,000.00	COUNTY:	of St. Charles		
DATE OF ISSUE:	June 1, 2002	MONTH OF MATURITY:	March		
PURPOSE OF BONDS:	Acquiring land, erecting schoolhouses, constructing additions to and repairing existing buildings, furnishing schoolhouses in the District, and remodeling, repairing and improving the other existing facilities of the District				

Rate of Interest	Amount	Maturity
4.150%	\$ 50,000.00	03/01/2012
4.250%	50,000.00	03/01/2013
4.350%	50,000.00	03/01/2014
4.450%	125,000.00	03/01/2015
4.550%	300,000.00	03/01/2016
4.650%	300,000.00	03/01/2017
4.750%	300,000.00	03/01/2018
4.800%	300,000.00	03/01/2019
4.850%	300,000.00	03/01/2020
4.900%	3,100,000.00	03/01/2021
4.950%	3,125,000.00	03/01/2022

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	UMB Bank, N.A., Kansas City, Missouri
PURCHASE PRICE:	\$7,975,040.00
INTEREST RATE:	4.9013%
ASSESSED VALUATION:	\$556,181,370
INDEBTEDNESS:	(Including this issue) \$68,710,000
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2002; second newspaper March 25 and April 1, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...3,238; No...2,018
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer; published local newspaper
NUMBER OF BIDS RECEIVED:	12

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 13, 2002

REGISTRATION NO.: 24188

BOOK: 85

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BONDS ISSUED BY: Hughes Township

AMOUNT OF ISSUE: \$100,000.00

COUNTY: of Nodaway

DATE OF ISSUE: June 15, 2002

MONTH OF MATURITY: February

PURPOSE OF BONDS: Road maintenance, road improvement and the purchase and laying of road rock

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.200%	\$ 30,000.00	02/01/2003
3.350%	35,000.00	02/01/2004
3.650%	35,000.00	02/01/2005

ARE BONDS CALLABLE: No

BOND REGISTRAR: Bank Midwest, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: Bank Midwest, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Bank Midwest, N.A., Kansas City, Missouri

PURCHASE PRICE: \$100,000.00

INTEREST RATE: 3.4927%

ASSESSED VALUATION: \$6,549,846

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002; second newspaper March 23 and 30, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...73; No...11

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 2

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 11, 2002

REGISTRATION NO.: 24187                      BOOK: 85                      PAGE: 312  
BONDS ISSUED BY: Ozark Reorganized School District No. 6  
AMOUNT OF ISSUE: \$5,600,000.00                      COUNTY: of Christian  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Building a new high school facility, building additions to and repairing,  
renovating and improving existing school buildings and facilities and  
furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
5.000%	\$ 500,000.00	03/01/2011
5.000%	500,000.00	03/01/2012
5.000%	600,000.00	03/01/2013
5.000%	600,000.00	03/01/2014
5.000%	700,000.00	03/01/2015
5.000%	800,000.00	03/01/2016
4.850%	900,000.00	03/01/2017
4.900%	1,000,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after  
March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$5,651,061.00  
INTEREST RATE: 4.8529%  
ASSESSED VALUATION: \$193,697,368  
INDEBTEDNESS: (Including this issue) \$28,831,497  
NOTICE OF ELECTION: Published one newspaper March 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...1,220; No...272  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2002

REGISTRATION NO.: 24186                      BOOK: 85                      PAGE: 312  
BONDS ISSUED BY: Moniteau C-1 School District of Jamestown, Missouri  
AMOUNT OF ISSUE: \$285,000.00                      COUNTY: of Moniteau  
DATE OF ISSUE: June 6, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities,  
including, window replacement, lighting system upgrades, installation of  
new heating system, completing air conditioning improvements to remainder  
of the building, providing drop ceiling in some classrooms, to complete  
other remodeling and repair improvements to the existing facilities of the  
District; and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
4.400%	\$ 50,000.00	03/01/2012
4.500%	50,000.00	03/01/2013
4.600%	85,000.00	03/01/2014
4.750%	100,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2007 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$277,115.00  
INTEREST RATE: 4.9243%  
ASSESSED VALUATION: \$9,827,286  
INDEBTEDNESS: (Including this issue) \$885,000  
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002; second newspaper March 20  
and 31, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...205; No...76  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 5, 2002

REGISTRATION NO.: 24185

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BONDS ISSUED BY: City of Grain Valley

AMOUNT OF ISSUE: \$3,500,000.00

COUNTY: of Jackson

DATE OF ISSUE: June 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: (a) Acquiring land and constructing, extending and improving recreational areas and facilities in said City; (b) acquiring land and rights-of-way and constructing improvements to its combined water and wastewater system; and (c) acquiring land and rights-of-way and constructing, extending and improving the streets, sidewalks and storm sewers in said City

Rate of Interest	Amount	Maturity
2.000%	\$ 70,000.00	03/01/2003
2.375%	150,000.00	03/01/2004
2.900%	220,000.00	03/01/2005
3.100%	115,000.00	03/01/2006
3.375%	125,000.00	03/01/2007
3.650%	150,000.00	03/01/2008
3.875%	110,000.00	03/01/2009
4.000%	130,000.00	03/01/2010
4.125%	160,000.00	03/01/2011
4.250%	200,000.00	03/01/2012
4.375%	415,000.00	03/01/2013
4.500%	330,000.00	03/01/2014
5.250%	385,000.00	03/01/2015
5.250%	440,000.00	03/01/2016
5.250%	500,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$3,501,639.35

INTEREST RATE: 4.6697%

ASSESSED VALUATION: \$45,852,848

INDEBTEDNESS: (Including this issue) \$9,005,000

NOTICE OF ELECTION: Published one newspaper July 26 and August 2, 2000

DATE OF ELECTION: August 8, 2000

ELECTION RESULTS: (a) Yes...358; No...182; (b) Yes...397; No...144; (c) Yes...392; No...148

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24184                      BOOK: 85                      PAGE: 312  
BONDS ISSUED BY: Harrisonville R-IX School District  
AMOUNT OF ISSUE: \$9,800,000.00                      COUNTY: of Cass  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. \$9,000,000 principal amount to be used for the purpose of acquiring,  
constructing, improving, furnishing and equipping school facilities  
including (1) improving the existing high school with additional  
classrooms, a new commons area and an auxiliary gymnasium, (2) improving  
McEwen Elementary School with additional classrooms, (3) renovating,  
improving and equipping existing school facilities, (4) acquiring,  
constructing and equipping a maintenance and food services facility, and  
(5) purchasing land for new school facilities; and II. \$800,000 principal  
amount to be used for the purpose of refunding General Obligation Bonds,  
Series 2000

Rate of Interest	Amount	Maturity
4.000%	\$ 930,000.00	03/01/2010
4.125%	1,245,000.00	03/01/2011
4.250%	1,575,000.00	03/01/2012
4.375%	1,700,000.00	03/01/2013
5.250%	1,850,000.00	03/01/2014
5.250%	1,985,000.00	03/01/2015
5.250%	515,000.00	03/01/2016

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$9,865,946.20
INTEREST RATE:	4.6534%
ASSESSED VALUATION:	I. \$149,885,119; II. Not applicable
INDEBTEDNESS:	(Including this issue) I. \$17,349,981; II. Not applicable
NOTICE OF ELECTION:	I. Published one newspaper March 22 and 29, 2002; II. Not applicable
DATE OF ELECTION:	I. April 2, 2002; II. Not applicable
ELECTION RESULTS:	I. Yes...1,022; No...659; II. Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 3, 2002

REGISTRATION NO.: 24183                      BOOK: 85                      PAGE: 311  
BONDS ISSUED BY: Nixa Reorganized School District No. R-2  
AMOUNT OF ISSUE: \$7,000,000.00                      COUNTY: of Christian  
DATE OF ISSUE: June 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to renovate and improve the District's South Main Street Building, to acquire certain school facilities currently leased by the District, to build additions to, repair and improve existing school buildings and facilities of the District and to furnish and equip the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 325,000.00	03/01/2008
4.000%	350,000.00	03/01/2009
4.000%	350,000.00	03/01/2010
4.100%	375,000.00	03/01/2011
4.200%	395,000.00	03/01/2012
5.000%	415,000.00	03/01/2013
5.000%	435,000.00	03/01/2014
5.250%	455,000.00	03/01/2015
5.250%	480,000.00	03/01/2016
5.250%	505,000.00	03/01/2017
5.250%	530,000.00	03/01/2018
5.250%	555,000.00	03/01/2019
	580,000.00	03/01/2020 *
	610,000.00	03/01/2021 *
	640,000.00	03/01/2022 *
5.000%	1,830,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$7,059,893.00  
INTEREST RATE: 4.8495%  
ASSESSED VALUATION: \$196,049,244  
INDEBTEDNESS: (Including this issue) \$29,155,561  
NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002; third newspaper March 27, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...1,942; No...320  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 3, 2002

REGISTRATION NO.: 24182

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BONDS ISSUED BY: Adair County R-II School District

AMOUNT OF ISSUE: \$900,000.00

COUNTY: of Adair

DATE OF ISSUE: June 4, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Construction, equipping, and furnishing of a new elementary school addition and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 35,000.00	03/01/2008
3.950%	40,000.00	03/01/2009
4.100%	40,000.00	03/01/2010
4.200%	40,000.00	03/01/2011
4.300%	45,000.00	03/01/2012
4.450%	45,000.00	03/01/2013
4.600%	45,000.00	03/01/2014
4.700%	50,000.00	03/01/2015
4.800%	50,000.00	03/01/2016
4.900%	55,000.00	03/01/2017
	55,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	100,000.00	03/01/2021 *
	100,000.00	03/01/2022 *
5.200%	455,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$885,000.00

INTEREST RATE: 5.0848%

ASSESSED VALUATION: \$9,082,718

INDEBTEDNESS: (Including this issue) \$1,035,000

NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...273; No...83

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 31, 2002

REGISTRATION NO.: 24181

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BONDS ISSUED BY: Ritenour School District

AMOUNT OF ISSUE: \$13,000,000.00

COUNTY: of St. Louis

DATE OF ISSUE: June 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Building additions to and repairing old buildings and furnishing school houses in the District, including the following; (1) making repairs and improvements to plumbing and heating systems; (2) making additions, modifications and improvements to existing school facilities, and furnishing same, including some selected removal of asbestos, and purchasing and installing security and control equipment, and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
4.375%	\$ 1,480,000.00	03/01/2013
4.500%	2,035,000.00	03/01/2014
5.250%	2,210,000.00	03/01/2015
5.250%	2,425,000.00	03/01/2016
5.250%	2,425,000.00	03/01/2017
4.875%	1,425,000.00	03/01/2018
5.250%	1,000,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$13,141,397.50

INTEREST RATE: 4.8991%

ASSESSED VALUATION: \$479,467,168

INDEBTEDNESS: (Including this issue) \$41,724,370.30

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...4,322; No...1,974

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24180                                      BOOK: 85                                      PAGE: 311  
BONDS ISSUED BY: Grain Valley R-V School District  
AMOUNT OF ISSUE: \$2,475,000.00    (a portion of \$2,515,000 authorized)                                      COUNTY: of Jackson  
DATE OF ISSUE: May 15, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring school facilities, furnishings and equipment presently leased to  
the District by refunding, paying off and retiring lease purchase  
obligations of the District

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$2,428,995.50
INTEREST RATE:	4.5971%
ASSESSED VALUATION:	\$114,472,606
INDEBTEDNESS:	(Including this issue) \$16,746,914.06
NOTICE OF ELECTION:	Published one newspaper March 20 and 27, 2002; second newspaper March 22 and 29, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...593; No...140
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

**(573)751-4213**

REGISTRATION NO.:	24179	BOOK: 85	PAGE: 311
BONDS ISSUED BY:	Fair Play R-II School District		
AMOUNT OF ISSUE:	\$820,000.00		COUNTY: of Polk
DATE OF ISSUE:	May 30, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Providing funds for the construction, equipping, and furnishing of a new vocational-agricultural building; the construction, equipping and furnishing of additional elementary school classrooms, a new multi-purpose room with stage, music classroom, computer laboratory classroom and administrative office space; to fund the demolition of the former high school and vocational-agricultural facilities; to complete other remodeling and repair improvements to the existing facilities of the District; and to pay the costs of issuance of the Bonds		

ARE BONDS CALLABLE:	Bonds may be redeemed on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$808,785.00
INTEREST RATE:	5.1773%
ASSESSED VALUATION:	\$16,578,697
INDEBTEDNESS:	(Including this issue) \$2,020,000
NOTICE OF ELECTION:	Published one newspaper March 20 and 27, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes..229; No...73
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 29, 2002

REGISTRATION NO.: 24178  
BONDS ISSUED BY: Pleasant Hill, Missouri  
AMOUNT OF ISSUE: \$600,000.00  
DATE OF ISSUE: May 15, 2002  
PURPOSE OF BONDS: Street improvements, including 7 Highway and the intersection of Lexington and State Highway VV

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COUNTY: of Cass  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 25,000.00	03/01/2003 *
	20,000.00	03/01/2004 *
	20,000.00	03/01/2005 *
	20,000.00	03/01/2006 *
	20,000.00	03/01/2007 *
4.000%	105,000.00	03/01/2007
	25,000.00	03/01/2008 *
	25,000.00	03/01/2009 *
	25,000.00	03/01/2010 *
	25,000.00	03/01/2011 *
	30,000.00	03/01/2012 *
4.750%	130,000.00	03/01/2012
	30,000.00	03/01/2013 *
	30,000.00	03/01/2014 *
	30,000.00	03/01/2015 *
	35,000.00	03/01/2016 *
	35,000.00	03/01/2017 *
5.250%	160,000.00	03/01/2017
	35,000.00	03/01/2018 *
	40,000.00	03/01/2019 *
	40,000.00	03/01/2020 *
	45,000.00	03/01/2021 *
	45,000.00	03/01/2022 *
5.400%	205,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2007. If redeemed before March 1, 2012, with premium. If redeemed on and after March 1, 2012, without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$582,000.00

INTEREST RATE: 5.5399%

ASSESSED VALUATION: \$56,678,439

INDEBTEDNESS: (Including this issue) \$640,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...459; No...206

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2002

REGISTRATION NO.: 24177 BOOK: 85 PAGE: 310  
BONDS ISSUED BY: Northeast Randolph County R-IV School District  
AMOUNT OF ISSUE: \$1,900,000.00 COUNTY: of Randolph  
DATE OF ISSUE: May 29, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the construction, equipping and furnishing of four elementary classrooms; for the construction, equipping, and furnishing of two high school classrooms; for the construction, equipping and furnishing of a gymnasium; and to complete other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.700%	\$ 70,000.00	03/01/2004
3.100%	70,000.00	03/01/2005
3.400%	75,000.00	03/01/2006
3.700%	75,000.00	03/01/2007
3.850%	80,000.00	03/01/2008
4.000%	80,000.00	03/01/2009
4.200%	85,000.00	03/01/2010
4.300%	85,000.00	03/01/2011
4.400%	90,000.00	03/01/2012
4.500%	95,000.00	03/01/2013
4.600%	100,000.00	03/01/2014
4.750%	105,000.00	03/01/2015
4.850%	110,000.00	03/01/2016
5.000%	115,000.00	03/01/2017
	120,000.00	03/01/2018 *
	125,000.00	03/01/2019 *
	135,000.00	03/01/2020 *
	140,000.00	03/01/2021 *
	145,000.00	03/01/2022 *
5.200%	665,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,877,800.00  
INTEREST RATE: 4.9379%  
ASSESSED VALUATION: \$13,095,385  
INDEBTEDNESS: (Including this issue) \$1,900,000  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...378; No...186  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24176 BOOK: 85 PAGE: 310  
BONDS ISSUED BY: Moniteau County R-VI School District  
AMOUNT OF ISSUE: \$4,000,000.00 COUNTY: of Moniteau  
DATE OF ISSUE: May 29, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing and betterment of school facilities, including the construction, equipping and furnishing of a new elementary school; to complete other remodeling and repair improvements to the existing facilities of the District featuring the replacement of outside doors, replacement of bleachers, recovering of floors, installation of new electrical systems, improvements to heating, ventilation and air conditioning systems and to pay the cost of issuance thereof

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2008 may be called on and after March 1, 2007 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$3,950,500.00
INTEREST RATE:	4.5902%
ASSESSED VALUATION:	\$33,016,385
INDEBTEDNESS:	(Including this issue) \$4,000,000
NOTICE OF ELECTION:	Published two newspapers March 21 and 28, 2002
DATE OF ELECTION:	April 2, 2002
ELECTION RESULTS:	Yes...602; No...372
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 28, 2002

REGISTRATION NO.: 24175

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BONDS ISSUED BY: Skidmore, Missouri

AMOUNT OF ISSUE: \$100,000.00

COUNTY: of Nodaway

DATE OF ISSUE: May 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Surfacing and improving the streets in said City

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2003 *
	10,000.00	03/01/2004 *
	10,000.00	03/01/2005 *
	10,000.00	03/01/2006 *
	10,000.00	03/01/2007 *
5.000%	45,000.00	03/01/2007
	10,000.00	03/01/2008 *
	10,000.00	03/01/2009 *
	10,000.00	03/01/2010 *
	10,000.00	03/01/2011 *
	15,000.00	03/01/2012 *
5.500%	55,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2007 (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$95,000.00

INTEREST RATE: 6.4571%

ASSESSED VALUATION: \$1,241,050

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002; second newspaper March 23 and 30, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...75; No...15

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 23, 2002

REGISTRATION NO.: 24174  
BONDS ISSUED BY: Portage Des Sioux, Missouri  
AMOUNT OF ISSUE: \$100,000.00  
DATE OF ISSUE: May 15, 2002  
PURPOSE OF BONDS: Extending and improving the waterworks system

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PAGE: 309

COUNTY: of St. Charles  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 1,000.00	03/01/2003 *
	3,000.00	03/01/2004 *
	3,000.00	03/01/2005 *
	4,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
5.000%	15,000.00	03/01/2007
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	4,000.00	03/01/2010 *
	4,000.00	03/01/2011 *
	4,000.00	03/01/2012 *
5.400%	20,000.00	03/01/2012
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
	6,000.00	03/01/2016 *
	6,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
	8,000.00	03/01/2021 *
	7,000.00	03/01/2022 *
5.750%	65,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2007. If redeemed on March 1, 2007 through February 29, 2012, with premium. If redeemed on and after March 1, 2012, without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$95,000.00

INTEREST RATE: 5.6544%

ASSESSED VALUATION: \$3,171,314

INDEBTEDNESS: (Including this issue) \$100,000

NOTICE OF ELECTION: Published one newspaper October 26 and November 2, 2001; second newspaper October 29 and November 5, 2001

DATE OF ELECTION: November 6, 2001

ELECTION RESULTS: Yes...106; No...15

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2002

REGISTRATION NO.: 24173

BOOK: 85

PAGE: 309

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Boone

DATE OF ISSUE: May 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,  
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
3.500%	\$ 50,000.00	03/01/2003
3.500%	50,000.00	03/01/2004
3.500%	55,000.00	03/01/2005
3.100%	60,000.00	03/01/2006
3.350%	100,000.00	03/01/2007
3.600%	105,000.00	03/01/2008
3.800%	110,000.00	03/01/2009
4.000%	120,000.00	03/01/2010
4.100%	120,000.00	03/01/2011
4.150%	140,000.00	03/01/2012
4.300%	180,000.00	03/01/2013
4.400%	255,000.00	03/01/2014
4.500%	320,000.00	03/01/2015
4.650%	335,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after  
March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,968,250.05

INTEREST RATE: 4.5011%

ASSESSED VALUATION: \$59,818,344

INDEBTEDNESS: (Including this issue) \$8,712,547.10

NOTICE OF ELECTION: Published two newspapers March 20, 27 and 31, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...758; No...282

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24172

BOOK: 85

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BONDS ISSUED BY: City of Blue Springs

AMOUNT OF ISSUE: \$4,470,000.00

COUNTY: of Jackson

DATE OF ISSUE: May 15, 2002 (Series 2002B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Current refunding the Refunded Bonds, Series 1992 and 1993

Rate of Interest	Amount	Maturity
3.500%	\$ 885,000.00	03/01/2003
3.500%	475,000.00	03/01/2004
3.500%	400,000.00	03/01/2005
3.125%	900,000.00	03/01/2006
3.375%	775,000.00	03/01/2007
3.625%	610,000.00	03/01/2008
3.800%	425,000.00	03/01/2009

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$4,457,531.30

INTEREST RATE: 3.5494%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24171                      BOOK: 85                      PAGE: 308  
BONDS ISSUED BY: City of Blue Springs  
AMOUNT OF ISSUE: \$4,940,000.00 (a portion of \$15,500,000 authorized)                      COUNTY: of Jackson  
DATE OF ISSUE: May 15, 2002 (Series 2002A)                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring and constructing improvements to the City's parks and recreation system, including a parkway to be known as Adams Dairy Parkway, other parkway improvements, a sports park to be known as Hidden Valley Sports Park, and a senior citizens recreation center and related facilities, and necessary land and rights-of-way in connection therewith

Rate of Interest	Amount	Maturity
3.625%	\$ 10,000.00	03/01/2008
3.800%	255,000.00	03/01/2009
4.250%	685,000.00	03/01/2010
4.000%	730,000.00	03/01/2011
4.125%	765,000.00	03/01/2012
4.250%	795,000.00	03/01/2013
5.000%	830,000.00	03/01/2014
5.000%	870,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2010 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri  
PURCHASE PRICE: \$4,955,265.60  
INTEREST RATE: 4.4394%  
ASSESSED VALUATION: \$267,639,987  
INDEBTEDNESS: (Including this issue) \$18,090,000  
NOTICE OF ELECTION: Published one newspaper July 25 and August 1, 1990  
DATE OF ELECTION: August 7, 1990  
ELECTION RESULTS: Yes...5,163; No...1,698  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24170 BOOK: 85 PAGE: 308  
BONDS ISSUED BY: Wright City R-II School District  
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$10,799,250 authorized) COUNTY: of Warren  
DATE OF ISSUE: May 22, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping, furnishing, and betterment of school facilities, including, the site development, construction, equipping and furnishing of a new multipurpose school building to house grades five, six, seven and eight; to renovate the existing middle school for service as a primary center for pre-school and kindergarten students; to construct, equip, and furnish additional classrooms and to make other renovation improvements to the high school; to provide an upgrading of technology, handicapped accessibility, and other finish improvements to the elementary school and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.500%	\$ 360,000.00	03/01/2004
3.100%	370,000.00	03/01/2005
3.400%	380,000.00	03/01/2006
3.650%	395,000.00	03/01/2007
3.800%	410,000.00	03/01/2008
3.950%	425,000.00	03/01/2009
4.100%	440,000.00	03/01/2010
4.200%	460,000.00	03/01/2011
4.300%	480,000.00	03/01/2012
4.400%	505,000.00	03/01/2013
4.550%	525,000.00	03/01/2014
4.650%	550,000.00	03/01/2015
4.750%	575,000.00	03/01/2016
4.850%	605,000.00	03/01/2017
	635,000.00	03/01/2018 *
	670,000.00	03/01/2019 *
	700,000.00	03/01/2020 *
	740,000.00	03/01/2021 *
	775,000.00	03/01/2022 *
5.150%	3,520,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2014 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$9,902,500.00  
INTEREST RATE: 4.8450%  
ASSESSED VALUATION: \$100,566,578  
INDEBTEDNESS: (Including this issue) \$11,219,250  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...613; No...453  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 21, 2002

REGISTRATION NO.: 24169

BOOK: 85

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BONDS ISSUED BY: Ralls County R-II School District

AMOUNT OF ISSUE: \$3,350,000.00

COUNTY: of Ralls

DATE OF ISSUE: May 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including heating and air conditioning improvements; reroofing buildings; fire alarm, electrical and communication systems improvements; and renovating and constructing an addition to the vocational-agriculture building

Rate of Interest	Amount	Maturity
5.000%	\$ 200,000.00	03/01/2004
4.400%	200,000.00	03/01/2014
4.500%	200,000.00	03/01/2015
5.000%	250,000.00	03/01/2016
5.000%	350,000.00	03/01/2017
4.800%	350,000.00	03/01/2018
5.000%	400,000.00	03/01/2019
5.000%	450,000.00	03/01/2020
5.000%	450,000.00	03/01/2021
5.000%	500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2014 and 2015 may be redeemed on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,314,286.00

INTEREST RATE: 5.0206%

ASSESSED VALUATION: \$44,350,560

INDEBTEDNESS: (Including this issue) \$4,830,000

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...676; No...225

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 20, 2002

REGISTRATION NO.: 24168

BOOK: 85

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BONDS ISSUED BY: Kingston K-14 School District

AMOUNT OF ISSUE: \$1,150,000.00

COUNTY: of Washington

DATE OF ISSUE: May 21, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the betterment of school facilities, including, the construction, equipping and furnishing of additional elementary school classrooms and to complete site, remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.200%	\$ 25,000.00	03/01/2006
3.600%	25,000.00	03/01/2007
3.800%	25,000.00	03/01/2008
4.000%	25,000.00	03/01/2009
4.100%	50,000.00	03/01/2010
4.200%	50,000.00	03/01/2011
4.300%	50,000.00	03/01/2012
4.450%	50,000.00	03/01/2013
4.600%	50,000.00	03/01/2014
4.700%	50,000.00	03/01/2015
4.800%	100,000.00	03/01/2016
4.900%	100,000.00	03/01/2017
	100,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
	100,000.00	03/01/2020 *
	125,000.00	03/01/2021 *
	125,000.00	03/01/2022 *
5.200%	550,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,135,050.00

INTEREST RATE: 5.0461%

ASSESSED VALUATION: \$27,861,824

INDEBTEDNESS: (Including this issue) \$4,100,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...308; No...153

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 14, 2002

REGISTRATION NO.: 24167                      BOOK: 85                      PAGE: 307  
BONDS ISSUED BY: Junior College District of Mineral Area, Missouri  
AMOUNT OF ISSUE: \$6,000,000.00                      COUNTY: \*\*  
DATE OF ISSUE: May 15, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Implementing its campus improvement plan and addressing required maintenance by acquiring, constructing, furnishing and equipping school buildings and facilities, including but not limited to (1) repairing and replacing roofs, remodeling and refurbishing buildings, classrooms and hallways, refitting heating and cooling systems, and replacing and resurfacing sidewalks and roads on the campus of Mineral Area College; and (2) constructing and equipping a new classroom facility in Fredericktown, Missouri.

Rate of Interest	Amount	Maturity
5.250%	\$ 440,000.00	03/01/2014
5.250%	485,000.00	03/01/2015
5.250%	535,000.00	03/01/2016
5.375%	600,000.00	03/01/2017
5.375%	650,000.00	03/01/2018
5.375%	725,000.00	03/01/2019
5.000%	775,000.00	03/01/2020
5.000%	855,000.00	03/01/2021
5.000%	935,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, National Association, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$6,086,646.85  
INTEREST RATE: 5.1706%  
ASSESSED VALUATION: \$555,853,731  
INDEBTEDNESS: (Including this issue) \$10,475,000  
NOTICE OF ELECTION: Published one newspaper March 19 and 26, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...4,793; No...3,452  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*Counties of St. Francois, Madison, Ste. Genevieve, Washington, Jefferson and Perry

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2002

REGISTRATION NO.: 24166 BOOK: 85 PAGE: 307  
BONDS ISSUED BY: North St. Francois County R-I School District  
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$12,200,000 authorized) COUNTY: of St. Francois  
DATE OF ISSUE: May 14, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the construction, equipping and furnishing of a new elementary school in Bonne Terre; and to complete other remodeling and repair improvements to the Middle School and other existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.100%	\$ 25,000.00	03/01/2005
3.400%	25,000.00	03/01/2006
3.650%	25,000.00	03/01/2007
3.800%	25,000.00	03/01/2008
3.950%	75,000.00	03/01/2009
4.100%	75,000.00	03/01/2010
4.200%	200,000.00	03/01/2011
4.300%	200,000.00	03/01/2012
4.400%	200,000.00	03/01/2013
4.550%	600,000.00	03/01/2014
4.650%	600,000.00	03/01/2015
4.750%	650,000.00	03/01/2016
4.850%	800,000.00	03/01/2017
	1,250,000.00	03/01/2018 *
	1,250,000.00	03/01/2019 *
	1,250,000.00	03/01/2020 *
	1,250,000.00	03/01/2021 *
	1,500,000.00	03/01/2022 *
5.150%	6,500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2012 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,902,500.00

INTEREST RATE: 5.0844%

ASSESSED VALUATION: \$114,007,182

INDEBTEDNESS: (Including this issue) \$16,791,709

NOTICE OF ELECTION: Published one newspaper March 19, 21, 26 and 28, 2002; second newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,873; No...597

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2002

REGISTRATION NO.: 24165

BOOK: 85

PAGE: 307

BONDS ISSUED BY: Verona R-VII School District

AMOUNT OF ISSUE: \$740,000.00

COUNTY: of Lawrence

DATE OF ISSUE: December 20, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$740,000 of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
2.000%	\$ 50,000.00	03/01/2002
2.500%	90,000.00	03/01/2003
3.050%	90,000.00	03/01/2004
3.400%	100,000.00	03/01/2005
3.850%	100,000.00	03/01/2006
4.000%	100,000.00	03/01/2007
4.200%	100,000.00	03/01/2008
4.300%	110,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after March 1, 2005 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$740,000.00

INTEREST RATE: 3.8981%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 9, 2002

REGISTRATION NO.: 24164

BOOK: 85

PAGE: 307

BONDS ISSUED BY: Salem R-80 School District

AMOUNT OF ISSUE: \$2,095,000.00

COUNTY: of Dent

DATE OF ISSUE: May 10, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a portion of the Series 1996, general obligation bonds of the district

Rate of Interest	Amount	Maturity
2.000%	\$ 200,000.00	03/01/2003
4.000%	320,000.00	03/01/2006
3.500%	250,000.00	03/01/2007
3.650%	275,000.00	03/01/2008
3.850%	300,000.00	03/01/2009
4.000%	350,000.00	03/01/2010
4.100%	400,000.00	03/01/2011

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 may be called on and after March 1, 2006 (without premium). Bonds maturing on and after March 1, 2010 may be called on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,072,548.10

INTEREST RATE: 4.0866%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 7, 2002

REGISTRATION NO.: 24163 BOOK: 85 PAGE: 307  
BONDS ISSUED BY: St. Clair R-XIII School District  
AMOUNT OF ISSUE: \$10,000,000.00 (a portion of \$11,570,000 authorized) COUNTY: of Franklin  
DATE OF ISSUE: May 7, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including the site development, construction, equipping, and furnishing of a new elementary school addition to the St. Clair Elementary School; the construction, equipping and furnishing of additional classrooms and related space for the Edgar Murray Elementary School; the completion of improvements to the high school including the construction, equipping and furnishing of a new vocational agriculture facility, the development of a vocal music room, and the addition of band lockers for the band room; to purchase and install additional computer technology equipment throughout the District; and to complete other remodeling and repair improvements\*\*

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.100%	\$ 100,000.00	03/01/2005
3.400%	100,000.00	03/01/2006
3.650%	250,000.00	03/01/2007
3.800%	250,000.00	03/01/2008
3.950%	400,000.00	03/01/2009
4.100%	400,000.00	03/01/2010
4.200%	400,000.00	03/01/2011
4.350%	500,000.00	03/01/2012
4.450%	500,000.00	03/01/2013
4.600%	500,000.00	03/01/2014
4.700%	500,000.00	03/01/2015
4.800%	500,000.00	03/01/2016
4.900%	600,000.00	03/01/2017
	1,000,000.00	03/01/2018 *
	1,000,000.00	03/01/2019 *
	1,000,000.00	03/01/2020 *
	1,000,000.00	03/01/2021 *
	1,000,000.00	03/01/2022 *
5.125%	5,000,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 through March 1, 2012 may be called on and after March 1, 2007. Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$9,902,500.00

INTEREST RATE: 4.9616%

ASSESSED VALUATION: \$99,240,833

INDEBTEDNESS: (Including this issue) \$12,000,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...1,492; No...537

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*to the junior high school consisting of window replacement and additional student lockers and to pay the cost of issuance thereof

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2002

REGISTRATION NO.: 24162 BOOK: 85 PAGE: 306  
BONDS ISSUED BY: Reorganized School District No. R-II  
AMOUNT OF ISSUE: \$30,000,000.00 COUNTY: of Cass  
DATE OF ISSUE: May 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities including (1) constructing, furnishing and equipping a new 7th and 8th grade middle school, (2) constructing, furnishing and equipping of a new 5th and 6th grade intermediate school, (3) renovating, improving and equipping existing school facilities, (4) purchasing land for new school facilities, and (5) acquiring school facilities and improvements presently leased to the District by refinancing existing lease purchase obligations

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 900,000.00	03/01/2004
3.500%	400,000.00	03/01/2005
3.300%	1,000,000.00	03/01/2006
3.600%	1,000,000.00	03/01/2007
3.800%	1,000,000.00	03/01/2008
4.000%	1,100,000.00	03/01/2009
4.000%	1,200,000.00	03/01/2010
5.500%	1,300,000.00	03/01/2011
4.250%	1,400,000.00	03/01/2012
4.350%	1,250,000.00	03/01/2013
4.400%	1,400,000.00	03/01/2014
5.500%	1,500,000.00	03/01/2015
5.500%	1,750,000.00	03/01/2016
5.500%	1,900,000.00	03/01/2017
5.250%	2,000,000.00	03/01/2018
5.250%	2,250,000.00	03/01/2019
5.250%	2,500,000.00	03/01/2020
	3,000,000.00	03/01/2021 *
	3,150,000.00	03/01/2022 *
5.000%	6,150,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$31,191,020.00  
INTEREST RATE: 4.8967%  
ASSESSED VALUATION: \$260,697.985  
INDEBTEDNESS: (Including this issue) \$38,869,800  
NOTICE OF ELECTION: Published one newspaper March 14 and 21, 2002; second newspaper March 22 and 29, 2002  
DATE OF ELECTION: April 2, 2002  
ELECTION RESULTS: Yes...2,477; No...634  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 30, 2002

REGISTRATION NO.: 24161

BOOK: 85

PAGE: 306

BONDS ISSUED BY: Barry County, Missouri

AMOUNT OF ISSUE: \$178,000.00

COUNTY: of Barry

DATE OF ISSUE: May 1, 2002

MONTH OF MATURITY: April

PURPOSE OF BONDS: Financing improvements pursuant to Sections 67.453 to 67.475, RSMo  
Neighborhood Improvement District Act (Shell Knob Senior Corporation  
Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	04/01/2003 *
	5,000.00	04/01/2004 *
	5,000.00	04/01/2005 *
	6,000.00	04/01/2006 *
	6,000.00	04/01/2007 *
	6,000.00	04/01/2008 *
	7,000.00	04/01/2009 *
	7,000.00	04/01/2010 *
	8,000.00	04/01/2011 *
	8,000.00	04/01/2012 *
	9,000.00	04/01/2013 *
	9,000.00	04/01/2014 *
	10,000.00	04/01/2015 *
	10,000.00	04/01/2016 *
	11,000.00	04/01/2017 *
	12,000.00	04/01/2018 *
	12,000.00	04/01/2019 *
	13,000.00	04/01/2020 *
	14,000.00	04/01/2021 *
	15,000.00	04/01/2022 *
5.875%	178,000.00	04/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after April 1, 2012 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: April 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri  
PURCHASE PRICE: \$170,450.00  
INTEREST RATE: 6.3980%  
ASSESSED VALUATION: \$290,367.944  
INDEBTEDNESS: (Including this issue) \$178,000  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 29, 2002

REGISTRATION NO.: 24160 BOOK: 85 PAGE: 306  
BONDS ISSUED BY: Lincoln County R-III School District of Troy, Missouri  
AMOUNT OF ISSUE: \$14,250,000.00 COUNTY: of Lincoln  
DATE OF ISSUE: May 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, site development, equipping and furnishing of a new elementary school and a new addition to the school District's high school and to remodel and repair the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.950%	\$ 755,000.00	03/01/2009
4.100%	785,000.00	03/01/2010
4.200%	815,000.00	03/01/2011
4.300%	850,000.00	03/01/2012
4.450%	890,000.00	03/01/2013
4.600%	930,000.00	03/01/2014
4.700%	970,000.00	03/01/2015
4.750%	1,015,000.00	03/01/2016
5.000%	1,065,000.00	03/01/2017
	1,115,000.00	03/01/2018 *
	1,175,000.00	03/01/2019 *
	1,230,000.00	03/01/2020 *
	1,295,000.00	03/01/2021 *
	1,360,000.00	03/01/2022 *
5.200%	6,175,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 through March 1, 2012 may be redeemed on and after March 1, 2007. Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (all without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$14,112,131.00

INTEREST RATE: 4.9776%

ASSESSED VALUATION: \$250,033,177

INDEBTEDNESS: (Including this issue) \$34,320,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...2,045; No...1,229

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 25, 2002

REGISTRATION NO.: 24159

BOOK: 85

PAGE: 305

BONDS ISSUED BY: Anderson, Missouri

AMOUNT OF ISSUE: \$78,750.00

COUNTY: of McDonald

DATE OF ISSUE: April 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Indian River Estates Street Project)

Rate of Interest	Amount	Maturity
5.750%	\$ 4,750.00	03/01/2003
5.750%	7,000.00	03/01/2004
5.750%	7,000.00	03/01/2005
5.750%	7,000.00	03/01/2006
5.750%	8,000.00	03/01/2007
5.750%	8,000.00	03/01/2008
5.750%	9,000.00	03/01/2009
5.750%	9,000.00	03/01/2010
5.750%	9,000.00	03/01/2011
5.750%	10,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009 may be redeemed on and after March 1, 2008 (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$74,812.50

INTEREST RATE: 6.7540%

ASSESSED VALUATION: \$8,254,094

INDEBTEDNESS: (Including this issue) \$115,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 23, 2002

REGISTRATION NO.: 24158  
BONDS ISSUED BY: Peculiar, Missouri  
AMOUNT OF ISSUE: \$103,000.00  
DATE OF ISSUE: April 15, 2002  
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475 RSMo (Sallee Estates Sewer Installation Project)

BOOK: 85  
PAGE: 305  
COUNTY: of Cass  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 3,000.00	03/01/2004 *
	3,000.00	03/01/2005 *
	3,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
5.000%	13,000.00	03/01/2007
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
	4,000.00	03/01/2010 *
	4,000.00	03/01/2011 *
	4,000.00	03/01/2012 *
5.500%	20,000.00	03/01/2012
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
	6,000.00	03/01/2015 *
	7,000.00	03/01/2016 *
	7,000.00	03/01/2017 *
	7,000.00	03/01/2018 *
	7,000.00	03/01/2019 *
	8,000.00	03/01/2020 *
	9,000.00	03/01/2021 *
	9,000.00	03/01/2022 *
5.800%	70,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2007 (with premium)

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney & Company, Kansas City, Missouri

PURCHASE PRICE: \$97,850.00

INTEREST RATE: 6.3179%

ASSESSED VALUATION: \$23,000,852

INDEBTEDNESS: (Including this issue) \$1,578,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 19, 2002

REGISTRATION NO.: 24157                      BOOK: 85                      PAGE: 305  
BONDS ISSUED BY: St. Charles Community College  
AMOUNT OF ISSUE: \$8,730,000.00                      COUNTY: of St. Charles  
DATE OF ISSUE: April 1, 2002                      MONTH OF MATURITY: February  
PURPOSE OF BONDS: Refunding all of the College's outstanding General Obligation Refunding  
Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.000%	\$ 1,470,000.00	02/15/2003
2.650%	1,505,000.00	02/15/2004
3.100%	1,065,000.00	02/15/2005
3.350%	1,105,000.00	02/15/2006
3.700%	1,150,000.00	02/15/2007
3.900%	1,190,000.00	02/15/2008
4.000%	1,245,000.00	02/15/2009

ARE BONDS CALLABLE: No  
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
INTEREST PAYABLE: February 15 and August 15  
BY: BNY Trust Company of Missouri, St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stone & Youngberg LLC, San Francisco, California  
PURCHASE PRICE: \$8,708,530.25  
INTEREST RATE: 3.6190%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Published The Bond Buyer; published local newspaper  
NUMBER OF BIDS RECEIVED: 13

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 17, 2002

REGISTRATION NO.: 24156                      BOOK: 85                      PAGE: 305  
BONDS ISSUED BY: Moline Fire Protection District  
AMOUNT OF ISSUE: \$500,000.00                      COUNTY: of St. Louis  
DATE OF ISSUE: April 1, 2002                      MONTH OF MATURITY: September  
PURPOSE OF BONDS: Providing funds to pay the costs of acquiring fire fighting vehicles and  
equipment, apparatus and auxiliary equipment therefor, and making  
improvements to the District's firehouse

Rate of Interest	Amount	Maturity
2.500%	\$ 45,000.00	09/01/2003
3.100%	45,000.00	09/01/2004
3.600%	45,000.00	09/01/2005
3.800%	45,000.00	09/01/2006
4.100%	50,000.00	09/01/2007
4.250%	50,000.00	09/01/2008
4.400%	50,000.00	09/01/2009
4.500%	55,000.00	09/01/2010
4.600%	55,000.00	09/01/2011
4.700%	60,000.00	09/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2008 may be redeemed on and after  
September 1, 2007 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri  
PURCHASE PRICE: \$495,125.00  
INTEREST RATE: 4.4683%  
ASSESSED VALUATION: \$104,431,181  
INDEBTEDNESS: (Including this issue) \$560,000  
NOTICE OF ELECTION: Published two newspapers October 17 and 31, 2001  
DATE OF ELECTION: November 6, 2001  
ELECTION RESULTS: Yes...246; No...92  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 12, 2002

REGISTRATION NO.: 24155

BOOK: 85

PAGE: 304

BONDS ISSUED BY: City of Savannah

AMOUNT OF ISSUE: \$55,000.00

DATE OF ISSUE: May 1, 2002

COUNTY: of Andrew

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district Project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Savannah Downtown Revitalization Neighborhood Improvement District Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2003 *
	2,000.00	03/01/2004 *
	2,000.00	03/01/2005 *
	2,000.00	03/01/2006 *
	2,000.00	03/01/2007 *
	2,000.00	03/01/2008 *
	2,000.00	03/01/2009 *
	2,000.00	03/01/2010 *
	2,000.00	03/01/2011 *
	2,000.00	03/01/2012 *
5.250%	20,000.00	03/01/2012
	3,000.00	03/01/2013 *
	3,000.00	03/01/2014 *
	3,000.00	03/01/2015 *
	3,000.00	03/01/2016 *
	3,000.00	03/01/2017 *
	4,000.00	03/01/2018 *
	4,000.00	03/01/2019 *
	4,000.00	03/01/2020 *
	4,000.00	03/01/2021 *
	4,000.00	03/01/2022 *
6.000%	35,000.00	03/01/2022

ARE BONDS CALLABLE: Bond maturing on March 1, 2022 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$52,250.00

INTEREST RATE: 6.4924%

ASSESSED VALUATION: \$28,342,708

INDEBTEDNESS: (Including this issue) \$178,125

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 9, 2002

REGISTRATION NO.: 24154                      BOOK: 85                      PAGE: 304  
BONDS ISSUED BY: La Plata R-II School District  
AMOUNT OF ISSUE: \$600,000.00                      COUNTY: of Macon  
DATE OF ISSUE: April 10, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be  
sufficient for the redemption in advance of their maturity of \$600,000 of  
the District's General Obligation Bonds, Series 1996

Rate of Interest	Amount	Maturity
2.000%	\$ 25,000.00	03/01/2003
2.700%	40,000.00	03/01/2004
3.000%	40,000.00	03/01/2005
3.200%	125,000.00	03/01/2006
3.500%	150,000.00	03/01/2007
3.800%	150,000.00	03/01/2008
4.000%	70,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2006 may be called on and after  
March 1, 2005 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$600,000.00  
INTEREST RATE: 3.5673%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 5, 2002

REGISTRATION NO.: 24153 BOOK: 85 PAGE: 304  
BONDS ISSUED BY: Consolidated North County Levee District  
AMOUNT OF ISSUE: \$2,225,000.00 COUNTY: of St. Charles  
DATE OF ISSUE: April 8, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds, together with other funds of the District, to (a) pay part of the cost of completing the works and improvements as shown in the Plan for Reclamation of the District, (b) fund a debt service fund for the Bonds, and (c) pay costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 80,000.00	03/01/2005
3.875%	80,000.00	03/01/2006
4.100%	85,000.00	03/01/2007
4.350%	90,000.00	03/01/2008
4.600%	90,000.00	03/01/2009
4.850%	95,000.00	03/01/2010
5.000%	100,000.00	03/01/2011
5.150%	105,000.00	03/01/2012
	110,000.00	03/01/2013 *
	120,000.00	03/01/2014 *
	125,000.00	03/01/2015 *
	135,000.00	03/01/2016 *
5.625%	490,000.00	03/01/2016
	140,000.00	03/01/2017 *
	150,000.00	03/01/2018 *
	155,000.00	03/01/2019 *
	165,000.00	03/01/2020 *
	400,000.00	03/01/2021 *
5.800%	1,010,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 and thereafter may be redeemed on and after March 1, 2009. If redeemed on March 1, 2009 through February 28, 2010, with premium. If redeemed on and after March 1, 2010, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Inc., St. Louis, Missouri  
PURCHASE PRICE: \$2,163,812.50  
INTEREST RATE: 5.8467%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 27, 2002

REGISTRATION NO.: 24152

BOOK: 85

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BONDS ISSUED BY: City of O'Fallon

AMOUNT OF ISSUE: \$4,620,000.00

COUNTY: of St. Charles

DATE OF ISSUE: March 28, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Street Bonds,  
Series 1992

Rate of Interest	Amount	Maturity
1.750%	\$ 325,000.00	03/01/2003
2.500%	385,000.00	03/01/2004
4.000%	415,000.00	03/01/2005
3.300%	450,000.00	03/01/2006
3.600%	490,000.00	03/01/2007
3.850%	525,000.00	03/01/2008
4.050%	565,000.00	03/01/2009
4.150%	620,000.00	03/01/2010
4.250%	670,000.00	03/01/2011
4.300%	175,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after  
March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$4,612,463.55

INTEREST RATE: 3.9604%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 10

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 22, 2002

REGISTRATION NO.: 24151                      BOOK: 85                      PAGE: 303  
BONDS ISSUED BY: School District of Columbia  
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of \$35,000,000 authorized)                      COUNTY: of Boone  
DATE OF ISSUE: March 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring sites for school buildings and acquiring, constructing,  
improving, extending, repairing, remodeling, renovating, furnishing and  
equipping new and existing school facilities

Rate of Interest	Amount	Maturity
4.000%	\$ 500,000.00	03/01/2009
4.100%	500,000.00	03/01/2010
4.200%	500,000.00	03/01/2011
4.300%	1,000,000.00	03/01/2012
4.450%	1,000,000.00	03/01/2013
4.550%	2,000,000.00	03/01/2014
4.650%	2,000,000.00	03/01/2015
4.750%	2,500,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after  
March 1, 2012 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Prudential Securities, Inc., Dallas, Texas  
PURCHASE PRICE: \$9,902,610.00  
INTEREST RATE: 4.6568%  
ASSESSED VALUATION: \$1,141,693,888  
INDEBTEDNESS: (Including this issue) \$124,485,000  
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2000  
DATE OF ELECTION: April 4, 2000  
ELECTION RESULTS: Yes...8,473; No...5,462  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 8

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 13, 2002

REGISTRATION NO.: 24150                      BOOK: 85                      PAGE: 303  
BONDS ISSUED BY: City of Lee's Summit  
AMOUNT OF ISSUE: \$5,800,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: March 1, 2002                      MONTH OF MATURITY: April  
PURPOSE OF BONDS: Designing, constructing, furnishing, and equipping a new Streets/Central  
Garage facility, including related improvements

Rate of Interest	Amount	Maturity
3.000%	\$ 720,000.00	04/01/2003
3.000%	775,000.00	04/01/2004
3.000%	800,000.00	04/01/2005
3.250%	825,000.00	04/01/2006
3.500%	860,000.00	04/01/2007
3.750%	890,000.00	04/01/2008
4.000%	930,000.00	04/01/2009

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Hutchinson, Shockey, Erley & Co., Chicago, Illinois  
PURCHASE PRICE: \$5,842,194.00  
INTEREST RATE: 3.3570%  
ASSESSED VALUATION: \$846,132,348  
INDEBTEDNESS: (Including this issue) \$29,905,000  
NOTICE OF ELECTION: Published one newspaper October 27 and November 3, 2000  
DATE OF ELECTION: November 7, 2000  
ELECTION RESULTS: Yes...20,592; No...10,974  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties  
NUMBER OF BIDS RECEIVED: 10

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 12, 2002

REGISTRATION NO.: 24149 BOOK: 85 PAGE: 303  
BONDS ISSUED BY: Liberty Public School District No. 53  
AMOUNT OF ISSUE: \$15,000,000.00 (remainder of \$36,000,000 authorized) COUNTY: of Clay  
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land and existing buildings for school purposes, building new school buildings and facilities, building additions to and repairing, renovating and improving existing school facilities and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 750,000.00	03/01/2011
4.100%	850,000.00	03/01/2012
4.250%	1,000,000.00	03/01/2013
4.400%	1,100,000.00	03/01/2014
4.500%	1,200,000.00	03/01/2015
4.600%	1,350,000.00	03/01/2016
5.000%	1,500,000.00	03/01/2017
5.000%	1,650,000.00	03/01/2018
4.750%	850,000.00	03/01/2019
5.000%	1,000,000.00	03/01/2020
	1,250,000.00	03/01/2021 *
	2,500,000.00	03/01/2022 *
5.000%	3,750,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$14,867,814.00  
INTEREST RATE: 4.8479%  
ASSESSED VALUATION: \$397,212,872.61  
INDEBTEDNESS: (Including this issue) \$58,860,571  
NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000; second newspaper March 24 and 31, 2000  
DATE OF ELECTION: April 4, 2000  
ELECTION RESULTS: Yes...4,051; No...819  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

(573)751-4213

REGISTRATION NO.: 24148                                      BOOK: 85                                      PAGE: 303  
BONDS ISSUED BY: Humansville R-IV School District  
AMOUNT OF ISSUE: \$550,000.00                                      COUNTY: of Polk  
DATE OF ISSUE: March 12, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be  
                                 sufficient for the redemption in advance of their maturity of \$550,000 of  
                                 the District's General Obligation Refunding Bonds, Series 1997

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$550,000.00
INTEREST RATE:	3.6509%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 11, 2002

REGISTRATION NO.: 24147

BOOK: 85

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BONDS ISSUED BY: City of Iron Mountain Lake

AMOUNT OF ISSUE: \$357,000.00

COUNTY: of St. Francois

DATE OF ISSUE: March 13, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the construction, extension, improvement and renovation of streets and roads within the corporate limits of the City and paying the costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.500%	\$ 11,000.00	03/01/2003
3.250%	12,000.00	03/01/2004
3.750%	13,000.00	03/01/2005
4.000%	13,000.00	03/01/2006
4.250%	13,000.00	03/01/2007
	14,000.00	03/01/2008 *
	15,000.00	03/01/2009 *
	15,000.00	03/01/2010 *
	16,000.00	03/01/2011 *
	17,000.00	03/01/2012 *
5.000%	77,000.00	03/01/2012
	17,000.00	03/01/2013 *
	18,000.00	03/01/2014 *
	19,000.00	03/01/2015 *
	20,000.00	03/01/2016 *
	21,000.00	03/01/2017 *
5.375%	95,000.00	03/01/2017
	22,000.00	03/01/2018 *
	23,000.00	03/01/2019 *
	25,000.00	03/01/2020 *
	26,000.00	03/01/2021 *
	27,000.00	03/01/2022 *
5.500%	123,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2017 and March 1, 2022 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Kirkpatrick Pettis, Kansas City, Missouri

PURCHASE PRICE: \$343,715.00

INTEREST RATE: 5.7336%

ASSESSED VALUATION: \$1,794,844

INDEBTEDNESS: (Including this issue) \$357,000

NOTICE OF ELECTION: Published one newspaper March 18 and 25, 1997

DATE OF ELECTION: April 1, 1997

ELECTION RESULTS: Yes...87; No...34

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 8, 2002

REGISTRATION NO.: 24146

BOOK: 85

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BONDS ISSUED BY: City of Lebanon

AMOUNT OF ISSUE: \$4,220,000.00

COUNTY: of Laclede

DATE OF ISSUE: February 15, 2002

MONTH OF MATURITY: September

PURPOSE OF BONDS: Refunding outstanding general obligation bonds of the City, Series 1994

Rate of Interest	Amount	Maturity
1.600%	\$ 555,000.00	09/01/2003
2.300%	565,000.00	09/01/2004
2.800%	575,000.00	09/01/2005
3.100%	600,000.00	09/01/2006
3.450%	620,000.00	09/01/2007
3.650%	635,000.00	09/01/2008
3.850%	670,000.00	09/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after September 1, 2008 may be redeemed on and after February 1, 2007 (without premium)

BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, National Association, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$4,177,800.00

INTEREST RATE: 3.5347%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 6, 2002

REGISTRATION NO.: 24145                      BOOK: 85                      PAGE: 302  
BONDS ISSUED BY: Lawson Reorganized School District No. R-XIV  
AMOUNT OF ISSUE: \$1,570,000.00                      COUNTY: of Ray  
DATE OF ISSUE: February 15, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1993

Rate of Interest	Amount	Maturity
3.000%	\$ 195,000.00	03/01/2003
3.000%	225,000.00	03/01/2004
3.000%	250,000.00	03/01/2005
3.250%	275,000.00	03/01/2006
3.600%	300,000.00	03/01/2007
3.750%	325,000.00	03/01/2008

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$1,552,804.80  
INTEREST RATE: 3.7478%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 5, 2002

REGISTRATION NO.: 24144                      BOOK: 85                      PAGE: 302  
BONDS ISSUED BY: Reorganized School District No. R-IV  
AMOUNT OF ISSUE: \$3,400,000.00 (remainder of \$13,400,000 authorized)                      COUNTY: of Stone  
DATE OF ISSUE: March 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land for school purposes, building a new elementary school and a new athletic stadium complex, repairing, renovating and improving existing school facilities, including heating and air conditioning systems at the primary, intermediate and middle schools, furnishing and equipping the same and purchasing school buses

Rate of Interest	Amount	Maturity
5.000%	\$ 400,000.00	03/01/2016
5.000%	500,000.00	03/01/2017
4.800%	500,000.00	03/01/2018
4.800%	500,000.00	03/01/2019
4.900%	500,000.00	03/01/2020
4.900%	500,000.00	03/01/2021
5.000%	500,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$3,356,883.00  
INTEREST RATE: 5.0231%  
ASSESSED VALUATION: \$184,606,857  
INDEBTEDNESS: (Including this issue) \$24,758,717.75  
NOTICE OF ELECTION: Published two newspapers March 22 and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...1,175; No...717  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 4, 2002

REGISTRATION NO.: 24143  
BONDS ISSUED BY: City of Rock Hill  
AMOUNT OF ISSUE: \$3,000,000.00  
DATE OF ISSUE: March 1, 2002  
PURPOSE OF BONDS: Constructing and reconstructing streets and related stormwater control improvements

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COUNTY: of St. Louis  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 105,000.00	03/01/2003
3.000%	105,000.00	03/01/2004
3.000%	110,000.00	03/01/2005
3.100%	115,000.00	03/01/2006
3.400%	115,000.00	03/01/2007
3.650%	120,000.00	03/01/2008
3.850%	125,000.00	03/01/2009
4.000%	130,000.00	03/01/2010
4.050%	135,000.00	03/01/2011
4.150%	140,000.00	03/01/2012
4.300%	145,000.00	03/01/2013
4.400%	155,000.00	03/01/2014
	160,000.00	03/01/2015 *
	165,000.00	03/01/2016 *
4.600%	325,000.00	03/01/2016
	175,000.00	03/01/2017 *
	180,000.00	03/01/2018 *
4.800%	355,000.00	03/01/2018
	210,000.00	03/01/2019 *
	220,000.00	03/01/2020 *
4.875%	430,000.00	03/01/2020
	190,000.00	03/01/2021 *
	200,000.00	03/01/2022 *
4.875%	390,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,958,698.15

INTEREST RATE: 4.6771%

ASSESSED VALUATION: \$56,626,775

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...1,746; No...750

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**(573)751-4213**

REGISTRATION NO.: 24142                                      BOOK: 85                                      PAGE: 301  
BONDS ISSUED BY: Consolidated School District No. 6  
AMOUNT OF ISSUE: \$15,000,000.00 (a portion of \$18,000,000 authorized)                                      COUNTY: of Jefferson  
DATE OF ISSUE: March 1, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land for school purposes, constructing a new elementary school,  
building additions to and renovating, repairing and improving existing  
school facilities and furnishing and equipping the same, and acquiring  
technology equipment for district schools and installing the same

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE:	\$15,018,478.00
INTEREST RATE:	5.0141%
ASSESSED VALUATION:	\$510,775,905
INDEBTEDNESS:	(Including this issue) \$31,901,197
NOTICE OF ELECTION:	Published one newspaper October 22 and 29, 2001
DATE OF ELECTION:	November 6, 2001
ELECTION RESULTS:	Yes...4,355; No...1,409
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties
NUMBER OF BIDS RECEIVED:	3

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 26, 2002

REGISTRATION NO.: 24141                      BOOK: 85                      PAGE: 301  
BONDS ISSUED BY: School District of Joplin R-VIII  
AMOUNT OF ISSUE: \$4,575,000.00                      COUNTY: of Jasper  
DATE OF ISSUE: February 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to refund a portion of general obligation bonds,  
Series 1993, of the District and to pay the costs of issuing the Bonds

Rate of Interest	Amount	Maturity
3.000%	\$ 375,000.00	03/01/2003
3.000%	400,000.00	03/01/2004
3.000%	350,000.00	03/01/2005
3.300%	350,000.00	03/01/2006
3.650%	400,000.00	03/01/2007
3.800%	400,000.00	03/01/2008
4.750%	400,000.00	03/01/2009
4.100%	450,000.00	03/01/2010
4.200%	450,000.00	03/01/2011
4.300%	500,000.00	03/01/2012
4.400%	500,000.00	03/01/2013

ARE BONDS CALLABLE: Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012  
(without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$4,572,553.75  
INTEREST RATE: 4.0754%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2002

REGISTRATION NO.: 24140 BOOK: 85 PAGE: 301  
BONDS ISSUED BY: Consolidated School District No. 2 (Raytown)  
AMOUNT OF ISSUE: \$10,000,000.00 (remainder of 47,000,000 authorized) COUNTY: of Jackson  
DATE OF ISSUE: March 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring and installing technology in all District school facilities; air conditioning buildings not currently air conditioned; repairing, renovating, remodeling and building additions to and improving existing school buildings and facilities; and furnishing and equipping the same

Rate of Interest	Amount	Maturity
5.000%	\$ 600,000.00	03/01/2012
4.350%	650,000.00	03/01/2013
4.450%	700,000.00	03/01/2014
4.550%	750,000.00	03/01/2015
4.650%	800,000.00	03/01/2016
4.700%	900,000.00	03/01/2017
4.800%	1,000,000.00	03/01/2018
5.000%	1,000,000.00	03/01/2019
5.000%	1,100,000.00	03/01/2020
5.000%	1,200,000.00	03/01/2021
5.000%	1,300,000.00	03/01/2022

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be called on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company and U.S. Bancorp Piper Jaffray, Kansas City, Missouri  
PURCHASE PRICE: \$9,933,267.50  
INTEREST RATE: 4.8940%  
ASSESSED VALUATION: \$537,681,547  
INDEBTEDNESS: (Including this issue) \$75,137,091  
NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000  
DATE OF ELECTION: November 7, 2000  
ELECTION RESULTS: Yes...18,661; No...7,112  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 22, 2002

REGISTRATION NO.: 24139

BOOK: 85

PAGE: 301

BONDS ISSUED BY: City of Fair Grove

AMOUNT OF ISSUE: \$330,000.00

COUNTY: of Greene

DATE OF ISSUE: February 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding outstanding general obligation bonds, Series 1989 and 1991, of  
the City

Rate of Interest	Amount	Maturity
2.500%	\$ 30,000.00	03/01/2003
3.000%	35,000.00	03/01/2004
3.375%	40,000.00	03/01/2005
3.750%	35,000.00	03/01/2006
4.000%	40,000.00	03/01/2007
4.250%	45,000.00	03/01/2008
4.500%	45,000.00	03/01/2009
4.600%	60,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds maturing on March 1, 2009 and thereafter may be redeemed on and after  
March 1, 2008 (without premium)

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri

PURCHASE PRICE: \$325,050.00

INTEREST RATE: 4.5009%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24138	BOOK: 85	PAGE: 301
BONDS ISSUED BY:	Reorganized School District R-II		
AMOUNT OF ISSUE:	\$3,750,000.00		COUNTY: of Cape Girardeau
DATE OF ISSUE:	January 15, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding General Obligation Bonds, Series 1993, and paying the costs of issuing the Bonds		

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$3,730,086.85
INTEREST RATE:	4.1276%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24137	BOOK: 85	PAGE: 300
BONDS ISSUED BY:	City of St Peters		
AMOUNT OF ISSUE:	\$2,500,000.00	(a portion of \$35,000,000 authorized)	COUNTY: of St. Charles
DATE OF ISSUE:	February 1, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS:	Acquiring land necessary for and to be protected by, and for the construction of, a levee and related improvements		

Rate of Interest	Amount	Maturity
4.500%	\$ 260,000.00	03/01/2014
4.600%	275,000.00	03/01/2015
4.700%	290,000.00	03/01/2016
4.800%	300,000.00	03/01/2017
4.850%	320,000.00	03/01/2018
4.900%	335,000.00	03/01/2019
4.950%	350,000.00	03/01/2020
5.000%	370,000.00	03/01/2021

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2014 and thereafter may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	UBS Paine Webber Inc., Dallas, Texas
PURCHASE PRICE:	\$2,471,300.00
INTEREST RATE:	4.9203%
ASSESSED VALUATION:	\$649,512.513
INDEBTEDNESS:	(Including this issue) \$56,820,000
NOTICE OF ELECTION:	Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...5,244; No...2,571
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Mailed to interested parties; published local newspaper
NUMBER OF BIDS RECEIVED:	7

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REGISTRATION NO.: 24136                                      BOOK: 85                                      PAGE: 300  
BONDS ISSUED BY: Scott County R-IV School District  
AMOUNT OF ISSUE: \$995,000.00                                      COUNTY: of Scott  
DATE OF ISSUE: February 1, 2002 (Series 2002A)                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to refund a portion of a series of general obligation  
bonds, Series 1993, of the District and to pay the costs of issuing the  
Bonds

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Co., Kansas City, Missouri
PURCHASE PRICE:	\$991,396.75
INTEREST RATE:	3.5357%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 20, 2002

REGISTRATION NO.: 24135 BOOK: 85 PAGE: 300  
BONDS ISSUED BY: Francis Howell School District  
AMOUNT OF ISSUE: \$15,825,000.00 (a portion of \$19,000,000 authorized) COUNTY: of St. Charles  
DATE OF ISSUE: February 22, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: (1) \$9,000,000 principal amount to be used for the purpose of constructing, furnishing and equipping of schoolhouses and building additions to and repairing existing buildings in the District and (2) \$6,825,000 principal amount to be used for the purpose of refunding certain outstanding general obligation bonds, Series 1992B and 1993

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000%	\$ 805,000.00	03/01/2003
3.000%	895,000.00	03/01/2004
3.000%	925,000.00	03/01/2005
3.100%	950,000.00	03/01/2006
3.400%	980,000.00	03/01/2007
3.600%	1,030,000.00	03/01/2008
3.850%	1,075,000.00	03/01/2009
4.000%	1,170,000.00	03/01/2010
4.000%	1,215,000.00	03/01/2011
4.125%	1,265,000.00	03/01/2012
4.300%	860,000.00	03/01/2013
4.400%	500,000.00	03/01/2014
4.500%	510,000.00	03/01/2015
4.600%	540,000.00	03/01/2016
4.700%	565,000.00	03/01/2017
4.800%	590,000.00	03/01/2018
5.000%	620,000.00	03/01/2019
	650,000.00	03/01/2020 *
	680,000.00	03/01/2021 *
5.000%	1,330,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: Commerce Bank, National Association, Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, National Association, Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., St. Louis, Missouri  
ISSUE BOUGHT BY: Salomon Smith Barney, Inc., Chicago, Illinois  
PURCHASE PRICE: \$15,725,381.63  
INTEREST RATE: 4.3681%  
ASSESSED VALUATION: \$1,188,728,791  
INDEBTEDNESS: (Including this issue) \$168,980,751  
NOTICE OF ELECTION: (1) Published one newspaper October 27 and November 3, 2000; second newspaper October 30 and November 6, 2000 (2) Not applicable  
DATE OF ELECTION: (1) November 7, 2000; (2) Not applicable  
ELECTION RESULTS: (1) Yes...32,136; No...15,230; (2) Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: (1) Mailed to interested parties; published local newspaper; (2) N/A  
NUMBER OF BIDS RECEIVED: (1) 5; (2) Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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February 15, 2002

REGISTRATION NO.: 24134                      BOOK: 85                      PAGE: 300  
BONDS ISSUED BY: Consolidated School District No. 4  
AMOUNT OF ISSUE: \$3,000,000.00                      COUNTY: of Jackson  
DATE OF ISSUE: February 20, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to refund \$3,000,000 of the outstanding callable principal  
amount of the District's General Obligation Bonds, Series 1998

Rate of Interest	Amount	Maturity
2.000%	\$ 600,000.00	03/01/2003
2.650%	600,000.00	03/01/2004
3.100%	600,000.00	03/01/2005
3.350%	600,000.00	03/01/2006
3.650%	600,000.00	03/01/2007

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after  
March 1, 2004 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$2,970,000.00  
INTEREST RATE: 3.5587%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.:	24133	BOOK: 85	PAGE: 300
BONDS ISSUED BY:	Reorganized School District No. R-V		
AMOUNT OF ISSUE:	\$3,229,997.00	COUNTY:	of Vernon
DATE OF ISSUE:	February 1, 2002	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding general obligation bonds, Series 1993		

ARE BONDS CALLABLE:	Current interest bonds which mature on and after March 1, 2008 may be redeemed on and after March 1, 2007 (without premium). Capital appreciation bonds are not subject to early redemption
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Edward D. Jones & Co., L.P., St. Louis, Missouri
PURCHASE PRICE:	\$3,297,173.63
INTEREST RATE:	4.4156%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

**\*\*Capital Appreciation Bonds are dated February 14, 2002**

**(573)751-4213**

REGISTRATION NO.: 24132 BOOK: 85 PAGE: 300  
BONDS ISSUED BY: Consolidated School District No. 4  
AMOUNT OF ISSUE: \$1,000,000.00 COUNTY: of Jackson  
DATE OF ISSUE: February 12, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the restoration of classrooms in the District's Alternative School, which previously were damaged by a boiler explosion, by the installation of electrical service, heating, cooling and ventilation systems, a new roof, replacement windows and doors, and new flooring. Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.\*\*

Rate of Interest	Amount	Maturity
	\$ 1,000,000.00	03/01/2013

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) March 1, 2013
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$1,000,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$322,346.325
INDEBTEDNESS:	(Including this issue) \$29,050,000
NOTICE OF ELECTION:	Published one newspaper March 22 and 29, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...1,144; No...581
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

\*\*The bondholder must include the allowed amount of the tax credit in gross income for tax purposes, The tax credit rate is 6.76%

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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February 11, 2002

REGISTRATION NO.: 24131 BOOK: 85 PAGE: 299  
BONDS ISSUED BY: Belton School District No. 124  
AMOUNT OF ISSUE: \$8,655,000.00 (remainder of \$14,000,000 authorized) COUNTY: of Cass  
DATE OF ISSUE: February 1, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to (a) construct, furnish and equip a new 9th grade attendance center, expand, renovate and improve its existing school facilities, and acquire real estate for school purposes, (b) to refund the Refunded Bonds, Series 1993

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 850,000.00	03/01/2003
3.500%	930,000.00	03/01/2004
3.500%	940,000.00	03/01/2005
4.500%	1,100,000.00	03/01/2009
4.250%	1,190,000.00	03/01/2010
4.500%	100,000.00	03/01/2011
4.375%	110,000.00	03/01/2012
4.400%	135,000.00	03/01/2013
4.600%	160,000.00	03/01/2014
4.700%	185,000.00	03/01/2015
4.750%	210,000.00	03/01/2016
5.000%	245,000.00	03/01/2017
5.000%	275,000.00	03/01/2018
	310,000.00	03/01/2019 *
	375,000.00	03/01/2020 *
	1,540,000.00	03/01/2021 *
5.000%	2,225,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 and thereafter may be redeemed on and after March 1, 2011 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri  
PURCHASE PRICE: \$8,668,628.05  
INTEREST RATE: 4.6414%  
ASSESSED VALUATION: (a) \$189,371,378; (b) Not applicable  
INDEBTEDNESS: (Including this issue) (a) \$28,325,028; (b) Not applicable  
NOTICE OF ELECTION: (a) Published one newspaper March 22 and 29, 2001; (b) Not applicable  
DATE OF ELECTION: (a) April 3, 2001; (b) Not applicable  
ELECTION RESULTS: (a) Yes...2,181; No...1,454; (b) Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

February 7, 2002

REGISTRATION NO.: 24130 BOOK: 85 PAGE: 299  
BONDS ISSUED BY: Liberty Public School District No. 53  
AMOUNT OF ISSUE: \$10,435,000.00 COUNTY: of Clay  
DATE OF ISSUE: February 1, 2002 (Series 2002A) MONTH OF MATURITY: March  
PURPOSE OF BONDS: To pay, redeem and retire and thereby refund \$2,675,000 principal amount of the District's outstanding General Obligation School Refunding Bonds, Series 1993-A, and \$7,690,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1993-B

Rate of Interest	Amount	Maturity
3.000%	\$ 500,000.00	03/01/2003
4.000%	1,000,000.00	03/01/2003
3.000%	575,000.00	03/01/2004
4.000%	1,000,000.00	03/01/2004
3.100%	1,710,000.00	03/01/2005
3.400%	800,000.00	03/01/2006
4.250%	1,000,000.00	03/01/2006
4.250%	1,850,000.00	03/01/2007
4.250%	2,000,000.00	03/01/2008

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$10,504,258.00  
INTEREST RATE: 3.7446%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

(573) 751-4213

REGISTRATION NO.:	24129	BOOK: 85	PAGE: 299
BONDS ISSUED BY:	St. Charles County		
AMOUNT OF ISSUE:	\$2,941,000.00		COUNTY: of St. Charles
DATE OF ISSUE:	February 7, 2002		MONTH OF MATURITY: February
PURPOSE OF BONDS:	To finance a portion of the costs of certain neighborhood improvement district projects		

ARE BONDS CALLABLE:	Bonds may be called at any time (without premium). Bonds are subject to mandatory redemption
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	Missouri Department of Natural Resources, Jefferson City, Missouri
PURCHASE PRICE:	\$2,941,000.00
INTEREST RATE:	**
ASSESSED VALUATION:	\$3,162,930,447
INDEBTEDNESS:	(Including this issue) \$5,354,218.80
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

\*\*Interest rate based on percentage of Twenty-Five Revenue Bond Index

(573)751-4213

REGISTRATION NO.: 24128	BOOK: 85	PAGE: 299
BONDS ISSUED BY: Fort Zumwalt School District		
AMOUNT OF ISSUE: \$8,950,000.00 (remainder of \$35,000,000 authorized)		COUNTY: of St. Charles
DATE OF ISSUE: February 1, 2002		MONTH OF MATURITY: March
PURPOSE OF BONDS: Purchase schoolhouse sites, erect schoolhouses, build additions to and repair old buildings, and furnish schoolhouses in said District		

ARE BONDS CALLABLE:	Bonds maturing in the year 2012 and thereafter may be called on and after March 1, 2011 (without premium)
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY:	U.S. Bancorp Piper Jaffray and A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE:	\$8,950,540.25
INTEREST RATE:	4.3594%
ASSESSED VALUATION:	\$1,008,170.058
INDEBTEDNESS:	(Including this issue) \$108,225,000
NOTICE OF ELECTION:	Published one newspaper March 24 and 31, 2000; second newspaper March 27 and April 3, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...6,127; No...2,560
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published The Bond Buyer; mailed to interested parties
NUMBER OF BIDS RECEIVED:	8

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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February 4, 2002

REGISTRATION NO.: 24127                      BOOK: 85                      PAGE: 298  
BONDS ISSUED BY: Center 58 School District  
AMOUNT OF ISSUE: \$9,960,000.00 (a portion of \$39,000,000 authorized)                      COUNTY: of Jackson  
DATE OF ISSUE: February 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Acquiring land, constructing additions to its existing school facilities,  
and renovating, improving, furnishing and equipping its existing school  
facilities

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.500%	\$ 180,000.00	03/01/2003
3.500%	185,000.00	03/01/2004
3.500%	370,000.00	03/01/2005
3.500%	385,000.00	03/01/2006
3.750%	400,000.00	03/01/2007
4.000%	415,000.00	03/01/2008
4.125%	430,000.00	03/01/2009
4.000%	450,000.00	03/01/2010
4.100%	465,000.00	03/01/2011
4.250%	485,000.00	03/01/2012
4.375%	510,000.00	03/01/2013
5.000%	535,000.00	03/01/2014
4.625%	560,000.00	03/01/2015
4.700%	585,000.00	03/01/2016
5.000%	615,000.00	03/01/2017
5.000%	645,000.00	03/01/2018
5.000%	680,000.00	03/01/2019
	715,000.00	03/01/2020 *
	1,350,000.00	03/01/2021 *
4.850%	2,065,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed on and after  
March 1, 2011 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri  
PURCHASE PRICE: \$9,905,553.30  
INTEREST RATE: 4.7135%  
ASSESSED VALUATION: \$358,077,770  
INDEBTEDNESS: (Including this issue) \$39,000,000  
NOTICE OF ELECTION: Published two newspapers July 28 and August 4, 2000  
DATE OF ELECTION: August 8, 2000  
ELECTION RESULTS: Yes...2,768; No...2,058  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24126                                      BOOK: 85                                      PAGE: 298  
BONDS ISSUED BY: Oregon Howell R-III School District  
AMOUNT OF ISSUE: \$200,000.00                                      COUNTY: of Oregon and Howell  
DATE OF ISSUE: January 30, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities,  
including the renovation of the current High School cafeteria to a library;  
and to complete other remodeling and repair improvements to the existing  
facilities of the District. Qualified Zone Academy Bonds were created by  
the federal government in 1997. The federal government annually allocates  
the congressionally mandated amount of QZABs among the fifty states.  
School districts apply for permission to issue QZABs from DESE, who  
distributes Missouri's share of the bonds. The holders of the bonds  
receive a federal tax credit at a rate determined by the government.\*\*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 200,000.00	03/01/2013

ARE BONDS CALLABLE: No  
BOND REGISTRAR: Bank of America, N.A., St. Louis, Missouri  
INTEREST PAYABLE: (Principal) March 1, 2013  
BY: Bank of America, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri  
PURCHASE PRICE: \$200,000.00  
INTEREST RATE: 0.0000%  
ASSESSED VALUATION: \$8,663,603  
INDEBTEDNESS: (Including this issue) \$1,300,000  
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2001; second newspaper March 22  
and 29, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...231; No...169  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*The bondholder must include the allowed amount of the tax credit in gross  
income for tax purposes. The tax credit rate is 6.76%

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REGISTRATION NO.: 24125                                      BOOK: 85                                      PAGE: 298  
BONDS ISSUED BY: Bakersfield R-IV School District  
AMOUNT OF ISSUE: \$200,000.00                                      COUNTY: of Ozark  
DATE OF ISSUE: January 30, 2002                                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Construction, equipping, furnishing and betterment of school facilities,  
including the renovation and remodeling of Bakersfield High School to  
expand the library media room and improve other classrooms (Qualified Zone  
Academy Bonds were created by the federal government in 1997. The federal  
government annually allocates the congressionally mandated amount of QZABs  
among the fifty states. School districts apply for permission to issue  
QZABs from DESE, who distributes Missouri's share of the bonds. The  
holders of the bonds receive a federal tax credit at a rate determined by  
the government. The bondholder must include the allowed amount of the tax  
credit in gross income for tax purposes. The tax credit rate is 6.76%)

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	Bank of America, N.A., St. Louis, Missouri
INTEREST PAYABLE:	(Principal) March 1, 2013
BY:	Bank of America, N.A., St. Louis, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE:	\$200,000.00
INTEREST RATE:	0.0000%
ASSESSED VALUATION:	\$7,825,431
INDEBTEDNESS:	(Including this issue) \$385,000
NOTICE OF ELECTION:	Published one newspaper March 21 and 28, 2001
DATE OF ELECTION:	April 3, 2001
ELECTION RESULTS:	Yes...206; No...36
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24124 BOOK: 85 PAGE: 298  
BONDS ISSUED BY: Laquey R-V School District  
AMOUNT OF ISSUE: \$500,000.00 COUNTY: of Pulaski  
DATE OF ISSUE: January 30, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for upgrading restrooms and the sewage system to comply with the Clean Water Act enforced by the Department of Natural Resources of the State of Missouri, roof replacement, replacement of classroom doors, installation of non-skid flooring and improved access to computer technology for all elementary students. Qualified Zone Academy Bonds were created by the federal government in 1997. The federal government annually allocates the congressionally mandated amount of QZABs among the fifty states. School districts apply for permission to issue QZABs from DESE, who distributes Missouri's share of the bonds. The holders of the bonds receive a federal tax credit at a rate determined by the government.\*\*

**\*\*The bondholder must include the allowed amount of the tax credit in gross income for tax purposes. The tax credit rate is 6.76%**

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REGISTRATION NO.: 24123

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BONDS ISSUED BY: Madison C-3 School District

AMOUNT OF ISSUE: \$490,000.00

COUNTY: of Monroe

DATE OF ISSUE: January 29, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$490,000  
of the District's General Obligation Bonds, Series 1993

Rate of Interest	Amount	Maturity
2.100%	\$ 25,000.00	03/01/2003
2.750%	75,000.00	03/01/2004
3.300%	80,000.00	03/01/2005
3.600%	80,000.00	03/01/2006
3.800%	85,000.00	03/01/2007
4.100%	85,000.00	03/01/2008
4.250%	60,000.00	03/01/2009

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after  
March 1, 2004 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$490,000.00

INTEREST RATE: 3.7612%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

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BOND REGISTRATION REPORT

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January 23, 2002

REGISTRATION NO.: 24122

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BONDS ISSUED BY: City of Lake Saint Louis

AMOUNT OF ISSUE: \$3,330,000.00

COUNTY: St. Charles

DATE OF ISSUE: January 1, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding a portion of the City's outstanding General Obligation Refunding Bonds, Series 1994

Rate of Interest	Amount	Maturity
2.000%	\$ 55,000.00	03/01/2003
2.600%	55,000.00	03/01/2004
3.100%	55,000.00	03/01/2005
3.400%	60,000.00	03/01/2006
3.700%	340,000.00	03/01/2007
4.000%	350,000.00	03/01/2008
4.150%	365,000.00	03/01/2009
4.250%	380,000.00	03/01/2010
4.375%	390,000.00	03/01/2011
4.450%	410,000.00	03/01/2012
4.550%	425,000.00	03/01/2013
4.650%	445,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on March 1, 2011 and thereafter may be redeemed on and after March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities Inc., St. Louis, Missouri

PURCHASE PRICE: \$3,293,263.61

INTEREST RATE: 4.4772%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 11

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24121

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BONDS ISSUED BY: City of Webster Groves

AMOUNT OF ISSUE: \$7,770,000.00

COUNTY: of St. Louis

DATE OF ISSUE: January 30, 2002

MONTH OF MATURITY: February

PURPOSE OF BONDS: Refunding all of the City's outstanding General Obligation Bonds,  
Series 1993

Rate of Interest	Amount	Maturity
4.900%	\$ 295,000.00	02/01/2003
3.450%	325,000.00	02/01/2004
3.700%	375,000.00	02/01/2005
3.850%	450,000.00	02/01/2006
4.050%	475,000.00	02/01/2007
3.950%	775,000.00	02/01/2008
4.100%	1,400,000.00	02/01/2009
4.200%	1,525,000.00	02/01/2010
4.300%	2,150,000.00	02/01/2011

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2010 may be redeemed on and after February 1, 2009 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: First St. Louis Securities, Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,770,027.65

INTEREST RATE: 4.1563%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published local newspaper; mailed to interested parties

NUMBER OF BIDS RECEIVED: 11

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

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January 22, 2002

REGISTRATION NO.: 24120

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BONDS ISSUED BY: York Township of Putnam County

AMOUNT OF ISSUE: \$80,000.00

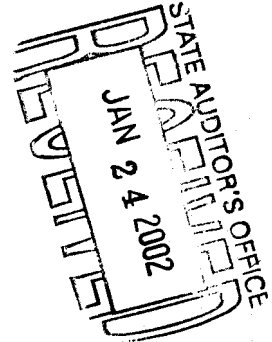
COUNTY: of Putnam

DATE OF ISSUE: January 24, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Road purposes, including the purchase of a road grader and related equipment

Rate of Interest	Amount	Maturity
5.500%	\$ 8,000.00	03/01/2003
5.500%	8,000.00	03/01/2004
5.500%	8,000.00	03/01/2005
5.500%	8,000.00	03/01/2006
5.500%	8,000.00	03/01/2007
5.500%	8,000.00	03/01/2008
5.500%	8,000.00	03/01/2009
5.500%	8,000.00	03/01/2010
5.500%	8,000.00	03/01/2011
5.500%	8,000.00	03/01/2012



ARE BONDS CALLABLE: No  
BOND REGISTRAR: Farmers Bank of Northern Missouri, N.A., Unionville, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Farmers Bank of Northern Missouri, N.A., Unionville, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Farmers Bank of Northern Missouri, N.A., Unionville, Missouri  
PURCHASE PRICE: \$80,000.00  
INTEREST RATE: 5.5000%  
ASSESSED VALUATION: \$2,939,054  
INDEBTEDNESS: (Including this issue) \$80,000  
NOTICE OF ELECTION: Published one newspaper October 24 and 31, 2001  
DATE OF ELECTION: November 6, 2001  
ELECTION RESULTS: Yes...52; No...22  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

*More  
January  
Bonds  
OK*

**(573)751-4213**

REGISTRATION NO.:	24119	BOOK:	85	PAGE:	297
BONDS ISSUED BY:	Rockwood R-6 School District				
AMOUNT OF ISSUE:	\$21,800,000.00	COUNTY:	of St. Louis		
DATE OF ISSUE:	January 16, 2002	MONTH OF MATURITY:	February		
PURPOSE OF BONDS:	Refunding a portion of the District's outstanding general obligation indebtedness, Series 1993				

Rate of Interest	Amount	Maturity
3.000%	\$ 10,710,000.00	02/01/2003
3.500%	11,090,000.00	02/01/2004

ARE BONDS CALLABLE:	No
BOND REGISTRAR:	BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE:	February 1 and August 1
BY:	BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	Stern Brothers & Company, St. Louis, Missouri
PURCHASE PRICE:	\$22,051,702.50
INTEREST RATE:	2.5670%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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BOND REGISTRATION REPORT

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REGISTRATION NO.: 24118                      BOOK: 85                      PAGE: 297  
BONDS ISSUED BY: Ozark Reorganized School District No. 6  
AMOUNT OF ISSUE: \$3,300,000.00 (remainder of \$13,300,000 authorized)                      COUNTY: of Christian  
DATE OF ISSUE: January 1, 2002                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds to pay the cost of building a new high school facility,  
building additions to and repairing, renovating and improving existing  
school buildings and facilities and furnishing and equipping the same and  
purchasing school buses

Rate of Interest	Amount	Maturity
5.250%	\$ 1,000,000.00	03/01/2019
5.000%	1,000,000.00	03/01/2020
5.100%	1,300,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2012 (without premium)  
BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: Commerce Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri  
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
PURCHASE PRICE: \$3,266,820.00  
INTEREST RATE: 5.1983%  
ASSESSED VALUATION: \$159,887,023  
INDEBTEDNESS: (Including this issue) \$23,410,686  
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001  
DATE OF ELECTION: April 3, 2001  
ELECTION RESULTS: Yes...2,470; No...1,123  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

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REGISTRATION NO.: 24117	BOOK: 85	PAGE: 297
BONDS ISSUED BY: School District of Washington		
AMOUNT OF ISSUE: \$8,800,000.00	COUNTY: of Franklin	
DATE OF ISSUE: January 1, 2002	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Providing funds to pay, redeem and retire and thereby refund \$8,610,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 1997		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	Commerce Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	Commerce Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$8,750,644.00
INTEREST RATE:	4.8379%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.:	24116	BOOK: 85	PAGE: 297
BONDS ISSUED BY:	Fort Osage School District R-1		
AMOUNT OF ISSUE:	\$5,500,000.00 (remainder of \$13,500,000 authorized)		COUNTY: of Jackson
DATE OF ISSUE:	January 1, 2002	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	Building additions to and repairing, renovating and improving existing school buildings and facilities and furnishing and equipping the same		

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2013 may be redeemed on and after March 1, 2012 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY:	George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE:	\$5,461,857.00
INTEREST RATE:	5.0003%
ASSESSED VALUATION:	\$178,039,957
INDEBTEDNESS:	(Including this issue) \$25,870,839.92
NOTICE OF ELECTION:	Published two newspapers October 25 and November 1, 2000
DATE OF ELECTION:	November 7, 2000
ELECTION RESULTS:	Yes...6,615; No...2,833
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable

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REGISTRATION NO.: 24115 BOOK: 85 PAGE: 297  
BONDS ISSUED BY: Reorganized School District No. 4  
AMOUNT OF ISSUE: \$9,350,000.00 COUNTY: of Jackson  
DATE OF ISSUE: January 8, 2002 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,  
Series 1991, 1993 and 1996A

Rate of Interest	Amount	Maturity
2.300%	\$ 4,300,000.00	03/01/2003
2.750%	2,300,000.00	03/01/2004
3.150%	2,250,000.00	03/01/2005
3.300%	500,000.00	03/01/2006

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2005 and thereafter may be redeemed on and after March 1, 2004 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$9,296,500.00
INTEREST RATE:	3.1322%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable